



Media Release

For Release: 9 July 2013

ANZ allocates \$1 billion under ANZ Capital Notes Bookbuild

- Margin set at 3.40%; ANZ Securityholder Offer and General Offer open tomorrow –

ANZ today announced that following strong investor demand for its offer of ANZ Capital Notes, ANZ has agreed to allocate \$1 billion under the Bookbuild, with the Margin for the proposed issue set at 3.40% per annum.

As previously announced, the ANZ Capital Notes Offer forms part of ANZ's ongoing capital management strategy.

The ANZ Securityholder Offer and General Offer open tomorrow.

A replacement Prospectus will be lodged with the Australian Securities and Investment Commission tomorrow and will include the Margin and the revised amount proposed to be raised by ANZ pursuant to the Offer.

A copy of the Prospectus, including a personalised Application Form for ANZ Securityholders, can be obtained by contacting the ANZ Information Line on 1800 113 399 (Australia) or +61 3 9415 4010 (international).

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