









Each depositor insured to at least \$250,000 per insured bank

Beneficial Ownership Filings: Filing

Statement of Changes in Beneficial Ownership of Securities
Filed pursuant to Section 16(a) of the Securities Exchange Act 1934 Form 4

FRB OMB Number: 7100-0091 FDIC OMB Number: 3064-0030 OCC OMB Number: 1557-0106

No longer subject to	Section 16. Form 4 of	r Form 5 obliq	gations may c	ontinue.									
Issuer Name			Ticker or Trading Sym			ol	Date of Earliest Transaction Require Reported			d to be	If Amendment, Date of Original Filing		
First Republic Bank			FRC			03/31/2015							
Filer Information													
Name of Reporting Person	Street Address				City			State ZII		ZIP Code	Relationship of Reporting Person t Issuer		
James H. Herbert, II	II c/o First Republic Bank 111 Pine Street, 2nd Floor					San Francisco CA			94111		Director Officer Description: Chairman and Chief Executive Officer		
Table I - Non-Deriva	ative Securities Acqu	uired, Dispos	sed of, or Bei	neficially C	wn	ned							
Title of Security Transaction Date		Transaction Date	Deemed Execution Date	Transaction Code	<u>V</u>	Amount of Securities Acquired or Disposed of		Price of Securities Acquired or Disposed of	Amount of Securities Beneficially Owned Following Reported Transactions		Ownership Form	Nature of Indirect Beneficial Ownershi	
Common Stock(1)(2) 03/31/20		03/31/2015		F		13,698 Sh	ares (D)	\$57.09	431,302 \$	Shares	Direct		
Common Stock				П				66,667 Shares		Indirect	By wife		
Common Stock								50,000 SI	nares	Indirect	By limited partnership(3)		
Common Stock								35,777 Shares		Indirect	By trust		
Common Stock								40,845 SI	nares	Indirect	As trustee for children		
	Series E Preferred Stock								6,800 Sha	ares	Indirect	By wife	
Series E Preferred S	Series E Preferred Stock				-			11 -	4,800 Sh		Indirect	As trustee for	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned														
Title of Derivative Security	Conversion or Exercise Price of Derivative Security	Transaction Date	Deemed Execution Date	Transaction Code	<u>v</u>	Number of Derivative Securities Acquired or Disposed of	Date Exercisable	Expiration Date	Underlying	Amount of Underlying Securities	Derivative	Derivative Securities		Nature of Indirect Beneficial Ownership
Employee Stock Option(right to buy) (4)								07/01/2020	Common Stock			2,898,553	Direct	
Employee Stock Option(right to buy) (4)								07/01/2020	Common Stock			300,000		As trustee for children

Explanation of Responses

- (1) 13,698 shares were withheld (not sold) on March 31, 2015 to pay income tax obligations upon vesting of restricted stock.
- (2) Total direct shares includes 218,750 shares of currently unvested restricted stock.
- (3) The reporting person is a general partner of the partnership that owns the reported securities. The reporting person disclaims beneficial ownership of these securities except to the extent of this pecuniary interest therein, and the conclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or any other purposes.
- (4) The options with respect to the shares of Common Stock are currently exercisable.

* Signed by:	(/s/James H. Herbert, II)	Date: 03/31/2015

The agencies are collecting the information on Forms 3, 4, and 5 pursuant to 15 USC 78I, to assist investors in making investment decisions. The burden estimate for providing the required information on Forms 3, 4, and 5 ranges from 0.5 to 1.0 hour for each form. Comments on the accuracy of this burden estimate and suggestions for reducing this burden may be addressed to PRA Clearance Officer, Legal Division, FDIC, 550 17 St. NW, Washington, DC 20429 (for State nonmember banks); Cindy Ayouch, Division of Research and Statistics, Board of Governors of the Federal Reserve System, 20th & C St., NW, Mailstop 41, Washington, DC 20551 (for State member banks); or Jessie Dunaway, Clearance Officer, Legislative and Regulatory Activities Division, Office of the Comptroller of the Currency, 250 E Street, SW, Mailstop 8-4, Washington, DC 20219 (for National banks); or Marilyn Burton, Senior Paralegal (Regulations), Chief Counsel, Regulations & Legislation . The agencies may not conduct or sponsor, and a respondent is not required to respond to, an information collection unless it displays a currently valid Office of Management and Budget (OMB) control number.

* Intentional misstatements or omission of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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