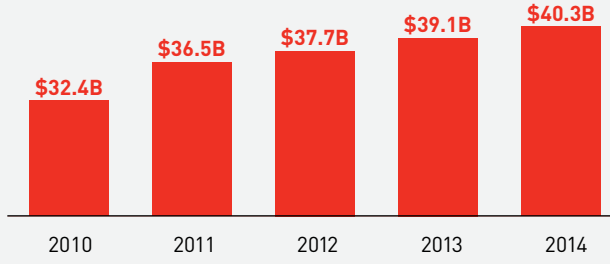
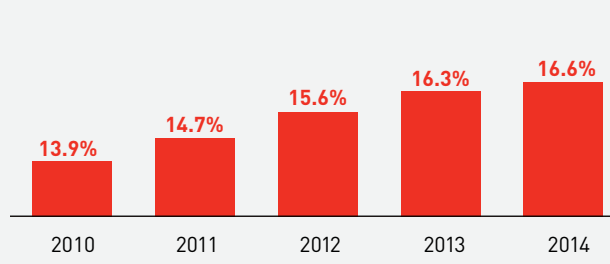


PERFORMANCE TRACK RECORD

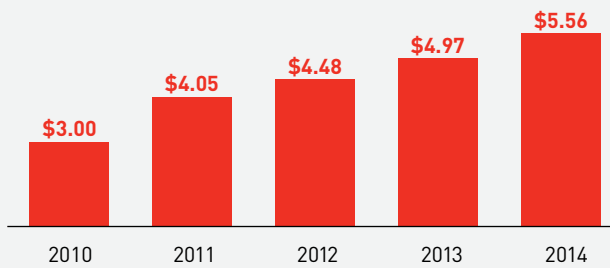
SALES



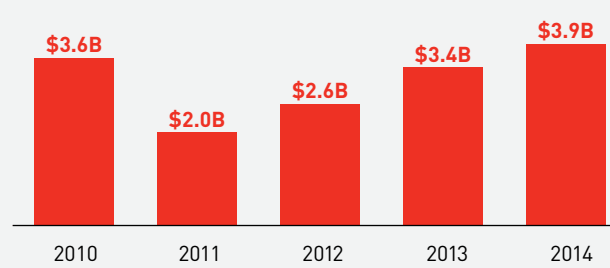
SEGMENT MARGIN



EARNINGS PER SHARE (Ex-Pension MTM)¹



FREE CASH FLOW^{2,3}



¹ EPS Excludes Pension Mark-to-Market Adjustments.

² Operating Cash Flow Less Capital Expenditures.

³ Includes Cash Pension Contributions of \$0.7B (2010), \$1.7B (2011), \$1.0B (2012) and \$0.2B (2013).

15%

Dividend Rate Increase in October 2014

187%

Five Year Total Shareowner Return vs. S&P 500 of 105% (2010-2014)

~\$1.3B

Capital Expenditures for 2015

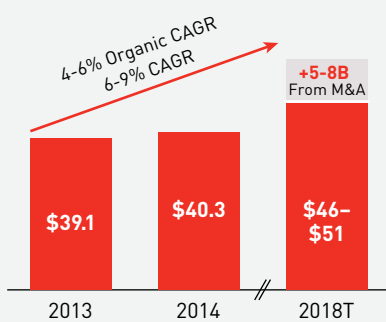
~30-40%

Estimated IRR on Capital Expenditure Investments for Growth in PMT

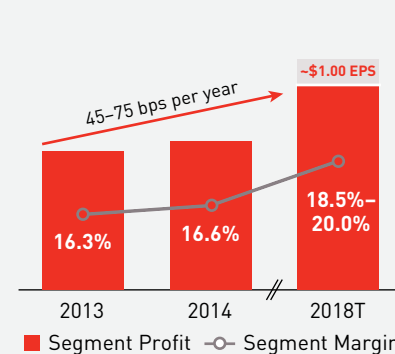
FIVE-YEAR PLAN

Despite significant currency headwinds and lower global GDP growth, Honeywell delivered strong performance against our first five-year plan ending in 2014, growing sales by 6% on a compounded annual basis and expanding segment margins by 330 basis points. Honeywell is on track to achieve our current five-year financial targets. We expect that improving end markets, new product introductions, penetration in High Growth Regions, and benefits from our HOS Gold initiative will drive both growth and productivity throughout the company. Additionally, our strong balance sheet will allow us to thoughtfully deploy capital over the five-year horizon to generate an incremental dollar of EPS by 2018.

SALES (in billions)



SEGMENT PROFIT/MARGIN



Our reconciliations of non-GAAP measures to GAAP measures accompany this document and are also available at www.honeywell.com/investor.

WE ARE BUILDING A WORLD THAT IS SAFER AND MORE SECURE, MORE COMFORTABLE AND ENERGY EFFICIENT, MORE INNOVATIVE AND PRODUCTIVE.



Energy

Fuel efficient turbochargers are reducing emissions and improving vehicle fuel economy. Demand Response and Smart Grid technology help to keep the lights on. Home comfort systems are helping homeowners save up to 30% on energy bills, and we're designing smart building solutions that integrate all systems for maximum control and efficiency. With nearly 50% of our portfolio dedicated to energy solutions, Honeywell is leading the charge in energy efficiency and clean energy generation.



Safety & Security

Honeywell personal protective equipment and security technologies can help keep an emergency from becoming a tragedy, and our security solutions for buildings, industrial facilities, and national defense protect us from emerging threats. We're also a leader in advanced in-flight and on-the-ground avionics to keep travelers safe.



Productivity

Honeywell solutions help us all to be better, faster and more efficient, effectively managing home comfort and security from remote locations, keeping passengers in touch everywhere they fly, and providing employees in the field with the tools to help them work smarter.



Growing Global Wealth Per Capita

Honeywell solutions, including air traffic management, vehicle turbochargers and technology for fuel and petrochemical production, are critical to address growing populations and the growing global middle class as more and more people drive cars, own homes, fly, and establish new communities.



2015

FACT SHEET

Honeywell



CONTACT INFORMATION

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Email: mark.macaluso@honeywell.com

Media:
ROB FERRIS
Vice President of External Communications
Tel: 973.455.3388
Email: rob.ferris@honeywell.com

Find out what's happening at Honeywell at
www.honeywellnow.com

Follow us at
[@HoneywellNow](https://twitter.com/HoneywellNow)

GREAT POSITIONS IN GOOD INDUSTRIES

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Honeywell's Great Positions in Good Industries have been a huge driver of our portfolio development and organic growth. Our successful mergers and acquisitions process has also helped create "Diversity of Opportunity," significantly enhancing our growth prospects and ensuring that there is never any one product, geography, or industry that will make or break our company.

~\$12B

Sales Through 80+ Acquisitions Since 2002

~\$7B

Sales Divested Through ~60 Divestitures Since 2002

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Primus Epic Cockpits Installed by the End of 2015 — More Than All Three Top Competitors Combined

Homes Globally Using Our Security and Energy Management Technology

~100

New Turbo Applications Launched Each Year

\$2.3B

Signed Agreements for Low-Global-Warming Solstice® Products in 2014

OUR CULTURE: ONE HONEYWELL

People are our ultimate differentiator. We have built a robust "One Honeywell" culture focused on aligning more than 127,000 employees around the globe through an integrated portfolio strategy, our five Initiatives and 12 Behaviors and common internal processes. Our people are innovating every day to create solutions that our customers want and that are easier to use.

~22,000

Engineers with 50%+ Focused on Software

100%

CMMI Level 5 certified by 2015

OUR ENABLER: HOS GOLD



HOS Gold focuses on growing sales and becoming more productive, integrating all of our major internal process initiatives into a total business operating system. It is an end-to-end business management process focused on customers and markets, strategy development and execution, robust management, standardized work and cross-functional engagement.

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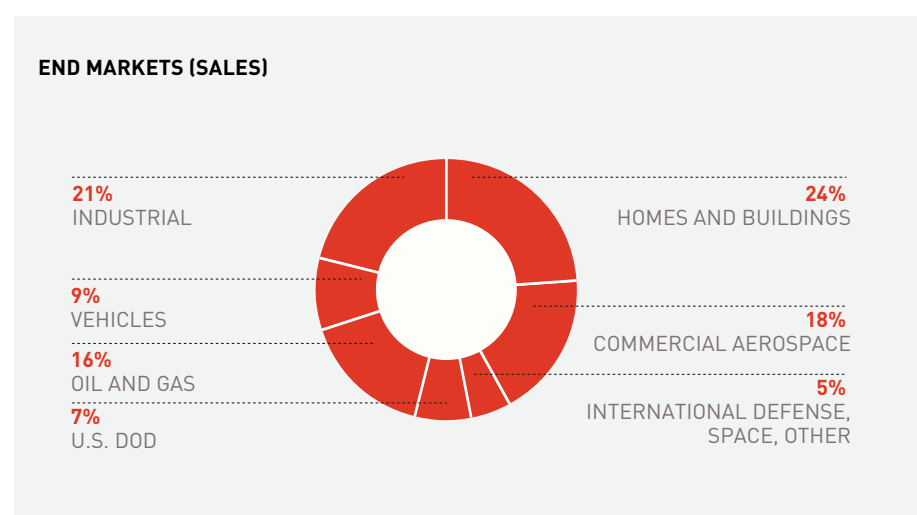
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2014 AT A GLANCE



PORTFOLIO

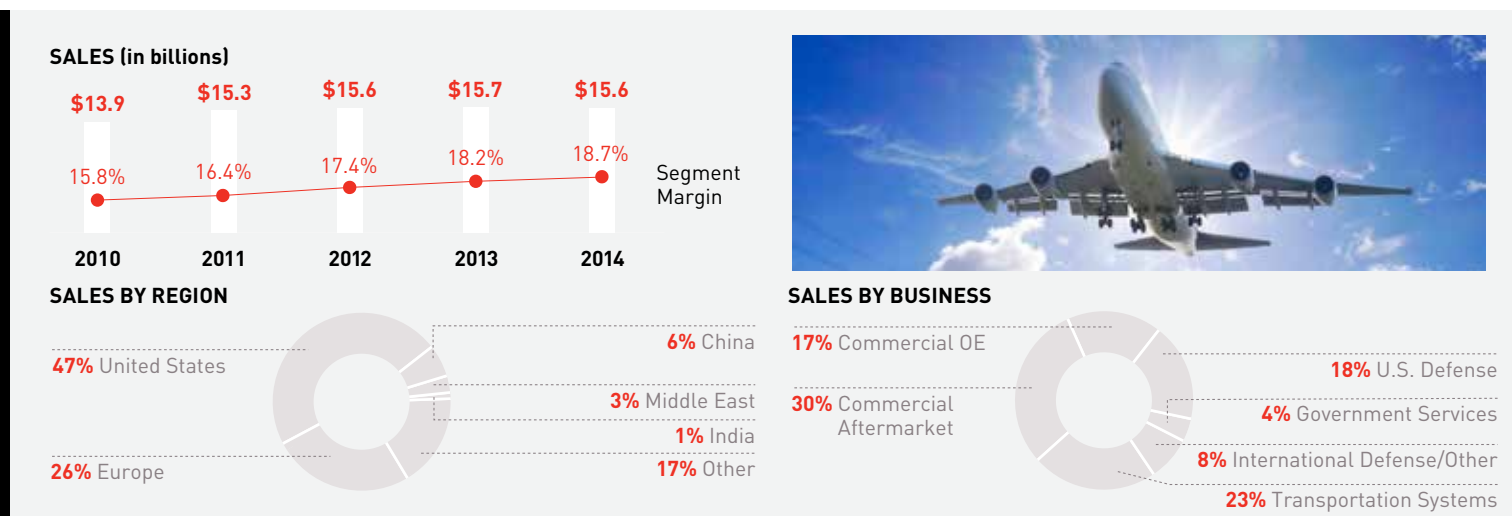


OUR BUSINESSES

Aerospace
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- Cockpit systems
- Runway & flight safety technology
- Air Traffic Management
- SATCOM & connectivity
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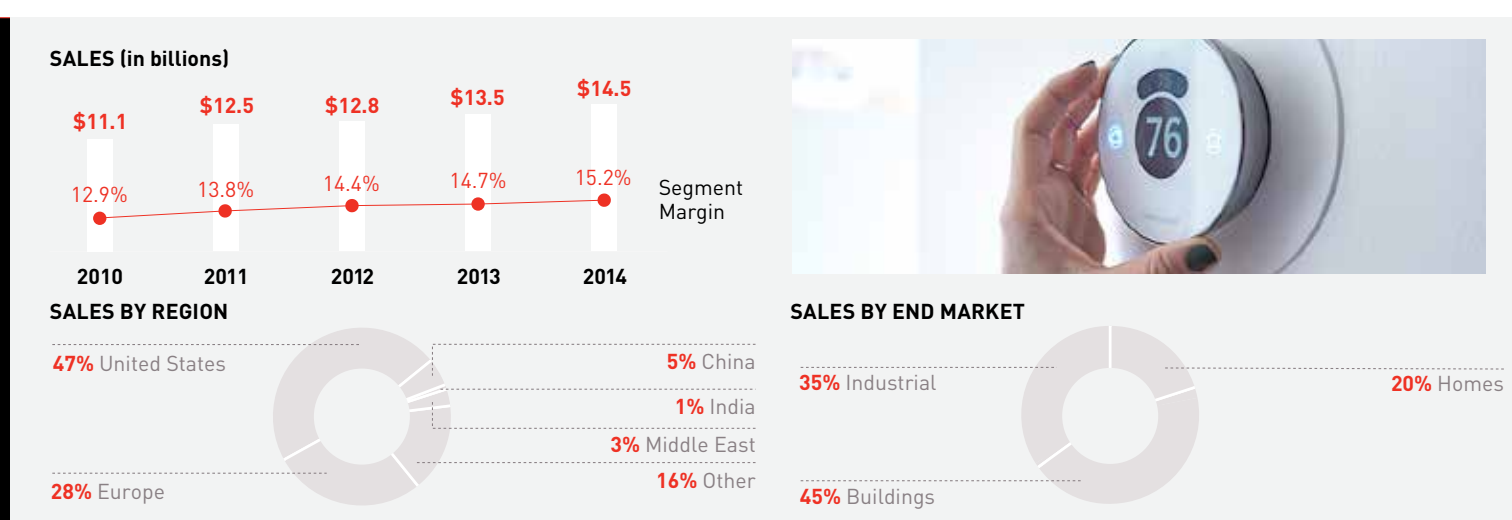
AEROSPACE



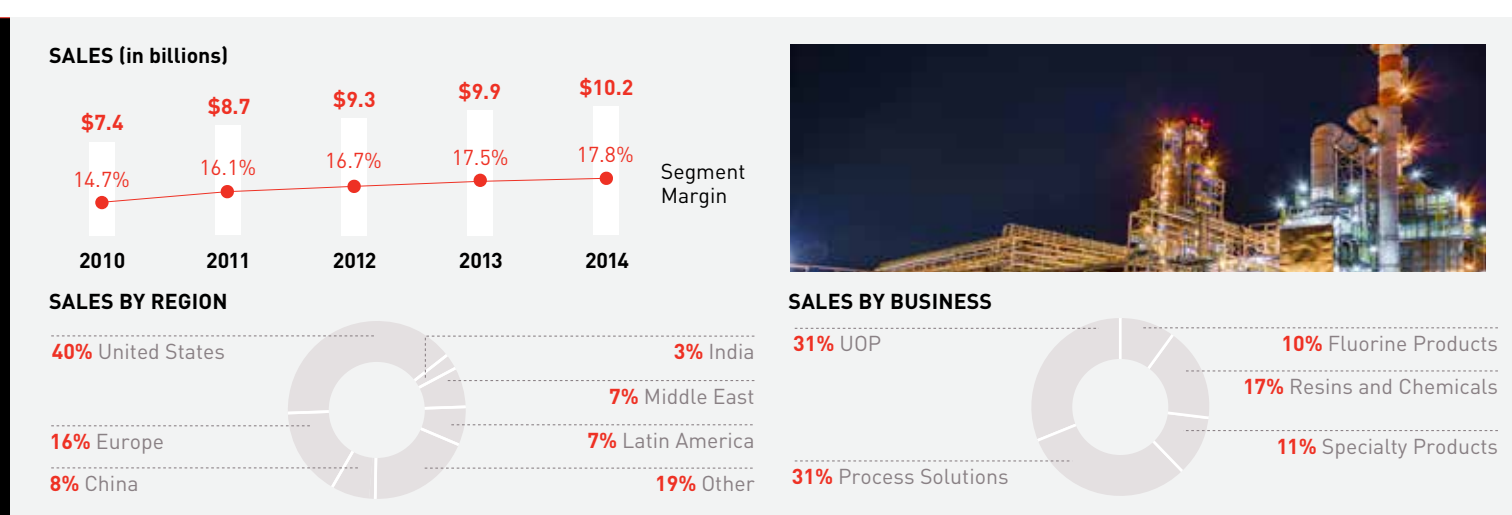
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- Smart Grid/Demand response technology
- Scanning and mobile computers
- Fire alarm systems and gas detection
- Personal protective equipment
- Automatic identification and data collection
- Remote health monitoring

AUTOMATION AND CONTROL SOLUTIONS



PERFORMANCE MATERIALS AND TECHNOLOGIES



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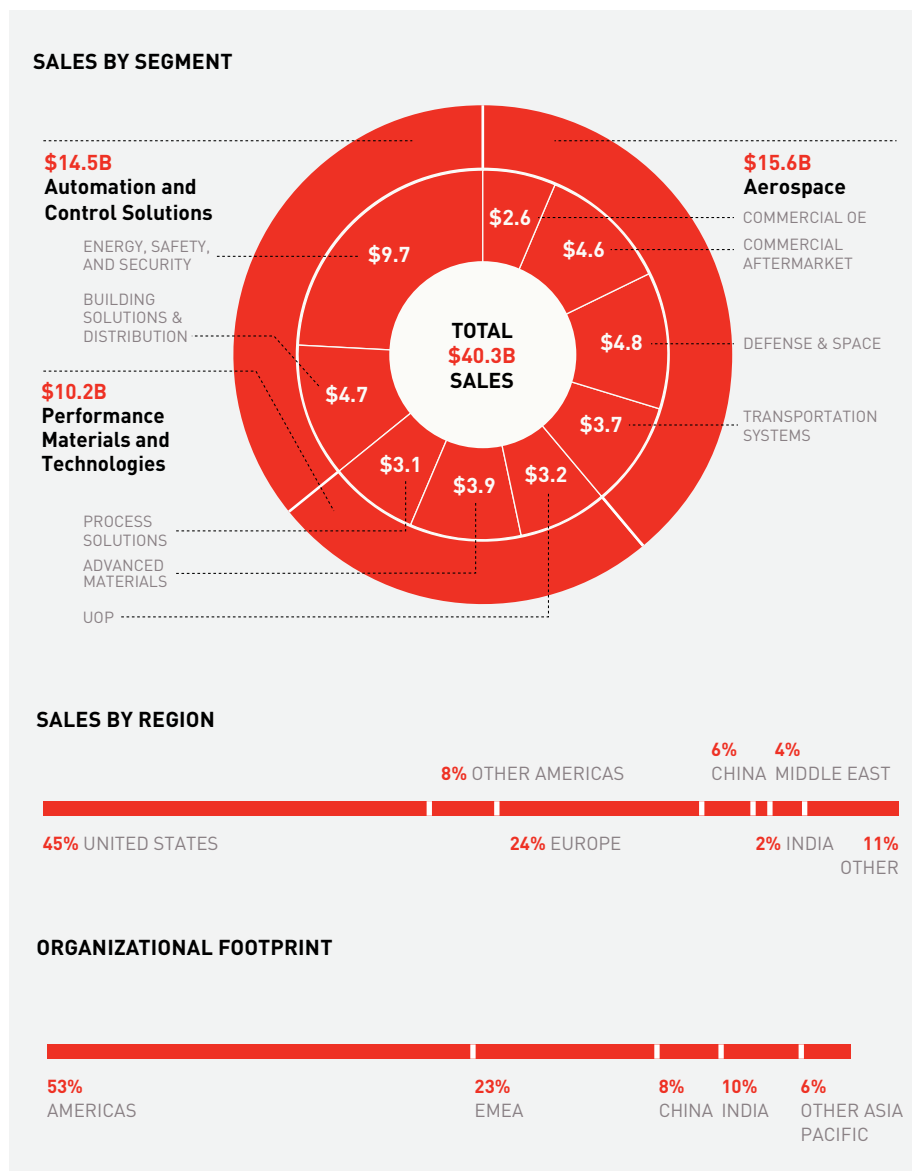
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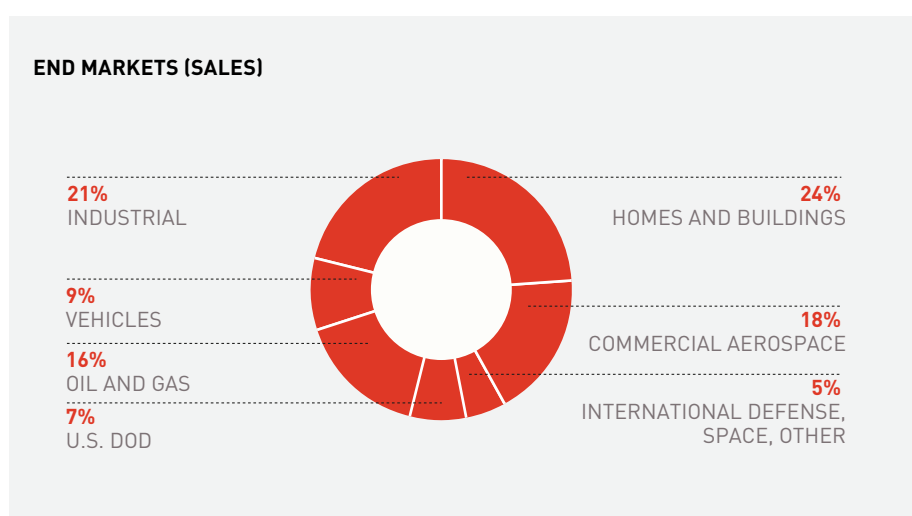
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2014 AT A GLANCE



PORTFOLIO



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Aerospace

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- Cockpit systems
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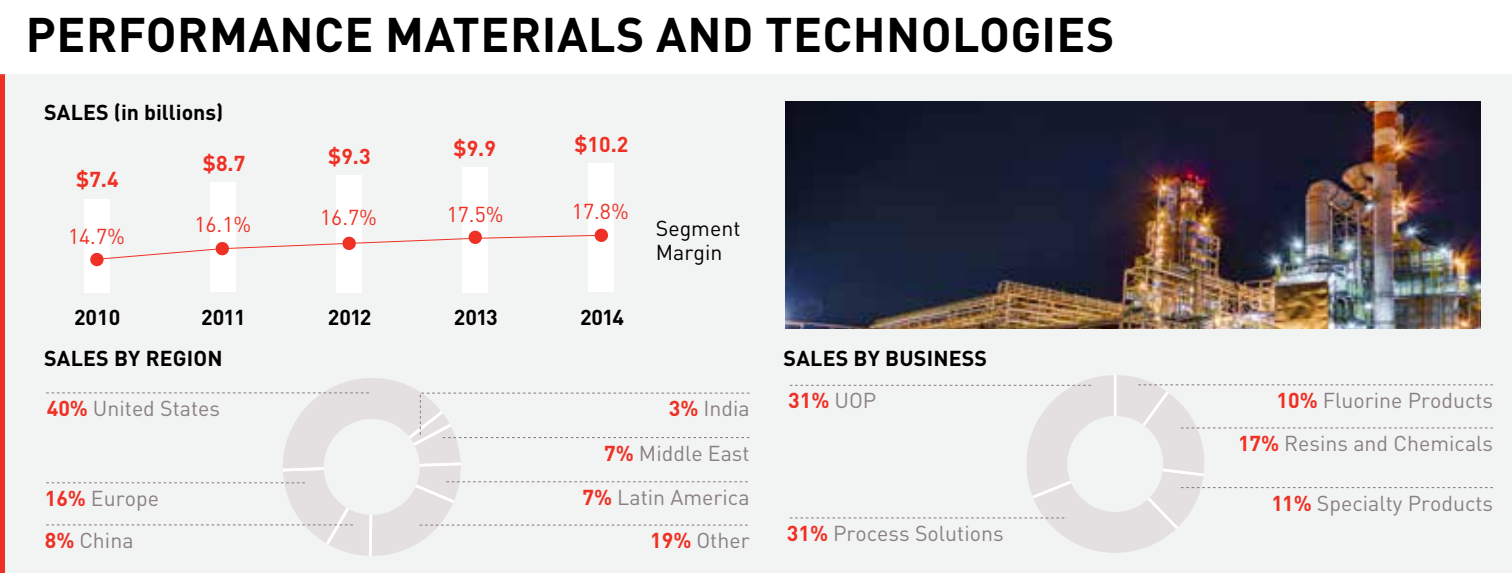
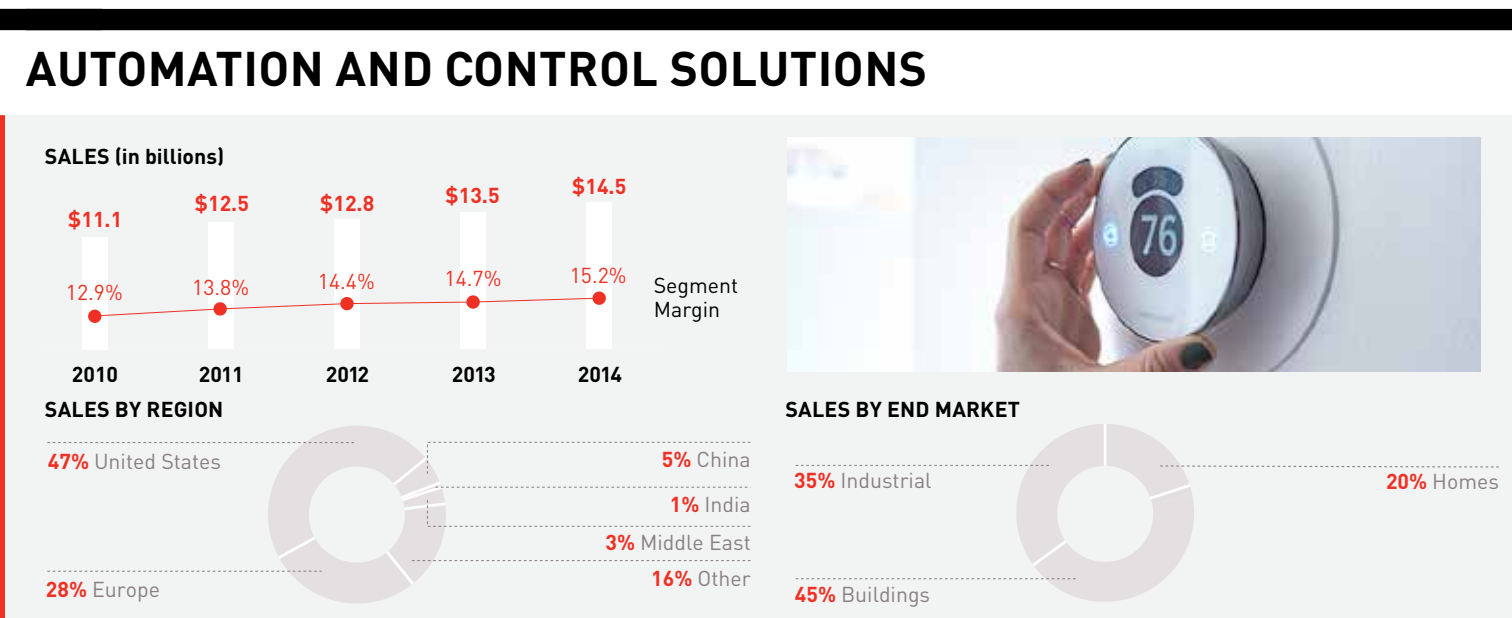
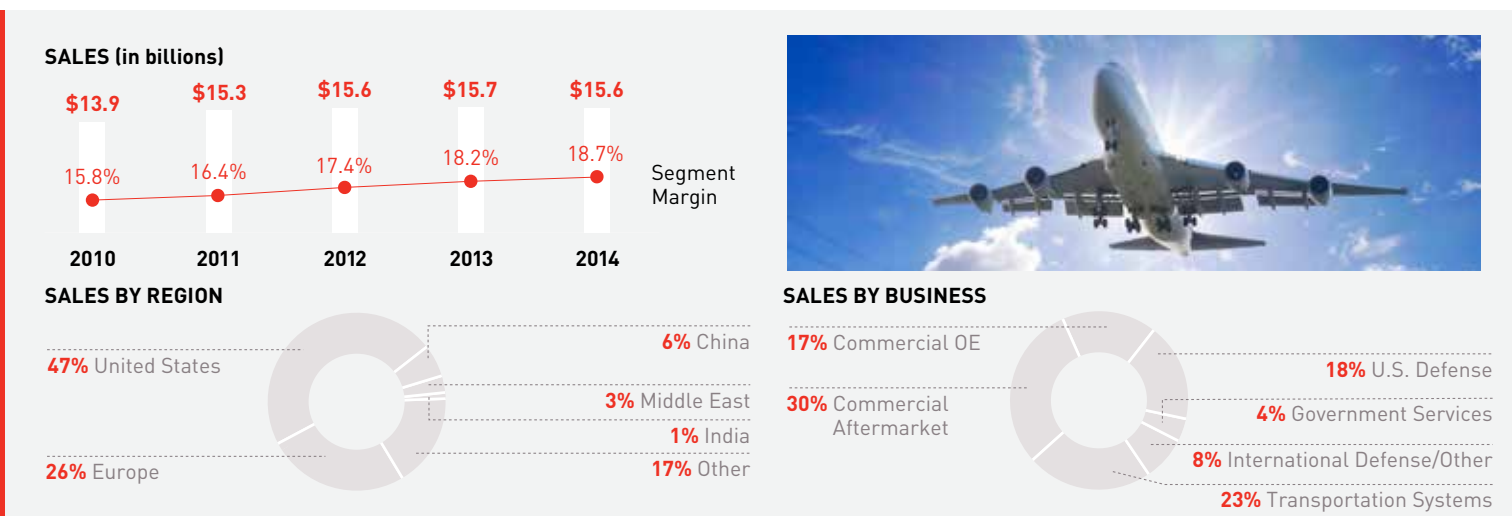
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Performance Materials and Technologies

We develop advanced materials, process technologies and automation solutions that reduce emissions, improve operational efficiency, enable production of cleaner fuels, increase capacity in oil refineries, increase the strength of ballistic materials and fibers and protect medicines.

- Oil & gas process technology, equipment, catalysts, and services
- Industrial automation controls
- Low-global-warming potential refrigerants
- Specialty films and additives
- Advanced fibers and composites
- Nylon materials and ammonium sulfate fertilizer
- Electronic materials and chemicals

AEROSPACE



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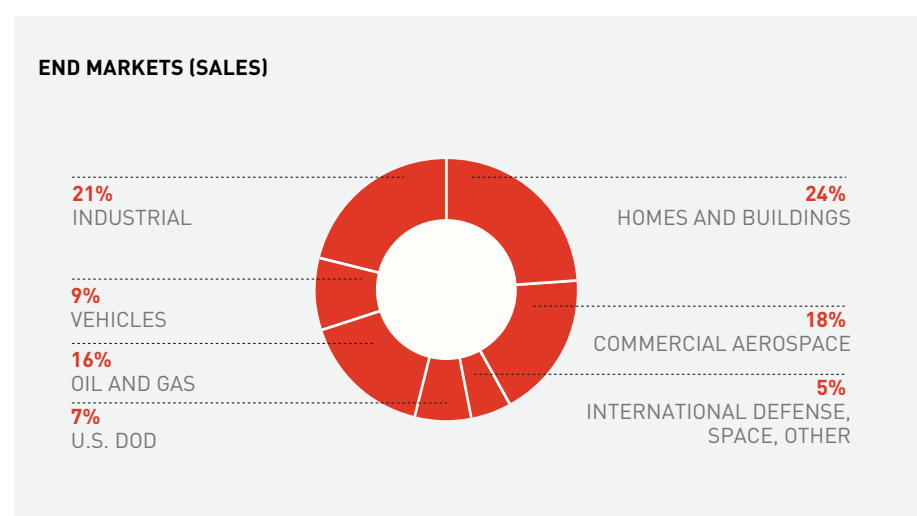
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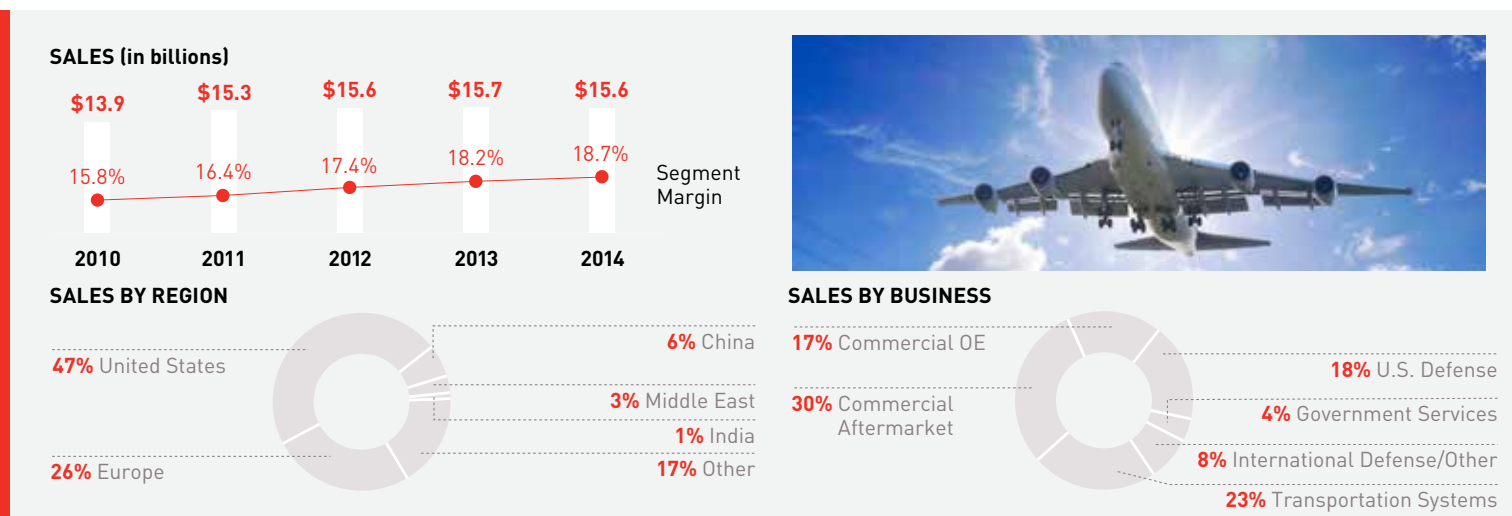
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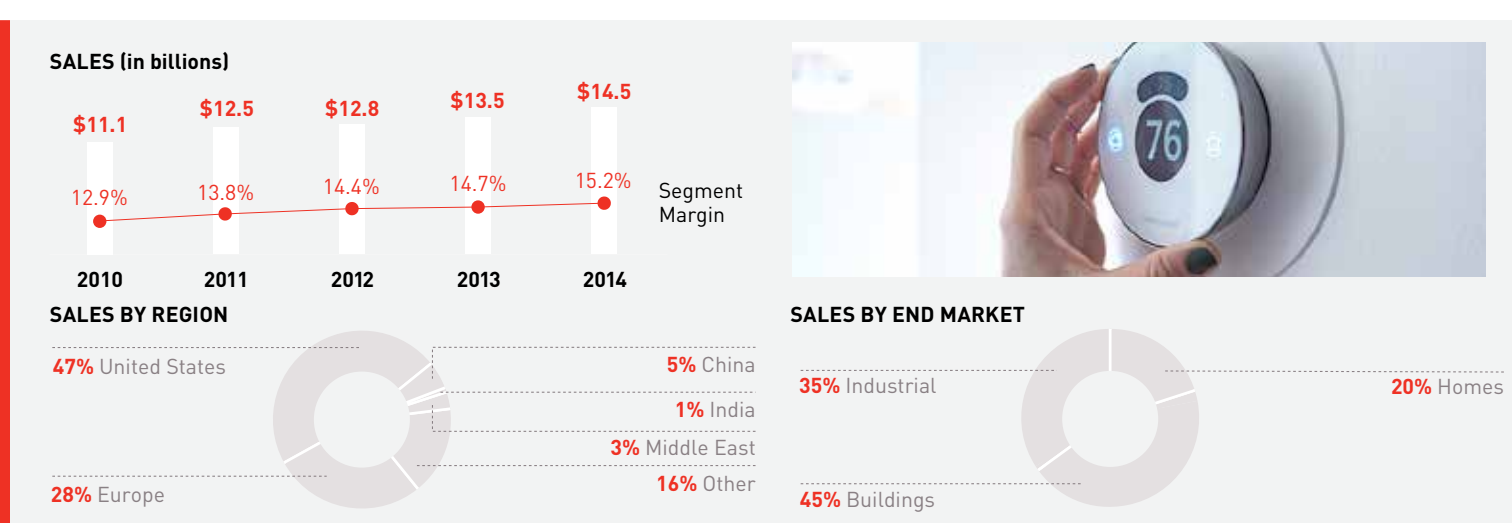


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