

**FIRST DATA CORPORATION**  
**QUARTERLY SUMMARY SEGMENT DATA**

(Unaudited)  
(in millions)

	Three months ended March 31, 2012	Three months ended June 30, 2012	Three months ended September 30, 2012	Three months ended December 31, 2012	Three months ended March 31, 2013	Three months ended June 30, 2013	Three months ended September 30, 2013	Three months ended December 31, 2013
<b>Segment Revenues:</b>								
Retail and Alliance Services	\$ 847.3	\$ 913.9	\$ 910.2	\$ 931.4	\$ 861.4	\$ 928.2	\$ 916.7	\$ 933.1
Financial Services	345.6	348.7	347.1	348.7	330.6	337.2	346.4	354.3
International	404.9	424.6	427.0	461.9	408.6	424.9	431.6	454.3
Subtotal segment revenues	1,597.8	1,684.2	1,684.3	1,742.0	1,600.6	1,690.3	1,694.7	1,741.7
All Other and Corporate	35.9	32.8	28.4	27.9	29.7	28.8	32.0	30.9
Adjustments to reconcile to Adjusted revenue:								
Official check and money order revenues	(4.0)	(5.6)	(2.3)	(0.8)	(1.7)	(0.7)	(0.8)	(1.2)
Eliminations of intersegment revenues	(14.3)	(15.3)	(15.5)	(16.5)	(16.7)	(16.7)	(17.5)	(18.4)
Adjusted revenue	1,615.4	1,699.1	1,694.9	1,752.6	1,613.1	1,701.7	1,708.4	1,753.0
Adjustments to reconcile to Consolidated revenues:								
Adjustments for non-wholly-owned entities	21.1	15.6	11.8	24.7	15.5	7.8	3.0	12.1
Official check and money order revenues	4.0	5.6	2.3	0.8	1.7	0.7	0.8	1.2
ISO commission expense	116.2	118.9	120.6	115.2	115.8	123.3	123.5	119.9
Reimbursable debit network fees, postage and other	807.3	846.3	844.4	863.5	844.8	875.3	876.4	910.9
Consolidated revenues	\$ 2,564.0	\$ 2,685.5	\$ 2,674.0	\$ 2,756.8	\$ 2,590.9	\$ 2,708.8	\$ 2,712.1	\$ 2,797.1
<b>Segment EBITDA:</b>								
Retail and Alliance Services	\$ 352.0	\$ 415.2	\$ 409.4	\$ 418.2	\$ 354.2	\$ 429.3	\$ 410.3	\$ 436.0
Financial Services	157.4	150.3	149.5	145.9	133.1	150.7	162.7	171.4
International	95.4	117.5	119.5	151.4	100.4	115.2	126.0	133.7
Subtotal segment EBITDA	604.8	683.0	678.4	715.5	587.7	695.2	699.0	741.1
All Other and Corporate	(54.1)	(62.0)	(69.9)	(60.0)	(67.3)	(62.5)	(71.9)	(71.9)
Adjusted EBITDA	550.7	621.0	608.5	655.5	520.4	632.7	627.1	669.2
Adjustments to reconcile to Net loss attributable to First Data Corporation:								
Adjustments for non-wholly-owned entities	(3.7)	3.4	4.1	3.0	3.1	(0.4)	0.5	(0.8)
Depreciation and amortization	(309.1)	(294.5)	(293.5)	(294.5)	(272.2)	(274.7)	(271.3)	(273.1)
Interest expense	(461.1)	(488.7)	(488.6)	(467.4)	(469.0)	(472.2)	(469.0)	(470.5)
Interest income	2.5	1.7	2.1	2.5	2.7	2.6	2.7	3.1
Other items	(14.0)	(52.3)	(70.8)	(19.8)	(22.0)	(14.6)	(49.8)	(46.3)
Income tax benefit (expense)	108.2	74.7	69.4	(28.3)	(61.6)	(11.5)	(28.6)	15.2
Stock based compensation	(3.6)	(3.4)	(3.4)	(1.4)	(9.2)	(21.4)	(5.5)	(2.0)
Official check and money order EBITDA	1.7	3.1	1.4	0.2	1.3	0.2	0.4	0.8
Costs of alliance conversions	(11.5)	(22.2)	(22.8)	(20.7)	(22.6)	(18.7)	(17.8)	(9.2)
KKR related items	(8.4)	(8.4)	(8.4)	(8.4)	(8.1)	(8.0)	(8.3)	(7.4)
Debt issuance costs	(4.2)	0.2	(10.0)	0.3	(0.2)	(3.1)	0.1	(2.1)
Net loss attributable to First Data Corporation	\$ (152.5)	\$ (157.4)	\$ (212.0)	\$ (179.0)	\$ (337.4)	\$ (189.1)	\$ (219.5)	\$ (123.1)
<b>Segment depreciation and amortization:</b>								
Retail and Alliance Services	\$ 136.6	\$ 129.4	\$ 125.5	\$ 128.6	\$ 106.0	\$ 118.1	\$ 114.1	\$ 115.9
Financial Services	89.9	82.0	83.6	81.7	80.3	82.9	82.5	81.5
International	73.6	69.7	69.9	69.7	70.2	63.3	65.0	66.3
Subtotal segment depreciation and amortization	300.1	281.1	279.0	280.0	256.5	264.3	261.6	263.7
All Other and Corporate	12.9	10.4	10.4	11.6	11.0	14.3	9.4	10.5
Consolidated depreciation and amortization	313.0	291.3	289.4	291.6	267.5	278.6	271.0	274.2
Adjustments to reconcile to consolidated depreciation and amortization:								
Adjustments for non-wholly-owned entities	26.6	24.6	25.5	24.4	24.4	15.9	20.0	18.8
Amortization of initial payments for new contracts	9.8	11.9	12.0	10.8	10.2	10.1	10.4	10.8
Total consolidated depreciation and amortization	\$ 349.4	\$ 327.8	\$ 326.9	\$ 326.8	\$ 302.1	\$ 304.6	\$ 301.4	\$ 303.8