

Country by Country Reporting – Bank of America Merrill Lynch International Limited ('BAMLI')

Reported under Local GAAP for year ended 31 December 2013

A new Country by Country Reporting ('CBCR') obligation was introduced through Article 89 of the EU Directive 2013/36/EU, otherwise known as the Capital Requirements Directive IV ('CRD IV'). This document satisfies our reporting obligations for the 2013 financial year.

Names, nature of activities and geographical location

BAMLI's head office is in the United Kingdom and it has no branches or subsidiaries in other countries.

BAMLI has the following subsidiaries in the United Kingdom:

Alie Street Investments Limited, Alie Street Investments 6 Limited, Alie Street Investments 8 Limited, Alie Street Investments 12 Limited, Alie Street Investments 16 Limited, Alie Street Investments 24 Limited and Fugu Credit Limited.

BAMLI's principal activities are as below:

- Banking activities including lending, commercial cards and leasing
- Corporate finance services

Country by Country 'Net operating income' and 'Average number of employees'

Jurisdiction	2013 Average number of employees	Net operating income for the year ended 31 December 2013 (\$000's)
United Kingdom	-	164,347
Total BAMLI	-	164,347

Notes

- Net operating income under UK GAAP is calculated by taking profit on ordinary activities before taxation and adding back other operating, administration and impairment expenses
- Average number of employees is an average of monthly total full time equivalent employees, based on employees employed by BAMLI
- Average number of employees excludes 34 contractors and employees seconded into BAMLI
- Average number of employees including contractors and employees seconded into BAMLI totals 34 as per the financial statements