OFFICE USE ONLY: 1F

Form 484

Corporations Act 2001

Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- A1 Change of address
- A2 Change of name officeholders or proprietary company members
- A3 Change ultimate holding company
- All mandatory fields will be identified with an *.
- B1 Cease company officeholder
- B2 Appoint company officeholder
- B3 Special purpose company
- C1 Cancellation of shares
- C2 Issue of shares
- C3 Change to share structure
- C4 Changes to the register of members for proprietary companies

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details	Company name *			
	AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED			
Refer to guide for information about	ACN/ABN *	rporate key *		
corporate key	11 005 357 522			
Lodgement details	Who should ASIC contact if there is a query about this form?			
Lougement details	Firm/organisation	4.7 (1981)		
	AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED			
	Contact name/position description	Contact name/position description		
	Ben Beenie / Governance and Listings Manager			
	ASIC registered agent number (if applicable)	Section 1 Section 1		
	Telephone number			
	03 8654 8488			
	Postal or DX address			
	ANZ Centre Melbourne, Level 9, 833 Collins St, Docklands, VI	C 3008		
	Total number of pages including this cover sheet			
	5			
		Anno 1955 de marte anne e la 25a f		
Signature				
This form must be signed by a current offi	iceholder of the company.			
	I certify that the information in this cover sheet and the attached sections of Name *	this form are true and complete.		
	JOHN WILLIAM PRIESTLEY			
	Capacity *			
This form must be	Director			
SIGNED and	Company secretary			
	Signature			
DATED by a current				
officeholder after it is				
	Date signed (11/2)			
PRINTED				
		*		

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website $\underline{www.asic.gov.au}$

For help or more information

Telephone 1300 300 630
Email Click here to send ASIC an email.
Web www.asic.gov.au

Change Notification Page

Please notify the changes you wish to make by selecting generate the appropriate section(s) which will appear aft		ck boxes available be	low. Your tickbox sele	ctions will
A1 Change of address				
A2 Change a name for officeholder or proprietary com	pany members			
A3 Change of ultimate holding company details B1 Cease an officeholder B2 Appoint an officeholder B3 Change to special purpose company status		Form 48 made all your selection	assistance in making yo 4 Guide ns, scroll down to comp	
To notify ASIC of changes to the shares and/or member Please wait until the table displays showing the ap				C4 - Change to
	shares		structure table	members register
C Issue of shares Proprietary company Public company if in response to the Annual company statement if not in response to the Annual company statement				
C Cancellation of shares Proprietary company Public company if in response to the Annual company statement if not in response to the Annual company statement				
C Transfer of shares				
C Changes to amounts paid				
C Changes to beneficial ownership Once you have made all your selections, scroll down to comple	ete the required section	าร		
Fo notify ASIC about a division or conversion of a class of sha	res, you must lodge a	form 211 within 28 days	s after the change occur	ring.
To notify ASIC about a conversion of shares into larger or sma	•	·	•	•

C1 Cancellation of share	es		
Reason for cancellation Please indicate the reason that shares	Redeemable preference shares – \$.254J		
have been cancelled (select one or more	Capital reduction \$.256A \$.256E		
boxes)	Share buy-back ss.257H(3)		
	Minimum holding buy-back by listed company		
	Other buy-back type. A form 280 or 281 must be lode the share buy-back can take place.	ged at least 14 days, and no more than 1	year before
	Forfeited shares \$.258D		
	Shares returned to a public company ss.258E(2) & (3)		
	Other		
Details of cancelled shares	List the details of shares cancelled in the following table		
	Share class code Number of shares cancelled	Amount paid (cash or otherwise)	_
	ORD 3181535	88081838.64	
		<u> </u>	
	Earliest date of change		
	Please indicate the earliest date that any of the above changes of	ccurred *	
	18/06/2013 (dd/mm/yyyy)		

C2 Issue of shares

List details of new share issues in the following table.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share	
ORD	4839	\$17.18	\$0.00	
Please indicate the	e earliest date that any of the above cha	nges occurred *		
If shares were issu	ed for other than cash, were some or a	Il shares issued under a written contract?		
	ary companies must also lodge a Form orm 208 or a copy of the contract.	207Z certifying that all stamp duties have t	peen paid. Public companies must also lo	odge a Form 207Z
☐ No				

if no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge a Form 208.

Share class code	Full title if not standard	Total number of shares (current after changes)	Total amount paid on these shares	Total amount unpaid on these shares
ORD		2740773008	100% Fully Paid	\$0.00
Carlinat data of als.				
	earliest date that any of the above changes occ	urred *		
Earliest date of che Please indicate the 13/06/2013	· ·	urred *		
Please indicate the	earliest date that any of the above changes occi	urred [*] I lodged to update the Annual Compa	ny Statement that wa	s sent to you?
Please indicate the 13/06/2013	earliest date that any of the above changes occi		ny Statement that wa	s sent to you?

C3 Change to share structure