Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Australia and New Zealand Banking Group Limited
ABN	11 005 357 522

We Australia and New Zealand Banking Group Limited give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Michael Roger Pearson Smith
Date of last notice	22 February 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Ordinary Shares:

Direct or indirect interest	Direct – 1,301,048
	Indirect – 109,397
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
ANZEST Pty Ltd - ANZ Employee Share Acquisition Plan	Ordinary shares 109,397
Date of change	01 July 2013
No. of securities held prior to change	<u>1,410,445</u>
Class	Ordinary shares
Number acquired ANZEST Pty Ltd - ANZ Employee Share Acquisition Plan	Ordinary shares 2,757
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	2,757 Ordinary Shares issued pursuant to the ANZ Dividend Reinvestment Plan ("DRP") at an

⁺ See chapter 19 for defined terms.

	issue price of \$28.96 per Share
No. of securities held after change	
Direct – Unchanged	1,301,048
Indirect – Increased (by 2,757)	112,154
Total of interest	<u>1,413,202</u>
Nature of change	Shares issued pursuant to DRP
Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

Options over unissued ordinary shares:

Direct or indirect interest	Direct – 908,398
	Indirect - Nil
Date of change	N/A
No. of securities held prior to change	908,398
Class	Options over unissued Ordinary shares
Number acquired	N/A
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	
Direct – Unchanged	908,398
Indirect - Unchanged	Nil
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	N/A

Part 2 - Change of director's interests in contracts - Nil

Part 3 - +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited
01 July 2013

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