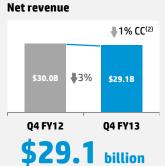
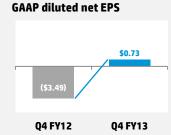
HP Reports Fourth Quarter 2013 Results





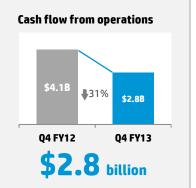




\$0.73

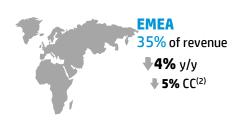


Non-GAAP(1) diluted net EPS







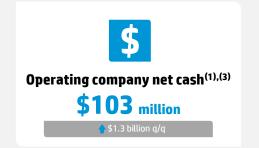














🖳 Asset Management





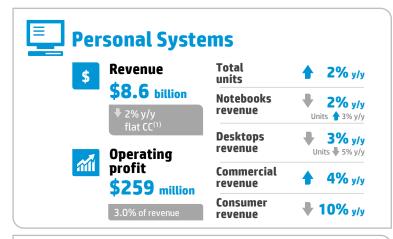


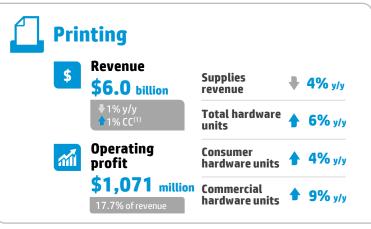


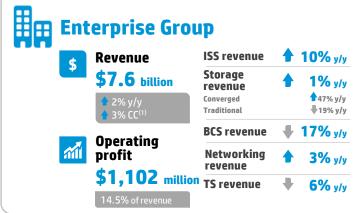
- 1. All non-GAAP numbers have been adjusted to exclude certain items. A reconciliation of specific adjustments to GAAP results for the current and prior periods is available at www.hp.com/investor/home
- 2. Adjusted to eliminate the effects of currency
- 3. Operating company net cash is defined as total company net cash excluding the cash and debt associated with HP Financial Services

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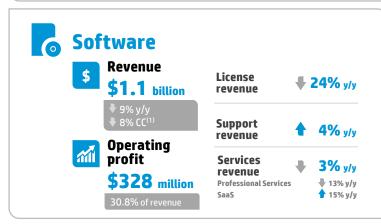


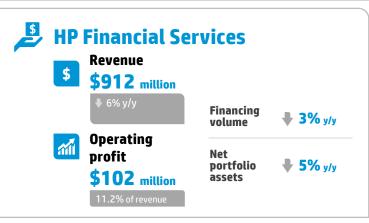


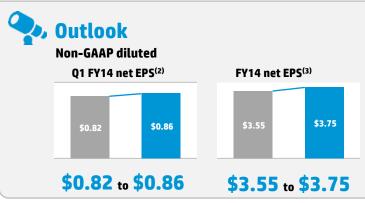


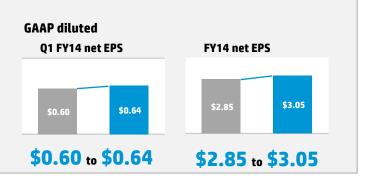












Adjusted to eliminate the effects of currency

^{2.} First quarter fiscal 2014 non-GAAP diluted EPS estimates exclude after-tax costs of approximately \$0.22 per share, related primarily to amortization of intangible assets and restructuring charges

a. Full year fiscal 2014 non-GAAP diluted EPS estimates exclude after-tax costs of approximately \$0.70 per share, related primarily to amortization of intangible assets and restructuring charges