

# Fosun International Limited (the “Company”) (Stock Code: 00656)

## Rights Issue Guide

### What to do with your PAL and EAF

<b>Option 1:</b> Take up all your nil-paid Rights Shares	<b>DEADLINE:</b> 4:00 p.m. on 13 May 2014
<ol style="list-style-type: none"><li>Unless otherwise agreed by the Company, make out a crossed cheque or obtain a cashier’s order in Hong Kong dollars payable to <b>“ICBC (ASIA) NOMINEE LIMITED — FOSUN INTERNATIONAL — PAL”</b> for the full amount indicated in Box C of Form A on page 1 of your PAL. Cheques must be drawn on a bank account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong.</li><li>On the PAL, write down the name of the bank on which your cheque or cashier’s order is drawn, the cheque or cashier’s order number, and your contact telephone number.</li><li>Write your name and Identifier (the number indicated in the middle of Form A on page 1 of your PAL) on the back of your cheque or cashier’s order and staple the cheque or cashier’s order to your PAL.</li><li>Submit the duly completed PAL and the relevant cheque or cashier’s order to any particular branch of Industrial and Commercial Bank of China (Asia) Limited before 4:00 p.m. on 13 May 2014.</li></ol> <p><i>Please note that all cheques and cashier’s orders will be presented for payment immediately following receipt. If any cheque or cashier’s order accompanying the PAL is dishonoured on first presentation, the application is liable to be rejected.</i></p>	
<b>Option 2:</b> Sell all your nil-paid Rights Shares in the market	<b>DEADLINE:</b> 4:00 p.m. on 8 May 2014
<p>Take your PAL to your broker as soon as possible if you wish to sell all your nil-paid Rights Shares in the market. You should sign on Form B (all joint shareholders must sign).</p> <p>You should take your PAL to your broker in sufficient time for your broker to sell all your nil-paid Rights Shares before dealing in nil-paid Rights Shares ends at 4:00 p.m. on 8 May 2014. Your broker may charge a fee for this service as agreed with you.</p>	
<b>Option 3:</b> Transfer all your nil-paid Rights Shares	<b>DEADLINE:</b> 4:00 p.m. on 13 May 2014
<p>Transfer all your nil-paid Rights Shares (to a specific person rather than through a broker) by completing and signing on the Form of Transfer (Form B on page 2 of your PAL).</p> <p>If the transferee wishes to take up the nil-paid Rights Shares, he/she may lodge the PAL along with the remittance (a cheque drawn on a bank account with, or cashier’s order issued by, a licensed bank in Hong Kong) in accordance with Option 1 above before 4:00 p.m. on 13 May 2014.</p> <p>It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your nil-paid Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.</p>	
<b>Option 4:</b> Take up/Sell/Transfer some of your nil-paid Rights Shares	<b>DEADLINE:</b> Splitting: 4:30 p.m. on 2 May 2014 Selling: 4:00 p.m. on 8 May 2014 Transfer/Take up: 4:00 p.m. on 13 May 2014
<ol style="list-style-type: none"><li>Split your nil-paid Rights Shares by delivering your PAL in person to Computershare Hong Kong Investor Services Limited (“Computershare”) for cancellation, together with a cover letter stating clearly the number of split PALs required and the number of nil-paid Rights Shares to be comprised in each split PAL (which, in aggregate, should be equal to the number of nil-paid Rights Shares provisionally allotted to you as stated in Box B of Form A on page 1 of your original PAL). Your newly split PALs will be available for collection from Computershare at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. You may then deal with your nil-paid Rights Shares set out in each split PAL in accordance with Options 1, 2, 3 and 4. The deadline for splitting is 4:30 p.m. on 2 May 2014.</li><li>You may take up, sell or transfer some of your nil-paid Rights Shares. You will first need to split your PAL (see paragraph 1 above). You should then (i) follow the steps outlined in Option 1 above in respect of those nil-paid Rights Shares that you wish to take up or (ii) follow the steps outlined in Option 2 above in respect of those nil-paid Rights Shares that you wish to sell or (iii) follow the steps outlined in Option 3 above in respect of those nil-paid Rights Shares that you wish to transfer. You should note that any of your nil-paid Rights Shares that are not taken up by you after splitting or that are not sold or transferred by you to any other person will lapse after 4:00 p.m. on 13 May 2014.</li></ol>	

**Option 5:**

Take up more nil-paid Rights Shares through excess application

**DEADLINE:**

4:00 p.m. on 13 May 2014

1. Make out a crossed cheque or obtain a cashier's order in Hong Kong dollars payable to "ICBC (ASIA) NOMINEE LIMITED — FOSUN INTERNATIONAL — EAF" for the number of excess Rights Shares that you want to apply for. Unless otherwise agreed by the Company, cheques must be drawn on a bank account with, or cashier's order must be issued by, a licensed bank in Hong Kong.
2. Write down the number of excess Rights Shares you wish to apply for and the total amount payable in the appropriate boxes on the lower portion of the EAF. **The example below is for illustration purpose only.**

Write down the number of excess Rights Shares you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black) and mark "X" in the corresponding boxes underneath.  
請在以下適當空格內用墨水筆（以黑色為佳）填寫 閣下擬申請之額外供股股份數目及應付股款總額，並在其下相應空格內加上「X」。

Number of excess Rights Shares applied for  
所申請之額外供股股份數目

□□□□, □12, □345

0	0	0	0	0	0	0	0	0	0
1	1	1	1	X	1	1	1	1	1
2	2	2	2	2	X	2	2	2	2
3	3	3	3	3	3	X	3	3	3
4	4	4	4	4	4	4	X	4	4
5	5	5	5	5	5	5	5	X	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9

Total Amount Payable (HK\$)  
應付股款總額(港元)

□□□□, □120, □487.□20

0	0	0	0	0	0	X	0	0	0	0	X
1	1	1	1	1	X	1	1	1	1	1	1
2	2	2	2	2	2	X	2	2	2	2	X
3	3	3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	X	4	4	4
5	5	5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	X	7	7
8	8	8	8	8	8	8	8	8	8	X	8
9	9	9	9	9	9	9	9	9	9	9	9

3. On the EAF, write down the name of the bank on which your cheque or cashier's order is drawn, the cheque or cashier's order number, and your contact telephone number. **You should sign on the EAF** (all joint shareholders must sign).
4. Write your name and Identifier (the number indicated on the top right hand corner of your EAF) on the back of your cheque or banker's cashier's order and staple the cheque or cashier's order to your EAF.
5. Submit the duly completed EAF and the relevant cheque or cashier's order to any particular branch of Industrial and Commercial Bank of China (Asia) Limited before 4:00 p.m. on 13 May 2014.

Please note that all cheques and cashier's orders will be presented for payment immediately following receipt. If any cheque or cashier's order accompanying the EAF is dishonored on first presentation, the application is liable to be rejected.

**Option 6:**

Do nothing (let your nil-paid Rights Shares lapse)

If you do not wish to take up or sell any of your nil-paid Rights Shares then you do not need to return your PAL and EAF. Your nil-paid Rights Shares will lapse after 4:00 p.m. on 13 May 2014. Your provisional allotment and all nil-paid Rights Shares and entitlements hereunder will be deemed to have been declined and will be cancelled and such nil-paid Rights Shares will be available for application through EAF by other Qualifying Shareholders.

**IMPORTANT INFORMATION****Key Dates**

29 April 2014	First day of dealings in nil-paid Rights Shares
2 May 2014 (4:30 p.m.)	Latest time for splitting nil-paid Rights Shares
8 May 2014	Last day of dealings in nil-paid Rights Shares
13 May 2014 (4:00 p.m.)	Latest time for acceptance of, and payment for, Rights Shares and application for excess Rights Shares
19 May 2014	Announcement of results of the Rights Issue
22 May 2014	Despatch of share certificates and refund cheque, where applicable
23 May 2014 (9:00 a.m.)	First day of dealings in Rights Shares

**Particular branches of Industrial and Commercial Bank of China (Asia) Limited**

Area	Branch Name	Address
Hong Kong Island	1. Central Branch	1/F., 9 Queen's Road Central
	2. Causeway Bay Branch	Shop A, G/F, Jardine Center, 50 Jardine's Bazaar, Causeway Bay
	3. North Point Branch	G/F, 436-438 King's Road, North Point
Kowloon	4. Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2-34E Tak Man Street, Hung Hom
	5. Mongkok Branch	G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok
New Territories	6. Kwun Tong Branch	Shop 5 & 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong
	7. Tsuen Wan Castle Peak Road Branch	G/F., 423-427 Castle Peak Road, Tsuen Wan
	8. Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34-38 Tai Wing Lane, Tai Po

Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

Please note that further details regarding the Rights Issue which are contained in the Prospectus is available on the Company's website: [www.fosun.com](http://www.fosun.com) or on the website of the HK Stock Exchange [www.hkexnews.hk](http://www.hkexnews.hk).

If you have questions in relation to the Rights Issue, please call the Shareholder hotline on (852) 2862 8646.