

**Israel Corporation Ltd.**

Registrar Number: 520028010

**Form 460  
Public**

Securities of the Corporation are listed in the Tel Aviv Stock Exchange

Sort name: Israel Corporation

Address: P.O.B. 20456, Tel Aviv 61204

Tel: 03-6844517, 6844500, Fax: 03-6844587

Email: MAYAAK@ISRAELCORP.COM

Date of Transmission: June 17, 2014

Reference: 2014-01-092787

To:

The Securities Authority

www.isa.gov.il

To:

The Tel Aviv Stock Exchange

www.tase.co.il

**Immediate Report on the convening/ postponing / cancellation of a meeting**

Regulation 36 B (a) and (d), and Regulation 36 C of the Securities Regulations (Periodic and Immediate Reports),  
5730 – 1970

The corporation hereby announces:

- the convening of a meeting
- the postponing of a meeting
- the cancellation of a meeting
- the postponing of a meeting to an unknown date

The reference number of the last notice regarding the convening of the meeting is 2014-01-066804,  
which was convened for the date: June 23, 2014.

The reason for the postponing or the cancellation: Change in the Terms of a Transaction

1. On the date of: *June 17, 2014*  
it was decided to postpone a *special meeting*  
which will be held on *June 27, 2014*, at *11:00 a.m.*  
at the address: The Company's offices at *23 Aranha St., Millennium Tower, Tel Aviv.*
2. The number of the security on the Stock Exchange which entitles the holder thereof to participate in  
the meeting is: *576017*

The record date for determining the entitlement to participate in and vote at the meeting is: *May 26, 2014.*

3. On the agenda:

The subjects/ resolutions which shall be brought up at the meeting:

1.

The subject/ the resolution and the details thereof:

*To approve the Company's part in Zim's Arrangement and to authorize the Company's management to act in connection with the implementation of the Arrangement based on the*

*principles set forth in the Transaction Report and to approve the arrangements between Zim and controlling shareholders of the Company and related parties thereto, as detailed in the Transaction Report which will be issued late,, including the components and the transactions related thereto.*

A transaction between the Company and a controlling shareholder thereof as stated in sections 275 and 320 (f) of the Companies Law.

The reference number of the last report in the matter: (*Form Taf 133*): 2014-01-066795

Amendment of disclosure     Amendment of terms of the transaction     Removed from the agenda

A matter to be reported which is not to be voted on.

Convened in accordance with section 66 (b) of the Companies Law

A report is attached herewith for the convening of the meeting.

The email address where the member of the Stock Exchange is permitted to submit the material which he is required to submit to the Company pursuant to Regulation 4 (c) (1) of the Companies Regulations (Voting in Writing and Position Statements), 5766 – 2005: \_\_\_\_\_

5. The quorum for the holding of the meeting:

*A quorum shall be constituted when five shareholders are present, whether in person or by proxy, who have at least twenty five percent (25%) of the voting rights. If there is no quorum at the general meeting at the expiration of half an hour from the time appointed for the commencement of the meeting, the meeting shall stand postponed by one week to the same day and to the same time and the same place, without it being necessary to give notice thereof to the shareholders, and if no quorum is constituted at the postponed meeting at the expiration of half an hour from the time appointed for the meeting, the shareholders present shall constitute a quorum.*

6. In the absence of a quorum, the postponed meeting shall be held on *July 4, 2014* at *11:00 a.m.*  
at the address: *23 Aranha St., Millennium Tower, Tel Aviv*

7. The place and the times where it shall be possible to inspect any proposed resolution whose text has not been presented in full in the details of the agenda, above, is:

*At the Company's offices, 23 Aranha St., Millennium Tower, Tel Aviv  
on Sundays through Thursdays, between 9:00 a.m. - 16:00 p.m.*

*Refrence Number of previous documents on the matter (reference shall not be deemed as inclusion by reference): **2014-01-066804***

*The name of the authorized signatory to the report and the name of the authorized electronic signatory: Maya Alcheh-Kaplan*

*Position: Vice President, General Counsel & Company Secretary*

*Date of signature: June 17, 2014*

**Israel Corporation Ltd.**

Millennium Tower, 23 Aranha St., P.O.B. 20456, Tel Aviv 61204  
Tel: (03) 6844517, Fax: (03) 36844587

**Attorney Maya Alcheh-Kaplan**

Vice President, General Counsel and Company Secretary

## **ISRAEL CORPORATION**

June 17, 2014

To:

The Securities Authority  
[www.isa.gov.il](http://www.isa.gov.il)

The Tel Aviv Stock Exchange Ltd.  
[www.tase.co.il](http://www.tase.co.il)

Re: A notice regarding **the Postponing of a Special General Meeting of the Shareholders of Israel Corporation Ltd., which was convened for June 23, 2014**

Following an immediate report dated May 18 2014 (Reference Number: 2014-01-066804) regarding the convening of a Special General Meeting of the Shareholders of Israel Corporation Ltd. (the “**Company**”), which was convened for June 23, 2014 at 11:00 a.m., the Company hereby announces the postponing of the meeting.

**The General Meeting shall convene on Friday, June 27 2014, at 11:00 a.m., at the Company’s offices, at 23 Aranha St., Millennium Tower, Tel Aviv.**

An updated Transaction Report, as defined in the Controlling Shareholder Transactions regulations, including a notice regarding the convening of the meeting shall be issued at a later date.

Respectfully,

Israel Corporation Ltd.

*The name of the authorized signatory to the report and the name of the authorized electronic signatory: Maya Alcheh-Kaplan*

*Position: Vice President, General Counsel & Company Secretary*

*Date of signature: June 17, 2014*