

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA
(Unaudited)
(in millions)

	Three months ended December 31, 2011	Three months ended March 31, 2012	Three months ended June 30, 2012	Three months ended September 30, 2012	Three months ended December 31, 2012	Three months ended March 31, 2013	Three months ended June 30, 2013	Three months ended September 30, 2013
Segment Revenues:								
Retail and Alliance Services	\$ 925.5	\$ 847.3	\$ 913.9	\$ 910.2	\$ 931.4	\$ 861.4	\$ 928.2	\$ 916.7
Financial Services	353.6	345.6	348.7	347.1	348.7	330.6	337.2	346.4
International	441.5	404.9	424.6	427.0	461.9	408.6	424.9	431.6
Subtotal segment revenues	1,720.6	1,597.8	1,687.2	1,684.3	1,742.0	1,600.6	1,690.3	1,694.7
All Other and Corporate	28.3	35.9	32.8	28.4	27.9	29.7	28.8	32.0
Adjustments to reconcile to Adjusted revenue:								
Official check and money order revenues	1.6	(4.0)	(5.6)	(2.3)	(0.8)	(1.7)	(0.7)	(0.8)
Eliminations of intersegment revenues	(16.0)	(14.3)	(15.3)	(15.5)	(16.5)	(15.5)	(16.7)	(17.5)
Adjusted revenue	1,734.5	1,615.4	1,699.1	1,694.9	1,752.6	1,613.1	1,701.7	1,708.4
Adjustments to reconcile to Consolidated revenues:								
Adjustments for non-wholly-owned entities	35.0	21.1	15.6	11.8	24.7	15.5	7.8	3.0
Official check and money order revenues	(1.6)	4.0	5.6	2.3	0.8	1.7	0.7	0.8
ISO commission expense	111.5	116.2	118.9	120.6	115.2	115.8	123.3	123.5
Reimbursable debit network fees, postage and other	808.4	807.3	846.3	844.4	863.5	844.8	875.3	876.4
Consolidated revenues	<u>\$ 2,687.8</u>	<u>\$ 2,564.0</u>	<u>\$ 2,685.5</u>	<u>\$ 2,674.0</u>	<u>\$ 2,756.8</u>	<u>\$ 2,590.9</u>	<u>\$ 2,708.8</u>	<u>\$ 2,712.1</u>
Segment EBITDA:								
Retail and Alliance Services	\$ 415.7	\$ 352.0	\$ 415.2	\$ 409.4	\$ 418.2	\$ 354.2	\$ 429.3	\$ 410.3
Financial Services	158.4	157.4	150.3	149.5	145.9	133.1	150.7	162.7
International	131.5	95.4	117.5	119.5	151.4	100.4	115.2	126.0
Subtotal segment EBITDA	705.6	604.8	683.0	678.4	715.5	587.7	695.2	699.0
All Other and Corporate	(50.5)	(54.1)	(62.0)	(69.9)	(60.0)	(67.3)	(62.5)	(71.9)
Adjusted EBITDA	655.1	550.7	621.0	608.5	655.5	520.4	632.7	627.1
Adjustments to reconcile to Net loss attributable to First Data Corporation:								
Adjustments for non-wholly-owned entities	10.4	(3.7)	3.4	4.1	3.0	3.1	(0.4)	0.5
Depreciation and amortization	(309.7)	(309.1)	(294.5)	(293.5)	(294.5)	(272.2)	(274.7)	(271.3)
Interest expense	(461.8)	(461.1)	(480.7)	(488.6)	(467.4)	(469.0)	(472.2)	(469.0)
Interest income	2.5	2.5	1.7	2.1	2.5	2.7	2.6	2.7
Other items	44.4	(14.0)	(52.3)	(70.8)	(19.8)	(22.0)	(14.6)	(49.8)
Income tax benefit (expense)	15.1	108.2	74.7	69.4	(28.3)	(61.6)	(11.5)	(28.6)
Stock based compensation	(4.2)	(3.6)	(3.4)	(3.4)	(1.4)	(9.2)	(21.4)	(5.5)
Official check and money order EBITDA	(4.0)	1.7	3.1	1.4	0.2	1.3	0.2	0.4
Costs of alliance conversions	(8.4)	(11.5)	(22.2)	(22.8)	(20.7)	(22.6)	(18.7)	(17.8)
KKR related items	(9.0)	(8.4)	(8.4)	(8.4)	(8.4)	(8.1)	(8.0)	(8.3)
Debt issuance costs	0.3	(4.2)	0.2	(10.0)	0.3	(0.2)	(3.1)	0.1
Net loss attributable to First Data Corporation	<u>\$ (69.3)</u>	<u>\$ (152.5)</u>	<u>\$ (157.4)</u>	<u>\$ (212.0)</u>	<u>\$ (179.0)</u>	<u>\$ (337.4)</u>	<u>\$ (189.1)</u>	<u>\$ (219.5)</u>
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Segment depreciation and amortization:								
Retail and Alliance Services	\$ 140.6	\$ 136.6	\$ 129.4	\$ 125.5	\$ 128.6	\$ 106.0	\$ 118.1	\$ 114.1
Financial Services	89.1	89.9	82.0	83.6	81.7	80.3	82.9	82.5
International	57.6	73.6	69.7	69.9	69.7	70.2	63.3	65.0
Subtotal segment depreciation and amortization	287.3	300.1	281.1	279.0	280.0	256.5	264.3	261.6
All Other and Corporate	12.5	12.9	10.2	10.4	11.6	11.0	14.3	9.4
	299.8	313.0	291.3	289.4	291.6	267.5	278.6	271.0
Adjustments to reconcile to consolidated depreciation and amortization:								
Adjustments for non-wholly-owned entities	28.8	26.6	24.6	25.5	24.4	24.4	15.9	20.0
Amortization of initial payments for new contracts	11.3	9.8	11.9	12.0	10.8	10.2	10.1	10.4
Total consolidated depreciation and amortization	<u>\$ 339.9</u>	<u>\$ 349.4</u>	<u>\$ 327.8</u>	<u>\$ 326.9</u>	<u>\$ 326.8</u>	<u>\$ 302.1</u>	<u>\$ 304.6</u>	<u>\$ 301.4</u>