19 September 2013

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

CPS1 (ANZPB) – September 2008 Convertible Preference Shares
CPS2 (ANZPA) – December 2009 Convertible Preference Shares

16 December 2013 Quarterly Dividend Payments

The CPS1 and CPS2 Dividend Rates for the Dividend Period from (and including) 16 September 2013 to (but excluding) the 16 December 2013 Dividend Payment Date are 3.5560% (CPS1) and 3.9760% (CPS2). The Dividend Rates are calculated as follows:

	CPS1	**CPS2**
90 day Bank Bill Rate on 16 September 2013 (first Business Day of the Dividend Period)	2.5800%	2.5800%
Plus Margin	2.5000%	3.1000%
	5.0800%	5.6800%
Multiplied by (1 – the 30% Tax Rate)	0.7	0.7
Dividend Rate	3.5560%	3.9760%

These Dividend Rates equate to fully franked Dividend amounts of $0.8866 in respect of each CPS1 and $0.9913 in respect of each CPS2 which, subject to Directors resolving to pay the relevant Dividends on a fully franked basis and no APRA Condition existing in respect of the Dividend Payment Date, are expected to be paid on 16 December 2013. These amounts and other relevant details are set out below:

	CPS1	**CPS2**
Dividend in respect of each CPS	$0.8866	$0.9913
Dividend Payment Date	16 December 2013	16 December 2013
Record Date	29 November 2013	29 November 2013
Number of days in the Dividend Period	91	91

Capitalised terms in this announcement have the same meaning given to them in the CPS1 Prospectus dated 4 September 2008 or the CPS2 Prospectus dated 18 November 2009 (as applicable).

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office
ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands Vic 3008
GPO Box 254, MELBOURNE VIC 3001 AUSTRALIA
www.anz.com