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FOSUN 复星

復星國際有限公司
FOSUN INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00656)

ANNOUNCEMENT

PROGRESS UPDATE ON THE PROPOSED LISTING OF HAINAN MINING

Reference is made to the announcements issued by Fosun International Limited (the “**Company**”) on 28 June 2011, 24 April 2012, 8 February 2013, 30 June 2014, 10 September 2014, 13 November 2014 and 24 November 2014 (collectively, the “**Announcements**”) in relation to the proposed spin-off of Hainan Mining Co., Ltd. (“**Hainan Mining**”), a subsidiary of the Company. Unless otherwise defined, terms used in this announcement shall have the same meanings as those that were ascribed to them in the Announcements.

On 8 December 2014, Hainan Mining issued the *Listing Announcement for A Share Initial Public Offering*, pursuant to which, 186,670,000 shares at a price of RMB10.34 per share will be issued by Hainan Mining.

Following the completion of the A Share IPO, Hainan Mining will have a total of 1,866,670,000 shares in issue and the equity interest of the Company (through its subsidiaries) in Hainan Mining will be diluted from 60% to 54%. Hainan Mining remains as a subsidiary of the Company.

The shares of Hainan Mining will be listed on the Shanghai Stock Exchange on 9 December 2014, with stock name “海南礦業” (Hainan Mining*) and stock code 601969.

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

Shanghai, the PRC, 8 December 2014

As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Ding Guoqi, Mr. Qin Xuetang and Mr. Wu Ping; the non-executive director is Mr. Fan Wei; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao and Mr. David T. Zhang.

**For identification purpose only*