

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA
(Unaudited)
(in millions)

	Three months ended June 30, 2012	Three months ended September 30, 2012	Three months ended December 31, 2012	Three months ended March 31, 2013	Three months ended June 30, 2013	Three months ended September 30, 2013	Three months ended December 31, 2013	Three months ended March 31, 2014
Segment Revenues:								
Merchant Solutions	\$ 913.9	\$ 910.2	\$ 931.4	\$ 861.4	\$ 928.2	\$ 916.7	\$ 933.1	\$ 856.4
Financial Services	348.7	347.1	348.7	330.6	337.2	346.4	354.3	348.7
International	424.6	427.0	461.9	408.6	424.9	431.6	454.3	421.3
Subtotal segment revenues	1,687.2	1,684.3	1,742.0	1,600.6	1,690.3	1,694.7	1,741.7	1,626.4
All Other and Corporate	32.8	28.4	27.9	29.7	28.8	32.0	30.9	31.9
Adjustments to reconcile to Adjusted revenue:								
Official check and money order revenues	(5.6)	(2.3)	(0.8)	(1.7)	(0.7)	(0.8)	(1.2)	(1.0)
Eliminations of intersegment revenues	(15.3)	(15.5)	(16.5)	(15.5)	(16.7)	(17.5)	(18.4)	(16.2)
Adjusted revenue	1,699.1	1,694.9	1,752.6	1,613.1	1,701.7	1,708.4	1,753.0	1,641.1
Adjustments to reconcile to Consolidated revenues:								
Adjustments for non-wholly-owned entities	15.6	11.8	24.7	15.5	7.8	3.0	12.1	0.8
Official check and money order revenues	5.6	2.3	0.8	1.7	0.7	0.8	1.2	1.0
ISO commission expense	118.9	120.6	115.2	115.8	123.3	123.5	119.9	122.5
Reimbursable debit network fees, postage and other	846.3	844.4	863.5	844.8	875.3	876.4	910.9	874.9
Consolidated revenues	\$ 2,685.5	\$ 2,674.0	\$ 2,756.8	\$ 2,590.9	\$ 2,708.8	\$ 2,712.1	\$ 2,797.1	\$ 2,640.3
Segment EBITDA:								
Merchant Solutions	\$ 415.2	\$ 409.4	\$ 418.2	\$ 354.2	\$ 429.3	\$ 410.3	\$ 436.0	\$ 369.6
Financial Services	150.3	149.5	145.9	133.1	150.7	162.7	171.4	173.0
International	117.5	119.5	151.4	100.4	115.2	126.0	133.7	128.4
Subtotal segment EBITDA	683.0	678.4	715.5	587.7	695.2	699.0	741.1	671.0
All Other and Corporate	(62.0)	(69.9)	(60.0)	(67.3)	(71.9)	(71.9)	(71.9)	(57.5)
Adjusted EBITDA	621.0	608.5	655.5	520.4	632.7	627.1	669.2	613.5
Adjustments to reconcile to Net loss attributable to First Data Corporation:								
Adjustments for non-wholly-owned entities	3.4	4.1	3.0	3.1	(0.4)	0.5	(0.8)	3.7
Depreciation and amortization	(294.5)	(293.5)	(294.5)	(272.2)	(274.7)	(271.3)	(273.1)	(265.3)
Interest expense	(480.7)	(488.6)	(467.4)	(469.0)	(472.2)	(469.0)	(470.5)	(467.1)
Interest income	1.7	2.1	2.5	2.7	2.6	2.7	3.1	3.0
Other items	(52.3)	(70.8)	(19.8)	(22.0)	(14.6)	(49.8)	(46.3)	(6.8)
Income tax benefit (expense)	74.7	69.4	(28.3)	(61.6)	(11.5)	(28.6)	15.2	(36.6)
Stock based compensation	(3.4)	(3.4)	(1.4)	(9.2)	(21.4)	(5.5)	(2.0)	(29.1)
Official check and money order EBITDA	3.1	1.4	0.2	1.3	0.2	0.4	0.8	0.6
Costs of alliance conversions	(22.2)	(22.8)	(20.7)	(22.6)	(18.7)	(17.8)	(9.2)	(6.8)
KKR related items	(8.4)	(8.4)	(8.4)	(8.1)	(8.0)	(8.3)	(7.4)	(6.4)
Debt issuance costs	0.2	(10.0)	0.3	(0.2)	(3.1)	0.1	(2.1)	(3.2)
Net loss attributable to First Data Corporation	\$ (157.4)	\$ (212.0)	\$ (179.0)	\$ (337.4)	\$ (189.1)	\$ (219.5)	\$ (123.1)	\$ (200.5)
Segment depreciation and amortization:								
Merchant Solutions	\$ 129.4	\$ 125.5	\$ 128.6	\$ 106.0	\$ 118.1	\$ 114.1	\$ 115.9	\$ 108.1
Financial Services	82.0	83.6	81.7	80.3	82.9	82.5	81.5	79.6
International	69.7	69.9	69.7	70.2	63.3	65.0	66.3	63.1
Subtotal segment depreciation and amortization	281.1	279.0	280.0	256.5	264.3	261.6	263.7	250.8
All Other and Corporate	10.2	10.4	11.6	11.0	14.3	9.4	10.5	10.9
Adjusted depreciation and amortization	291.3	289.4	291.6	267.5	278.6	271.0	274.2	261.7
Adjustments to reconcile to consolidated depreciation and amortization:								
Adjustments for non-wholly-owned entities	24.6	25.5	24.4	24.4	15.9	20.0	18.8	19.5
Amortization of initial payments for new contracts	11.9	12.0	10.8	10.2	10.1	10.4	10.8	11.0
Total consolidated depreciation and amortization	\$ 327.8	\$ 326.9	\$ 326.8	\$ 302.1	\$ 304.6	\$ 301.4	\$ 303.8	\$ 292.2