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FOSUN 復星  
復星國際有限公司  
FOSUN INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability)  
(在香港註冊成立之有限公司)  
(Stock Code: 00656)  
(股份代號: 00656)

Registered Office:  
Room 808,  
ICBC Tower  
3 Garden Road Central  
Hong Kong

註冊辦事處:  
香港中環  
花園道3號  
中國工商銀行大廈808室

Share Registrar:  
Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong  
股份過戶登記處:  
香港中央證券登記有限公司  
香港  
灣仔  
皇后大道東183號  
合和中心17樓1712-1716號舖

RIGHTS ISSUE OF 500,884,371 RIGHTS SHARES  
AT THE SUBSCRIPTION PRICE OF HK\$9.76 PER RIGHTS SHARE  
ON THE BASIS OF 39 RIGHTS SHARES FOR EVERY 500 SHARES  
HELD ON THE RECORD DATE  
按於記錄日每持有500股股份獲配39股供股股份的基準  
以每股供股股份9.76港元的認購價發行500,884,371股供股股份的供股  
PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. 13 MAY 2014  
股款須不遲於2014年5月13日下午四時正接納時繳足  
EXCESS APPLICATION FORM  
額外申請表格

To: The Directors,  
Fosun International Limited

Dear Sirs,  
I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for the below mentioned number of excess Rights Shares at the subscription price of HK\$9.76 per Rights Share under the Rights Issue. I/We enclose a separate remittance in favour of "ICBC (ASIA) NOMINEE LIMITED - FOSUN INTERNATIONAL - EAF" and crossed, being payment in full on application, and I/we hereby request you to allot such excess Rights Shares applied for, or any smaller number to me/us, and to send by ordinary post at my/our risk to my/our address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies refundable to me/us. I/we understand that the Directors will allocate the excess Rights Shares (if any) at their discretion on a fair and equitable basis, according to the principle that any excess Rights Shares will be allocated to Qualifying Shareholders who apply for them on a pro rata basis by reference to the number of excess Rights Shares applied for. Reference will only be made to the number of excess Right Shares being applied for but no reference will be made to Rights Shares comprised in applications by Provisional Allotment Letter or the existing number of Shares held by Qualifying Shareholders. If the aggregate number of Rights Shares not taken up by the Qualifying Shareholders under Provisional Allotment Letters is greater than the aggregate number of excess Rights Shares applied for through Excess Application Forms, the Directors will allocate to each Qualifying Shareholder who applies for excess Rights Shares in full application. No preference will be given to topping up odd lots to whole board lots. I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and the Provisional Allotment Letter and subject to the Articles of Association. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

致: 復星國際有限公司  
列位董事 台照

敬啟者:

本人/吾等為上述之合資格股東, 現不可撤銷地根據供股以每股供股股份9.76港元之認購價申請下文所載數目之額外供股股份, 並附上註明抬頭人為「工銀亞洲代理有限公司-復星國際-額外供股」及以劃線方式獨立開出之匯付股款, 作為申請時須全數支付之股款。本人/吾等謹請董事將本人/吾等所申請之任何額外供股股份數目之股款, 或應退還予本人/吾等之任何申請股款之支票, 按股票申請書上之本人/吾等之地址以平郵方式郵寄予本人/吾等, 郵誤風險概由本人/吾等承擔。本人/吾等明白董事將按公平公正基準酌量分配額外供股股份(如有), 根據的原則為, 任何額外供股股份將參考所申請額外供股股份之數目按比例分配予申請之合資格股東。屆時只會參考所申請之額外供股股份數目, 惟將不會參考以劃定配額通知書申請之供股股份或合資格股東所持有之現有股份數目。倘若未獲合資格股東根據配額通知書接納之供股股份總數多於透過額外申請表格申請之額外供股股份總數, 則董事將向申請額外供股股份之每名合資格股東分配所申請之全部股份數目, 將不足一手之零碎股權補足一手完整買賣單位之股權將不會特別優先考慮。本人/吾等承諾遵照供股章程及配額通知書所載條款, 並在貴公司之章程細則規限下接納上文所述可能配發予本人/吾等之額外供股股份數目。本人/吾等就任何獲配發之額外供股股份, 授權董事將本人/吾等之姓名列入貴公司之股東名冊作為該等供股股份之持有人。

Write down the number of excess Rights Shares you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black) and mark "X" in the corresponding boxes underneath.  
請在以下適當空格內用墨水筆(以黑色為佳)填寫閣下擬申請之額外供股股份數目及應付股款總額, 並在其下相應空格內加上「X」。

Number of excess Rights Shares applied for  
所申請之額外供股股份數目

Total Amount Payable (HK\$)  
應付股款總額(港元)

Grid for entering the number of excess Rights Shares applied for, with digits 0-9 in boxes.

Grid for entering the total amount payable in HK\$, with digits 0-9 in boxes.

This form should be completed and lodged together with payment of HK\$9.76 per Rights Share for the number of excess Rights Shares applied for (in cheque(s) or cashier's order(s)), at any particular branches of Industrial and Commercial Bank of China (Asia) Limited as mentioned in the Prospectus by no later than 4:00 p.m. on 13 May 2014. Unless otherwise agreed by the Company, all remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "ICBC (ASIA) NOMINEE LIMITED - FOSUN INTERNATIONAL - EAF" and crossed. No receipt will be issued for such remittances. This form and the enclosed application form shall constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. If any cheque or cashier's order accompanying this form is dishonoured on first presentation, without prejudice to the other rights of the Company, this form is liable to be rejected. You must pay the exact amount payable upon application for the Rights Shares, underpaid application will be rejected. In the event of overpaid application, a refund cheque will be made out to you only if the overpaid amount is HK\$100 or above.

The Prospectus and the related application forms have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than Hong Kong. No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person (including but without limitation to nominees, custodians, agents and trustees) receiving a copy of the Prospectus or any of the related application forms outside Hong Kong and wishing to take up the Rights Shares under the Prospectus to satisfy himself/herself/itself as to the full observance of the applicable laws and regulations of the relevant territory or jurisdiction including obtaining of any governmental or other consents, observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts that are to be paid in such territory or jurisdiction in connection therewith. By completing, signing and submitting this Excess Application Form, each subscriber of the Rights Shares will be deemed to have given effect of the representations and warranties to the Company and the Underwriter that these laws and requirements have been fully complied with and the representations and warranties as set out overleaf has been made. For avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties above.

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION. NO RECEIPT WILL BE ISSUED.  
每份申請必須隨附一張獨立開出之支票或銀行本票。所有繳款不獲發收據。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of applicant(s) (all joint applicant(s) must sign) 申請人簽署 (所有聯名申請人均須簽署)

Name of bank on which cheque/cashier's order is drawn 支票/銀行本票的付款銀行名稱: \_\_\_\_\_ Contact telephone no. 聯絡電話號碼: \_\_\_\_\_  
Cheque/banker's cashier order number 支票/銀行本票號碼: \_\_\_\_\_ Date 日期: \_\_\_\_\_

## IMPORTANT

### 重要提示

**TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE PROSPECTUS OF FOSUN INTERNATIONAL LIMITED (THE "COMPANY") DATED 25 APRIL 2014 (THE "PROSPECTUS") UNLESS THE CONTEXT OTHERWISE REQUIRES.**

THIS FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED THEREIN WHO WISH(ES) TO APPLY FOR RIGHTS SHARES IN ADDITION TO THOSE PROVISIONALLY ALLOTTED TO IT, HIM, HER OR THEM.

Applications must be received by 4.00 p.m. on 13 May 2014.

If you are in any doubt as to the contents of this document or as to the action to be taken, or if you have sold all or part of your Shares, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

A copy of each of the Prospectus Documents has been registered with the Registrar of Companies in Hong Kong pursuant to Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, Chapter 32 of the laws of Hong Kong. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of the Prospectus Documents.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this form.

Dealings in the securities of the Company and the nil-paid Rights Shares and the Rights Shares may be settled through CCASS and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the nil-paid Rights Shares and the Rights Shares on the Stock Exchange, and subject to compliance with the stock admission requirements of HKSCC, the nil-paid Rights Shares and the Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the nil-paid Rights Shares and the Rights Shares on the Stock Exchange or such other date(s) as determined by HKSCC. Settlement of transactions between participants of Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

**THIS FORM IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES.**

**It should be noted that the Underwriting Agreement contains provisions entitling the Underwriter by notice in writing to terminate the Underwriting Agreement upon occurrence of certain events. If the Underwriting Agreement does not become unconditional or it is terminated in accordance with the terms thereof, the Rights Issue will not proceed.**

The Rights Issue is conditional upon the fulfillment of the conditions set out in the paragraphs headed "Conditions of Rights Issue and Underwriting Agreement" under the section headed "Letter from the Board" of the Prospectus. If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed.

It should be noted that the Shares have been dealt in on an ex-rights basis from 15 April 2014. Dealings in the nil-paid Rights Shares will take place from 29 April 2014 to 8 May 2014 (both days inclusive). Any persons contemplating any dealing in the Shares from the date of the Announcement up to the date on which all the conditions of the Rights Issue are fulfilled, and any dealing in the nil-paid Rights Shares between 29 April 2014 and 8 May 2014 (both days inclusive) bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating dealing in the Shares or the nil-paid Rights Shares are recommended to consult their own professional advisers.

This Excess Application Form and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

除文義另有指外，本表格內所採用之詞語與復星國際有限公司（「本公司」）於2014年4月25日刊發之供股章程（「供股章程」）所界定者具有相同涵義。

本表格具有價值但不得轉讓，只供文中列名之合資格股東在申請其／彼／彼等所獲指定配發供股股份數額以外之供股股份時使用。

申請表格必須不遲於2014年5月13日下午四時正交回。

閣下如對本文件內容或應採取之行動有任何疑問，或閣下已售出名下全部或部份股份，閣下應諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

閣下如欲申請文件已根據香港法例第32章公司（清盤及雜項條文）條例第38D條向香港中央結算有限公司（「香港結算」）及香港中央證券監察委員會及香港公司註冊處處長對供股章程文件之內容概不負責。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

本公司證券、未繳股款供股股份及供股股份之買賣均透過中央結算系統交收，閣下應向持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問查詢有關交收安排之詳情及該等安排對閣下之權利及權益可能造成之影響。

待未繳股款供股股份及供股股份獲准於聯交所上市及買賣，且符合香港結算之股份及供股股份將獲香港結算系統接納為合資格證券，自未繳股款供股股份及供股股份各自於聯交所開始買賣當日（或由香港結算公司釐定之其他日期）起，該等中央結算系統內寄存、結算及交收，聯交所之參與者於任何交易日進行之交易須於其後第二個交易日在中央結算系統進行交收，由中央結算系統內進行之所有活動均須符合不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。

本表格不可直接或間接在或向美國刊發、發放或派發。

敬請注意，包銷協議規定，包銷商有權在若干事件發生後以書面通知形式終止包銷協議。倘包銷協議不能成為無條件或根據其條款被終止，則供股將不會進行。

供股須待供股章程中「董事會函件」一節（供股及包銷協議的條件）一段所載之條件達成後，方可作實。倘供股之條件未能達成，則供股不會進行。

敬請注意，股份自2014年4月15日起除除權基準買賣。未繳股款供股股份將由2014年4月29日起至2014年5月8日（包括首尾兩日）期間進行買賣。任何人土擬於公告日期直至所有供股條件達成之日買賣股份，及於2014年4月29日至2014年5月8日（包括首尾兩日）買賣任何未繳股款供股股份，均承擔供股未能成為無條件或未必進行之風險。任何買賣實收股份或未繳股款供股股份之股東或其他人士，務請諮詢彼等之專業顧問。

本額外申請表格及據此作出之申請均受香港法例管轄及須按香港法例詮釋。

**QUALIFYING SHAREHOLDERS AND NON-QUALIFYING SHAREHOLDERS**

To qualify for the Rights Issue and to apply for excess Rights Shares under this Excess Application Form, a Shareholder must have been registered as a member of the Company on 24 April 2014 and not be a Non-Qualifying Shareholder.

The rights of Shareholders and Beneficial Owners who are Non-Qualifying Shareholders will be dealt with as referred to in the Prospectus in the section headed "Non-Qualifying Shareholders".

Receipt of this Excess Application Form and/or any other Prospectus Documents does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this Excess Application Form and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed. Persons (including, without limitation, custodians, nominees and trustees) who receive a copy of this Excess Application Form and/or any other Prospectus Documents should not, in connection with the Rights Issue, distribute or send the same in, into or from, or transfer nil-paid Rights Shares to any person in, into or from, any of the Specified Territories. If an Excess Application Form is received by any person in any such territory, or by his/her agent or nominee, he/she must not seek to apply for any excess Rights Shares under the Excess Application Form unless the Company and the Underwriter determine that such action would not violate applicable legal or regulatory requirements. Any person (including, without limitation, custodians, nominees and trustees) who does forward this Excess Application Form or any other Prospectus Documents in, into or from any Specified Territory (whether under a contractual or legal obligation or otherwise) should draw the recipient's attention to the contents of this section. Notwithstanding any other provision in this Excess Application Form or any other Prospectus Documents, the Company and the Underwriter reserve the right to permit any Shareholder to apply for excess Rights Shares if the Company and the Underwriter, in their absolute discretion, are satisfied that the transaction in question would not result in a contravention of any registration or other legal requirement in any jurisdiction.

**合資格股東及不合資格股東**

為符合資格參與供股及根據額外申請表格申請額外供股股份，股東於2014年4月24日須為本公司之登記股東，且並非不合資格股東。

身為不合資格股東的股東及實益擁有人的權利將按供股章程「不合資格股東」一節所述方式處理。

收到本額外申請表格及／或任何其他供股章程文件並（亦將不會）構成在提呈要約屬法定的該等司法管轄區提呈要約，在該等情況下，本額外申請表格及／或其他供股章程文件須視為僅供參考處理，亦不應複製或轉發。任何人（包括（並不限於）保人、代名人及受託人）如收到本額外申請表格及／或任何其他供股章程文件，不應（就供股而言）將其在內，或向由任何指明地區派發或寄發或在內，或向由任何指明地區向何人土轉讓未繳股款供股股份。倘若任何人或其代理或代名人在任何有關地區收到額外申請表格，其不可尋求或促使據額外申請表格申請任何額外供股股份，除非本公司及包銷商決定，有關轉作不會導致違反適用法律或規管規定，則作別論。任何人（包括（並不限於）保人、代名人及受託人）如將本額外申請表格或任何其他供股章程文件轉讓或交付予任何指明地區，應通知該地區法律顧問，以便接收人注意本節內之規定。有關接收人應注意本節內之規定。倘接收人未注意本節內之規定，則本公司保留對該項轉讓決定是否准許有關參與以及可能獲准參與人士的身份。

本額外申請表格及據此作出之申請均受香港法例管轄及須按香港法例詮釋。

**LIMITED CATEGORIES OF PERSONS IN THE SPECIFIED TERRITORIES WHO MAY BE ABLE TO TAKE UP THEIR NIL-PAID RIGHTS SHARES AND SUBSCRIBE FOR THE RIGHTS SHARES UNDER THE RIGHTS ISSUE**

Notwithstanding what is said in the section headed "Qualifying Shareholders and Non-Qualifying Shareholders" above, the following limited categories of persons in the Specified Territories may be able to take up their nil-paid Rights Shares and subscribe for the Rights Shares under the Rights Issue:

- (1) Shareholders or Beneficial Owners within the PRC are generally Non-Qualifying Shareholders. However, the Company can rely on certain private placement exemptions with regard to the Rights Issue to such Shareholders or Beneficial Owners provided that they fulfil the relevant requirements under relevant PRC laws and regulations to the satisfaction of the Company; and
- (2) Shareholders or Beneficial Owners within Singapore are generally Non-Qualifying Shareholders. However, the Company can rely on certain private placement exemption with regard to the Rights Issue to such Shareholders or Beneficial Owners provided that they fulfil the relevant requirements under relevant Singapore laws and regulations to the satisfaction of the Company.

In each case, the Company reserves the absolute discretion in determining whether to allow such participation as well as the identity of the persons who may be allowed to do so.

**特定地區內或可根據供股接納其未繳股款供股股份及認購供股股份的有限類別人士**

儘管上文「合資格股東及不合資格股東」一節所述，以下特定地區內的有限類別人士或可根據供股接納其未繳股款供股股份及認購供股股份：

- (1) 身處中國境內的股東或實益擁有人一般為不合資格股東，然而，本公司可就向該等股東或實益擁有人進行供股而依賴若干私人配售豁免，惟彼等須符合中國相關法律及法規的相關規定並獲本公司信納；及
- (2) 身處新加坡境內的股東或實益擁有人一般為不合資格股東，然而，本公司可就向該等股東或實益擁有人進行供股而依賴若干私人配售豁免，惟彼等須符合新加坡相關法律及法規的相關規定並獲本公司信納。

在各情況下，本公司保留絕對酌情權決定是否准許有關參與以及可能獲准參與人士的身份。

**REPRESENTATIONS AND WARRANTIES**

By completing, signing and submitting this Excess Application Form, each purchaser of nil-paid Rights Shares or subscriber of Rights Shares being offered and sold outside the United States hereby represents and warrants to the Company and the Underwriter and to any person acting on their behalf, unless in their sole discretion the Company and the Underwriter waive such requirement that:

- He/she/it was a Shareholder as at 24 April 2014, or he/she/it lawfully acquired or may lawfully acquire the nil-paid Rights Shares, directly or indirectly, from such a person;
- He/she/it may lawfully be offered, take up, obtain, subscribe for and receive the nil-paid Rights Shares and/or the Rights Shares in the jurisdiction in which he/she/it resides or is currently located;
- Subject to certain exceptions, he/she/it is not resident or located in, or a citizen of, the United States;
- Subject to certain exceptions, he/she/it is not accepting an offer to acquire or take up the nil-paid Rights Shares or Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of the United States at the time the instruction to accept was given;
- He/she/it is not taking up for the account of any person as a dealer or other professional fiduciary, organised, incorporated, or, if an individual resident in the United States, unless:
  - (a) the instruction to take up was received from a person outside the United States, and
  - (b) the person giving such instruction has confirmed that (x) it has the authority to give such instruction, and (y) either (A) has investment discretion over such account or (B) is an investment manager or investment company that is acquiring the Rights Shares in an "offshore transaction" within the meaning of Regulation S under the U.S. Securities Act;
- He/she/it is acquiring the nil-paid Rights Shares and/or the Rights Shares in an "offshore transaction" as defined in Regulation S under the U.S. Securities Act;
- He/she/it has not been offered the Rights Shares by means of any "directed selling efforts" as defined in Regulation S under the U.S. Securities Act;
- He/she/it is not acquiring the nil-paid Rights Shares or Rights Shares with a view to the offer, sale, renunciation, transfer, delivery or distribution, directly or indirectly, of such nil-paid Rights Shares or Rights Shares into the US; and
- He/she/it understands that neither the nil-paid Rights Shares nor the Rights Shares have been or will be registered under the U.S. Securities Act or with any securities regulatory authority of any state, territory, or possession of the United States and the nil-paid Rights Shares or Rights Shares are being distributed and offered outside the United States in reliance on Regulation S of the U.S. Securities Act. Consequently he/she/it understands the nil-paid Rights Shares or Rights Shares may not be offered, sold, renounced, pledged or otherwise transferred in or into the US, except pursuant to an effective registration statement or in accordance with an applicable exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act.

Any person applying for excess Rights Shares under this Excess Application Form represents and warrants to the Company that, except where proof has been provided to the satisfaction of the Company that such person's use of this Excess Application Form will not result in the contravention of any applicable legal requirement in any jurisdiction: (i) such person is not accepting or requesting registration of the relevant Rights Shares in its nil-paid or fully paid form from within any of the Specified Territories or in any territory in which it is otherwise unlawful to make or accept an offer to acquire Rights Shares; (ii) such person is not acting on a non-discretionary basis for a person located within any of the Specified Territories at the time the instruction to accept was given; and (iv) such person is not acquiring the Rights Shares with a view to the offer, sale, resale, renunciation, transfer, delivery or distribution, directly or indirectly, of any such Rights Shares into any of the Specified Territories.

The Company may treat as invalid any instruction (a) which appears to the Company to have been despatched from any of the Specified Territories and which may involve a breach of the Laws of the relevant Specified Territories or any instruction which otherwise appears to the Company may involve a breach of the Laws of any jurisdiction; or (b) if the Company or its agents believes the same may violate any applicable legal or regulatory requirement; or (c) which purports to exclude the representation and/or warranty required by the paragraph immediately above.

For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties above.

By completing, signing and submitting this Excess Application Form, you agree to disclose to the Company and/or its share registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or its share registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and its share registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered office at Room 908, ICBC Tower, 3 Garden Road, Central, Hong Kong, or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the Company's share registrar.

If you have questions in relation to the Rights Issue, please telephone the Shareholder Hotline (852) 2862 8646 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday (and also on Hong Kong holidays).

**聲明及披露**

填妥、簽署及交回本額外申請表格，即表示在美國境外提呈及出售之未繳股款供股股份之每名購人及供股股份之每名認購人據此向本公司及包銷商及代表彼等之任何人士作出以下聲明及保證：除非本公司及包銷商全權酌情決定豁免有關規定：

- 彼於2014年4月24日為股東，或被已合法或可合法直接或間接從有關人士取得未繳股款供股股份；
- 彼可合法在其居住或目前所處之司法權區提呈、接納、認購及收取未繳股款供股股份及／或供股股份；
- 除若干例外情況之外，彼並非居於或位於美國，或為美國之公民；
- 除若干例外情況之外，彼並非按前節標準代給予接納指示時居於或位於美國，或為美國之人士土接納或認購未繳股款供股股份或供股股份之建議；
- 彼並非任何人士土（作為於美國組織、註冊成立或（倘為個人）常駐之交易商或其他專業受託人）而接納、認購；
  - (a) 接到美國以外人士之接納指示；及
  - (b) 發出該項指示之人士確認(i)彼有權發出該項指示，及(ii)(A)對該賬戶擁有投資決定權或(B)為以美國證券法規例所界定之「離岸交易」方式收購供股股份之投資經理或投資公司；
- 彼乃根據美國證券法S規例所界定之「離岸交易」中收購未繳股款供股股份及／或供股股份；
- 彼並非以美國證券法S規例所界定之任何「定向銷售行動」方式獲提呈供股股份；
- 彼收購未繳股款供股股份或供股股份之目的並非直接或間接向美國提呈發售、出售、放棄、轉讓、交付或派發未繳股款供股股份或供股股份；及
- 彼明白，未繳股款供股股份或供股股份均無（亦將不會）根據美國證券法或在美國任何州、地區或領地之任何證券監管當局登記，而未繳股款供股股份或供股股份乃依據美國證券法S規例在美國以外派發及提呈。因此，彼明白，未繳股款供股股份或供股股份不可向美國發售、出售、質押或以其他方式轉讓，惟根據有效登記表格或根據美國證券法登記規定之適用豁免或在無須遵守美國證券法登記規定之交易除外。

除任何人士在本額外申請表格申請額外供股股份，即表示已向本公司聲明及保證，除非已提供令本公司信納的證據，證明該人士使用本額外申請表格將不會違反任何司法管轄區之任何適用法律規定：(i)該人士並非身在任何指明地區內接納或要求登記有關的未繳股款供股股份或供股股份；(ii)該人士並非身在任何指明地區或作出或接納要約收購供股股份或供股股份的任何地區；(iii)於作出接納指示時該人士並非以非全權委託形式為位於任何指明地區的人士行事；及(iv)該人士並非以直接或間接提呈、出售、轉讓、放棄、轉讓、交付或分派任何供股股份至任何指明地區或供股股份。

倘出現下列情況，本公司可視任何指示為無效：(a)本公司認為其為任何指明地區寄發及可能涉及違反有關指明地區之法律或本公司認為任何指示可能違反任何司法管轄區的法例；或(b)倘本公司或其代理人相信，二者可能違反任何適用法律或監管規定；或(c)聲稱拒絕上一段所規定的陳述及／或保證。

為免生疑，香港結算及香港中央結算（代理人）有限公司概不受上述任何聲明及保證的規限。

填妥、簽署及交回本額外申請表格，即表示，閣下同意向本公司及／或其任何有關人士提供各自之關連及代理披露個人資料及彼等所需有關閣下及閣下之其利益而申請額外供股股份之人士之任何資料。（個人資料（私隱）條例）賦予證券持有者權利，可確定本公司或股份登記處是否有其有關資料，索取有關資料之副本及更正任何不準確之資料。根據「個人資料（私隱）條例」，本公司及其股份過戶登記處有權就處理任何有關資料要求而收取合理費用。有關資料或更正資料或有關政策及慣例以及持有資料紀錄之資料的所有要求，應寄往本公司之註冊辦事處（地址為香港中環皇后大道中9號中環廣場）或根據適用法律不時通知之地址以及公司秘書或（視情況而定）本公司之股份過戶登記處為收件人。倘若閣下對供股有任何疑問，請於星期一至星期五（香港假期除外）上午九時正至下午六時正之營業時間內致電股東熱線(852) 2862 8646。