

How to complete a Provisional Allotment Letter ("PAL") 如何填寫暫定配額通知書

Please follow the following steps if you want to subscribe for all Rights Shares provisionally allotted to you:

如欲認購所有獲暫定配發之供股股份，請留意以下步驟：

Step 1: Please write a cheque/banker's cashier order made payable to "ICBC (ASIA) NOMINEE LIMITED - FOSUN INTERNATIONAL - PAL". Write your name and identifier (the number indicated on the middle of Form A on page 1 of your PAL) on the back of your cheque/banker's cashier order. 步驟1: 請填寫支票/銀行本票抬頭人名稱為「工銀亞洲代理人有限公司 - 復星國際 - 暫定配額供股」。並於支票/銀行本票背頁寫上閣下的姓名及識別號(見暫定配額通知書第一頁表格甲中間部份)。

Step 2: Please write the name of the bank on which cheque/banker's cashier order is to be drawn. 步驟2: 請填寫支票/銀行本票的付款銀行名稱。

Step 3: Please write the cheque/banker's cashier order number. 步驟3: 請填寫支票/銀行本票號碼。

Step 4: Please provide your contact telephone number. 步驟4: 請提供閣下聯絡電話號碼。

Step 5: Please staple a cheque/banker's cashier order to the duly completed PAL and submit the application to any particular branches of Industrial and Commercial Bank of China (Asia) Limited by no later than 4:00 p.m. on 13 May 2014. 步驟5: 請將有關支票/銀行本票緊釘於已填妥的暫定配額通知書上，並遞交至中國工商銀行(亞洲)有限公司任何指定分行，惟不得遲於2014年5月13日下午4時正。

Form A 表格甲 IMPORTANT 重要提示 Reference is made to the prospectus (the "Prospectus") issued by Fosun International Limited (the "Company") dated 25 April 2014 in relation to the Rights Issue. Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires. 茲提復星國際有限公司(「本公司」)於2014年4月25日就供股刊發之招股章程(「招股章程」)。除文義另有所指外，於招股章程中所界定之詞彙與本文件採用者具相同涵義。IF YOU ARE IN ANY DOUBT AS TO THE CONTENTS OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. 閣下如對本文件之內容或採取之行動有任何疑問或如閣下已出售、質押或轉讓本公司股份，或如閣下已出售、質押或轉讓本公司股份，閣下應諮詢、律師、專業會計師或其他專業顧問。THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING EXCESS APPLICATION FORM EXPIRE AT 4:00 P.M. ON 13 MAY 2014. 本文件具有價值及可轉讓，請閣下立即處理。本文件所載之招股章程及隨附之額外申請表格於2014年5月13日下午四時正失效。Dealing in the securities of the Company and the nil-paid Rights Shares and the Rights Shares may be settled through CCASS and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests. Existing Shares have been dealt in on an ex-rights basis from 15 April 2014. Dealings in the nil-paid Rights Shares will take place from 29 April 2014 to 8 May 2014 (both days inclusive). 閣下應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排可能如何影響閣下之權利及權益。自2014年4月15日起，現有股份已按除權基準進行交易。未繳股款供股股份將於2014年4月29日至2014年5月8日(首尾兩天包括在內)期間買賣。This provisional allotment letter in relation to the Rights Issue (the "Provisional Allotment Letter") and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong. 有關供股之暫定配額通知書(「暫定配額通知書」)以及據此作出之任何接納及申請均受香港法例監管，並按此詮釋。Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (「Stock Exchange」) and the Hong Kong Securities Clearing Company Limited (「HKSCC」) take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document. 香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。Subject to the granting of the listing of, and permission to deal in, the nil-paid Rights Shares and the Rights Shares on the Stock Exchange, and subject to compliance with the stock admission requirements of HKSCC, the nil-paid Rights Shares and the Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the nil-paid Rights Shares and the Rights Shares or such other date(s) as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the "General Rules of CCASS" and the "CCASS Operational Procedures" in effect from time to time. 於未繳股款供股股份及供股股份獲聯交所批准上市及買賣並符合香港結算公司之股份收納規定後，未繳股款供股股份及供股股份將獲香港結算公司接納為合資格證券，自未繳股款供股股份及供股股份各自開始買賣之日或香港結算公司指定之其他日期起，可在中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日於中央結算系統內交收。中央結算系統內之一切活動均須根據不時有效之《中央結算系統一般規則》及《中央結算系統運作程序規則》進行。



RIGHTS ISSUE OF 500,884,371 RIGHTS SHARES AT THE SUBSCRIPTION PRICE OF HK\$9.76 PER RIGHTS SHARE ON THE BASIS OF 39 RIGHTS SHARES FOR EVERY 500 SHARES HELD ON THE RECORD DATE 按於記錄日每持有500股股份獲配發39股供股股份的基準以每股供股股份9.76港元的認購價發行500,884,371股供股股份的供股 PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON 13 MAY 2014 股款須不遲於2014年5月13日下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER 暫定配額通知書

Form A: Provisional Allotment Letter. Includes fields for Name and address of the Qualifying Shareholder(s) (Chan Tai Man, Flat A, 18/F, HK Building, Central HK), Bank details (XYZ BANK, 000456, 12345678), and subscription amounts (500 shares, 39 rights shares, total HK\$380.64). Includes a barcode and a large 'SPECIMEN' watermark.

