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FOSUN 复星

復星國際有限公司

FOSUN INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 00656)

VOLUNTARY ANNOUNCEMENT INVESTMENT IN BHF GERMAN PRIVATE BANK

This is a voluntary announcement made by Fosun International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

On 26 March 2014, the acquisition of 100% equity interests of BHF-BANK by the consortium led by RHJ International (“**RHJI**”) and its wholly-owned subsidiary Kleinwort Benson Group Limited (“**KBG**”) (the “**Acquisition**”) was completed. KBG is currently owned as to 65.78% by RHJI, 19.18% by Billion Infinity Investment Limited (“**Billion Infinity**”), 12.40% by AQTON SE (the wholly-owned strategic investment company of German entrepreneur Stefan Quandt) and 2.65% by entities affiliated with Timothy C. Collins.

As at the date of this announcement, the Group and a fund under its management (the “**Fund**”) have committed to contribute in aggregate approximately Euro 98.5 million in Billion Infinity for participation in the Acquisition. Each of the Group and the Fund in turn owns approximately half of the equity interests in Billion Infinity. The amount of capital contribution and the resulting ownership percentages are based on preliminary calculations of the purchase price of the Acquisition and are subject to closing price adjustments after the Acquisition.

Headquartered in Germany, BHF-BANK provides modern private banking facilities for discerning entrepreneurs and their families. Its principal business activities include the provision of private banking and asset management services, as well as other services in the financial markets and corporate divisions.

The Group is optimistic about the long term development of the financial services industry. The participation in this Acquisition is another successful example of the implementation of the Group’s investment strategy of “Combining China’s Growth Momentum with Global Resources”. It allows the Group to be involved in offering personalized financial products and services, so as to strengthen the Group’s comprehensive financial capabilities and to better access other business opportunities in Europe.

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

Shanghai, the PRC, 27 March 2014

As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Ding Guoqi, Mr. Qin Xuetang and Mr. Wu Ping; the non-executive director is Mr. Fan Wei; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Andrew Y. Yan, Mr. Zhang Huaqiao and Mr. David T. Zhang.