

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA
(Unaudited)
(in millions)

	Three months ended December 31, 2012	Three months ended March 31, 2013	Three months ended June 30, 2013	Three months ended September 30, 2013	Three months ended December 31, 2013	Three months ended March 31, 2014	Three months ended June 30, 2014	Three months ended September 30, 2014
Segment Revenues:								
Merchant Solutions	\$ 931.4	\$ 861.4	\$ 928.2	\$ 916.7	\$ 933.1	\$ 856.4	\$ 945.2	\$ 919.6
Financial Services	348.7	330.6	337.2	346.4	354.3	348.7	357.4	372.1
International	461.9	408.6	424.9	431.6	454.3	421.3	447.8	449.5
Subtotal segment revenues	1,742.0	1,600.6	1,690.3	1,694.7	1,741.7	1,626.4	1,750.4	1,741.2
All Other and Corporate	27.9	29.7	28.8	32.0	30.9	31.9	32.1	32.7
Adjustments to reconcile to Adjusted revenue:								
Official check and money order revenues	(0.8)	(1.7)	(0.7)	(0.8)	(1.2)	(1.0)	(1.1)	(0.4)
Eliminations of intersegment revenues	(16.5)	(15.5)	(16.7)	(17.5)	(18.4)	(16.2)	(16.9)	(13.9)
Adjusted revenue	1,752.6	1,613.1	1,701.7	1,708.4	1,753.0	1,641.1	1,764.5	1,759.6
Adjustments to reconcile to Consolidated revenues:								
Adjustments for non-wholly-owned entities	24.7	15.5	7.8	3.0	12.1	0.8	15.5	14.6
Official check and money order revenues	0.8	1.7	0.7	0.8	1.2	1.0	1.1	0.4
ISO commission expense	115.2	115.8	123.3	123.5	119.9	122.5	126.1	128.4
Reimbursable debit network fees, postage and other	863.5	844.8	875.3	876.4	910.9	874.9	929.9	888.1
Consolidated revenues	<u>\$ 2,756.8</u>	<u>\$ 2,590.9</u>	<u>\$ 2,708.8</u>	<u>\$ 2,712.1</u>	<u>\$ 2,797.1</u>	<u>\$ 2,640.3</u>	<u>\$ 2,837.1</u>	<u>\$ 2,791.1</u>
Segment EBITDA:								
Merchant Solutions	\$ 418.2	\$ 354.2	\$ 429.3	\$ 410.3	\$ 436.0	\$ 369.6	\$ 455.7	\$ 413.3
Financial Services	145.9	133.1	150.7	162.7	171.4	173.0	183.1	184.7
International	151.4	100.4	115.2	126.0	133.7	128.4	123.0 *	127.0
Subtotal segment EBITDA	715.5	587.7	695.2	699.0	741.1	671.0	761.8 *	725.0
All Other and Corporate	(60.0)	(67.3)	(62.5)	(71.9)	(71.9)	(57.5)	(80.5)	(68.9)
Adjusted EBITDA	655.5	520.4	632.7	627.1	669.2	613.5	681.3 *	656.1
Adjustments to reconcile to Net loss attributable to First Data Corporation:								
Adjustments for non-wholly-owned entities	3.0	3.1	(0.4)	0.5	(0.8)	3.7	5.1	8.1
Depreciation and amortization	(294.5)	(272.2)	(274.7)	(271.3)	(273.1)	(265.3)	(262.2)	(268.7)
Interest expense	(467.4)	(469.0)	(472.2)	(469.0)	(470.5)	(467.1)	(463.1)	(417.6)
Interest income	2.5	2.7	2.6	2.7	3.1	3.0	3.6	2.5
Loss on debt extinguishment	-	-	-	-	-	-	-	(260.1)
Other items	(19.8)	(22.0)	(14.6)	(49.8)	(46.3)	(6.8)	57.7 *	44.3
Income tax benefit (expense)	(28.3)	(61.6)	(11.5)	(28.6)	15.2	(36.6)	(40.0)	23.1
Stock based compensation	(1.4)	(9.2)	(21.4)	(5.5)	(2.0)	(29.1)	(4.6)	(11.7)
Official check and money order EBITDA	0.2	1.3	0.2	0.4	0.8	0.6	0.5	-
Costs of alliance conversions	(20.7)	(22.6)	(18.7)	(17.8)	(9.2)	(6.8)	(6.0)	(4.1)
KKR related items	(8.4)	(8.1)	(8.0)	(8.3)	(7.4)	(6.4)	(7.4)	(6.4)
Debt issuance costs	0.3	(0.2)	(3.1)	0.1	(2.1)	(3.2)	0.6	(0.1)
Net loss attributable to First Data Corporation	<u>\$ (179.0)</u>	<u>\$ (337.4)</u>	<u>\$ (189.1)</u>	<u>\$ (219.5)</u>	<u>\$ (123.1)</u>	<u>\$ (200.5)</u>	<u>\$ (34.5)</u>	<u>\$ (234.6)</u>
	Three months ended December 31, 2012	Three months ended March 31, 2013	Three months ended June 30, 2013	Three months ended September 30, 2013	Three months ended December 31, 2013	Three months ended March 31, 2014	Three months ended June 30, 2014	Three months ended September 30, 2014
Segment depreciation and amortization:								
Merchant Solutions	\$ 128.6	\$ 106.0	\$ 118.1	\$ 114.1	\$ 115.9	\$ 108.1	\$ 100.8	\$ 99.9
Financial Services	81.7	80.3	82.9	82.5	81.5	79.6	76.4	84.7
International	69.7	70.2	63.3	65.0	66.3	63.1	62.9	67.7
Subtotal segment depreciation and amortization	280.0	256.5	264.3	261.6	263.7	250.8	240.1	252.3
All Other and Corporate	11.6	11.0	14.3	9.4	10.5	10.9	17.0	9.0
	291.6	267.5	278.6	271.0	274.2	261.7	257.1	261.3
Adjustments to reconcile to consolidated depreciation and amortization:								
Adjustments for non-wholly-owned entities	24.4	24.4	15.9	20.0	18.8	19.5	20.9	22.9
Amortization of initial payments for new contracts	10.8	10.2	10.1	10.4	10.8	11.0	11.4	12.0
Total consolidated depreciation and amortization	<u>\$ 326.8</u>	<u>\$ 302.1</u>	<u>\$ 304.6</u>	<u>\$ 301.4</u>	<u>\$ 303.8</u>	<u>\$ 292.2</u>	<u>\$ 289.4</u>	<u>\$ 296.2</u>

* Second quarter Adjusted EBITDA and Other items have been adjusted to exclude from EBITDA the impact of the \$12 million reserve for uncollectible receivables in Latin America. This change was made to conform to management's internal presentation.