

Corporate Fact Sheet

Founded 1998

Location Seattle, Washington - www.visualant.net

Management Ron Erickson, Chief Executive Officer

Mark Scott, Chief Financial Officer

Dr. Richard Mander, VP Product Management and Technology

Todd M. Sames, VP Business Development

Prof. Tom Furness, Chairman - Scientific Advisory Board Dr. Brian Schowengerdt, Senior Scientific Advisor

Financing Visualant™ is a public company whose shares trade under the stock symbol, VSUL. In

May 2012, Visualant received \$2.25 million of equity capital from Sumitomo Precision Products Co., Ltd. ("SPP") a publicly-listed Japanese corporation. SPP also entered into a Joint Development Agreement and \$1 million initial licensing agreement.

Technology The Visualant Spectral Pattern Matching™ technology directs structured light onto a

substance, through a liquid/gas, or off a surface, to capture a unique ChromalD™. When matched against existing databases, a ChromalD can be used to identify, detect, or diagnosis markers invisible to the human eye. ChromalD scanner modules can be integrated into a variety of mobile or fixed-mount form factors. The patented technology is disruptive, making it possible to effectively conduct analyses in the field

that could only previously be performed by large and expensive lab – based tests.

Marketplace ChromaID technology has broad application across industrial, medical, security, and

consumer markets. Government agencies, law enforcement, and security companies can use ChromalDs to authenticate secured documents, identify counterfeits, or detect illicit drugs. Medical applications include measuring indicators of disease or health and identifying drugs. Consumers can identify colors, and measure cosmetic skin factors. Visualant will soon make a Development Kit available to enable third parties to apply the technology to their own applications. Visualant will make available licensing agreements for Visualant Spectral Pattern Matching technology to original equipment manufacturers (OEMs), who can integrate the technology into a

wide range of devices. Visualant is also developing exemplar products to

demonstrate the ChromalD technology.

For more information, press and analysts are encouraged to contact:

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