

COMPANY OVERVIEW

Engility (NYSE: EGL) is engineered to make a difference. Built on six decades of heritage, Engility is a leading provider of integrated solutions and services, supporting U.S. government customers in the defense, federal civilian, intelligence and space communities. Our innovative, highly technical solutions and engineering capabilities address diverse client missions. We draw upon our team's intimate understanding of customer needs, deep domain expertise and technical skills to help solve our nation's toughest challenges. Headquartered in Chantilly, Virginia, and with offices around the world, Engility's array of specialized technical service offerings include high-performance computing, cybersecurity, enterprise modernization and systems engineering. To learn more about Engility, please visit www.engilitycorp.com and connect with us on [Facebook](#), [LinkedIn](#) and [Twitter](#).

Our Business Strategy

- Deliver our innovative solutions, differentiated capabilities and market expertise to solve our nation's toughest challenges
- Achieve organic growth by delivering best-value to our customers
- Attract, retain and develop the best talent in the industry
- Further strengthen our balance sheet
- Selectively pursue acquisition opportunities to expand into adjacent customer sets and extend our higher-end service offerings

Portfolio of Service Offerings

- Enterprise Modernization and Sustainment
- Cyber Security
- High Performance Computing and Big Data Analytics
- Systems Engineering, Integration and Technology Lifecycle Support
- Specialized Technical Consulting
- Training and Education
- Program and Business Support Services

Major Customers

Defense

- Navy
- Army
- Air Force
- Marine Corps
- OSD
- DTRA
- DISA
- MDA

Federal Civilian

- DHS
- DOJ
- DOT/FAA
- VA
- NASA
- Treasury
- FDIC

Intelligence Community

- Restricted
- NRO
- NGA
- DIA
- NSA
- ODNI
- FBI

Our Strengths

- Experienced Workforce and Leadership Team with Deep Industry and Market Knowledge
- Proven Performance and Customer Trust
- Trusted Partner and Advisor for Customers
- Efficient Business Model
- Differentiated Service Offerings and Solutions
- Diverse Base of Business

Our Values

- Determination and Grit
- Inspired Imagination
- Humble Service
- Uncompromising Integrity

Senior Leadership

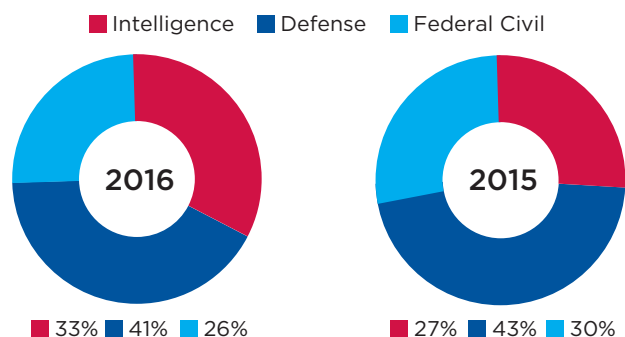
- **Lynn Dugle**, Chief Executive Officer
- **John Hynes**, President and Chief Operating Officer
- **Wayne Rehberger**, SVP and Chief Financial Officer

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Investment Details

Stock Exchange:	NYSE
Market Symbol:	EGL
FY 2015 Revenue:	\$2.1 billion
FY 2016 Revenue:	\$2.1 billion
Public Since:	Spin-off in 2012
Legacy Businesses:	Spanning over 60 years
Shares Outstanding:	37.5 Million (12/31/16)
Employees:	Approximately 8,800 in nearly 50 countries
Headquarters:	Chantilly, Virginia

Customer Mix



Income Statement

(in thousands, except per share data)

	FY 2016	FY 2015
Revenue	\$2,076,423	\$2,085,623
GAAP Net income attributable to Engility	\$(10,807)	\$(235,352)
Adjusted Net Income attributable to Engility	\$60,322	\$76,418
Diluted GAAP EPS	\$(0.29)	\$(7.02)
Diluted Adjusted EPS	\$1.61	\$2.24
Diluted Weighted average shares outstanding	37,497	34,106

Investor Relations Information

Dave Spille, Vice President, Investor Relations

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Additional Information

- \$100 billion addressable market
- Approximately 1,500 active contracts and task orders
- No single contract accounted for more than 10% of our revenue
- Fiscal Year 2016 Cash Flow of \$94 million. Fiscal Year 2017 Cash Flow guidance of \$95 to \$105 million
- Strong reputation for customer success
- Completed the acquisition of Dynamics Research Corporation (DRC) in January 2014 and TASC in February 2015

Balance Sheet (in thousands)

	FY 2016	FY 2015
Cash and equivalents	\$48,236	\$30,022
Working capital	\$122,291	\$127,979
Total assets	\$2,198,559	\$2,274,969
Total liabilities	\$1,493,754	\$1,568,836
Total equity	\$704,805	\$706,133

Recent Developments

- Solid Q1 2017 results reflect improving business fundamentals
 - Revenue of \$485M and EBITDA of \$45 million
 - Q1 2017 book-to-bill ratio of 1.2x; trailing 12-month ratio of 1.4x
 - Continues solid quarterly bookings momentum
 - 43% increase in contract awards and 20% increase in total backlog
- Transitioning from a period of declining revenue to one that has stabilized and positioned to grow
- Winning deals on technical differentiators, not solely cost
- Hired proven executive to lead Defense Group
- Total debt payments of \$32 million in Q1 2017