*Rule 3.8A*

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of Entity | ABN |
|---|---|
| Australia and New Zealand Banking Group Limited | 11 005 357 522 |

We (the entity) give ASX the following information.

### Information about buy-back

| | | |
|---|---|---|
| 1 | Type of buy-back | On-Market |
| 2 | Date Appendix 3C was given to ASX | 29-May-13 |

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

| | | Before previous day | Previous day |
|---|---|---|---|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 8,950,419 | 141,101 |
| 4 | Total consideration paid or payable for the shares | $ 247,484,585.09 | $ 3,997,518.32 |

| | | Before previous day | | Previous day | |
|---|---|---|---|---|---|
| 5 | If buy-back is an on-market buy-back | Highest price paid: | $28.45 | Highest price paid: | $28.45 |
| | | Date: | 18-Jun-13 | | |
| | | Lowest price paid: | $26.37 | Lowest price paid: | $28.18 |
| | | Date: | 13-Jun-13 | | |
| | | | | Highest price allowed under rule 7.33: | $28.9086 |

## Participation by directors

| | | |
|---|---|---|
| 6 | Deleted 30/9/2001. | |

## How many shares may still be bought back?

| | | |
|---|---|---|
| 7 | If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back | Up to the number of shares with an aggregate buy-back consideration of $173,517,897 |

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..... Date: 28-June-2013
(Company secretary)

Print name: John Priestley