

**Segment Changes: Net Revenues****Quarterly 2008 and 2009 (Unaudited)**

The following is a tabular reconciliation of the Company's segment information using its historical methodology ("Historical Format") compared to its new methodology ("New Format") for the respective periods below.

		2008			
		<i>\$ in millions</i>			
		<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	<u>Q4</u>
<b>Net Revenues - Historical Format</b>					
Pharmacy Services		\$ 10,764.7	\$ 10,656.8	\$ 10,563.4	\$ 11,784.3
Retail Pharmacy		11,845.6	11,770.8	11,542.0	13,831.5
Intersegment Eliminations		<u>(1,284.3)</u>	<u>(1,287.3)</u>	<u>(1,242.0)</u>	<u>(1,473.6)</u>
<b>Net Revenues - Historical Format</b>		<b>\$ 21,326.0</b>	<b>\$ 21,140.3</b>	<b>\$ 20,863.4</b>	<b>\$ 24,142.2</b>
<u>Segment Changes</u>					
None					
		<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	<u>Q4</u>
<b>Net Revenues - New Format</b>					
Pharmacy Services		\$ 10,764.7	\$ 10,656.8	\$ 10,563.4	\$ 11,784.3
Retail Pharmacy		11,845.6	11,770.8	11,542.0	13,831.5
Corporate		-	-	-	-
Intersegment Eliminations		<u>(1,284.3)</u>	<u>(1,287.3)</u>	<u>(1,242.0)</u>	<u>(1,473.6)</u>
<b>Net Revenues - New Format</b>		<b>\$ 21,326.0</b>	<b>\$ 21,140.3</b>	<b>\$ 20,863.4</b>	<b>\$ 24,142.2</b>
		2009			
		<i>\$ in millions</i>			
		<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	
<b>Net Revenues - Historical Format</b>					
Pharmacy Services		\$ 11,534.8	\$ 13,007.9	\$ 13,030.3	
Retail Pharmacy		13,496.9	13,797.2	13,605.4	
Intersegment Eliminations		<u>(1,637.8)</u>	<u>(1,934.0)</u>	<u>(1,993.8)</u>	
<b>Net Revenues - Historical Format</b>		<b>\$ 23,393.9</b>	<b>\$ 24,871.1</b>	<b>\$ 24,641.9</b>	
<u>Segment Changes</u>					
None					
		<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	
<b>Net Revenues - New Format</b>					
Pharmacy Services		\$ 11,534.8	\$ 13,007.9	\$ 13,030.3	
Retail Pharmacy		13,496.9	13,797.2	13,605.4	
Corporate		-	-	-	
Intersegment Eliminations		<u>(1,637.8)</u>	<u>(1,934.0)</u>	<u>(1,993.8)</u>	
<b>Net Revenues - New Format</b>		<b>\$ 23,393.9</b>	<b>\$ 24,871.1</b>	<b>\$ 24,641.9</b>	

**Segment Changes: Gross Profit****Quarterly 2008 and 2009 (Unaudited)**

The following is a tabular reconciliation of the Company's segment information using its historical methodology ("Historical Format") compared to its new methodology ("New Format") for the respective periods below.

		2008			
		<i>\$ in millions</i>			
		Q1	Q2	Q3	Q4
<b>Gross Profit - Historical Format</b>					
Pharmacy Services		\$ 788.0	\$ 849.9	\$ 892.5	\$ 1,019.6
Retail Pharmacy		3,505.0	3,523.3	3,508.1	4,204.0
Intersegment Eliminations		-	-	-	-
<b>Gross Profit - Historical Format</b>		<b>\$ 4,293.0</b>	<b>\$ 4,373.2</b>	<b>\$ 4,400.6</b>	<b>\$ 5,223.6</b>
<u>Segment Changes</u>					
Maintenance Choice (to Pharmacy Services)		-	0.1	0.1	0.3
Intersegment Eliminations		-	(0.1)	(0.1)	(0.3)
		Q1	Q2	Q3	Q4
<b>Gross Profit - New Format</b>					
Pharmacy Services		\$ 788.0	\$ 850.0	\$ 892.6	\$ 1,019.9
Retail Pharmacy		3,505.0	3,523.3	3,508.1	4,204.0
Corporate		-	-	-	-
Intersegment Eliminations		-	(0.1)	(0.1)	(0.3)
<b>Gross Profit - New Format</b>		<b>\$ 4,293.0</b>	<b>\$ 4,373.2</b>	<b>\$ 4,400.6</b>	<b>\$ 5,223.6</b>
		2009			
		<i>\$ in millions</i>			
		Q1	Q2	Q3	
<b>Gross Profit - Historical Format</b>					
Pharmacy Services		\$ 791.8	\$ 921.1	\$ 1,017.4	
Retail Pharmacy		3,956.2	4,131.1	3,994.3	
Intersegment Eliminations		-	-	-	
<b>Gross Profit - Historical Format</b>		<b>\$ 4,748.0</b>	<b>\$ 5,052.2</b>	<b>\$ 5,011.7</b>	
<u>Segment Changes</u>					
Maintenance Choice (to Pharmacy Services)		6.0	10.1	13.7	
Intersegment Eliminations		(6.0)	(10.1)	(13.7)	
		Q1	Q2	Q3	
<b>Gross Profit - New Format</b>					
Pharmacy Services		\$ 797.8	\$ 931.2	\$ 1,031.1	
Retail Pharmacy		3,956.2	4,131.1	3,994.3	
Corporate		-	-	-	
Intersegment Eliminations		(6.0)	(10.1)	(13.7)	
<b>Gross Profit - New Format</b>		<b>\$ 4,748.0</b>	<b>\$ 5,052.2</b>	<b>\$ 5,011.7</b>	

**Segment Changes: Operating Profit/(Loss)****Quarterly 2008 and 2009 (Unaudited)**

The following is a tabular reconciliation of the Company's segment information using its historical methodology ("Historical Format") compared to its new methodology ("New Format") for the respective periods below.

2008				
<i>\$ in millions</i>	<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	<u>Q4</u>
<b>Operating Profit/(Loss) - Historical Format</b>				
Pharmacy Services	\$ 530.0	\$ 614.1	\$ 658.0	\$ 760.4
Retail Pharmacy	840.1	864.0	808.2	971.4
Intersegment Eliminations	-	-	-	-
<b>Operating Profit/(Loss) - Historical Format</b>	<b>\$ 1,370.1</b>	<b>\$ 1,478.1</b>	<b>\$ 1,466.2</b>	<b>\$ 1,731.8</b>
<u>Segment Changes</u>				
Pharmacy Services (to Corporate)	51.9	44.3	47.5	48.3
Retail Pharmacy (to Corporate)	57.2	74.0	57.6	80.0
Corporate (from Pharmacy Services)	(51.9)	(44.3)	(47.5)	(48.3)
Corporate (from Retail Pharmacy)	(57.2)	(74.0)	(57.6)	(80.0)
Maintenance Choice (to Pharmacy Services)	-	0.1	0.1	0.3
Intersegment Eliminations	-	(0.1)	(0.1)	(0.3)
	<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	<u>Q4</u>
<b>Operating Profit/(Loss) - New Format</b>				
Pharmacy Services	\$ 581.9	\$ 658.5	\$ 705.6	\$ 809.0
Retail Pharmacy	897.3	938.0	865.8	1,051.4
Corporate	(109.1)	(118.3)	(105.1)	(128.3)
Intersegment Eliminations	-	(0.1)	(0.1)	(0.3)
<b>Operating Profit/(Loss) - New Format</b>	<b>\$ 1,370.1</b>	<b>\$ 1,478.1</b>	<b>\$ 1,466.2</b>	<b>\$ 1,731.8</b>
2009				
<i>\$ in millions</i>	<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	
<b>Operating Profit/(Loss) - Historical Format</b>				
Pharmacy Services	\$ 485.8	\$ 637.5	\$ 729.0	
Retail Pharmacy	891.4	962.3	836.9	
Intersegment Eliminations	-	-	-	
<b>Operating Profit/(Loss) - Historical Format</b>	<b>\$ 1,377.2</b>	<b>\$ 1,599.8</b>	<b>\$ 1,565.9</b>	
<u>Segment Changes</u>				
Pharmacy Services (to Corporate)	45.1	49.3	56.5	
Retail Pharmacy (to Corporate)	81.1	93.5	72.9	
Corporate (from Pharmacy Services)	(45.1)	(49.3)	(56.5)	
Corporate (from Retail Pharmacy)	(81.1)	(93.5)	(72.9)	
Maintenance Choice (to Pharmacy Services)	6.0	10.1	13.7	
Intersegment Eliminations	(6.0)	(10.1)	(13.7)	
	<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	
<b>Operating Profit/(Loss) - New Format</b>				
Pharmacy Services	\$ 536.9	\$ 696.9	\$ 799.2	
Retail Pharmacy	972.5	1,055.8	909.8	
Corporate	(126.2)	(142.8)	(129.4)	
Intersegment Eliminations	(6.0)	(10.1)	(13.7)	
<b>Operating Profit/(Loss) - New Format</b>	<b>\$ 1,377.2</b>	<b>\$ 1,599.8</b>	<b>\$ 1,565.9</b>	

**Segment Changes: Total Assets****Quarterly 2008 and 2009 (Unaudited)**

The following is a tabular reconciliation of the Company's segment information using its historical methodology ("Historical Format") compared to its new methodology ("New Format") for the respective periods below.

		2008			
		<i>\$ in millions</i>			
		<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	<u>Q4</u>
<b>Total Assets - Historical Format</b>					
Pharmacy Services		\$ 34,801.8	\$ 34,497.4	\$ 34,955.7	\$ 32,904.1
Retail Pharmacy		20,017.8	20,223.8	21,242.0	28,404.5
Intersegment Eliminations		<u>(252.6)</u>	<u>(254.2)</u>	<u>(246.2)</u>	<u>(348.7)</u>
<b>Total Assets - Historical Format</b>		<b>\$ 54,567.0</b>	<b>\$ 54,467.0</b>	<b>\$ 55,951.5</b>	<b>\$ 60,959.9</b>
<u>Segment Changes</u>					
Pharmacy Services (to Corporate)		(45.5)	(52.7)	(52.9)	(53.9)
Retail Pharmacy (to Corporate)		(712.2)	(576.9)	(1,120.5)	(1,001.2)
Corporate (from Pharmacy Services)		45.5	52.7	52.9	53.9
Corporate (from Retail Pharmacy)		712.2	576.9	1,120.5	1,001.2
		<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	<u>Q4</u>
<b>Total Assets - New Format</b>					
Pharmacy Services		\$ 34,756.3	\$ 34,444.7	\$ 34,902.8	\$ 32,850.2
Retail Pharmacy		19,305.6	19,646.9	20,121.5	27,403.3
Corporate		757.7	629.6	1,173.4	1,055.1
Intersegment Eliminations		<u>(252.6)</u>	<u>(254.2)</u>	<u>(246.2)</u>	<u>(348.7)</u>
<b>Total Assets - New Format</b>		<b>\$ 54,567.0</b>	<b>\$ 54,467.0</b>	<b>\$ 55,951.5</b>	<b>\$ 60,959.9</b>
		2009			
		<i>\$ in millions</i>			
		<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	
<b>Total Assets - Historical Format</b>					
Pharmacy Services		\$ 32,854.3	\$ 33,100.2	\$ 33,015.7	
Retail Pharmacy		28,226.9	28,394.2	29,329.5	
Intersegment Eliminations		<u>(425.1)</u>	<u>(458.4)</u>	<u>(465.9)</u>	
<b>Total Assets - Historical Format</b>		<b>\$ 60,656.1</b>	<b>\$ 61,036.0</b>	<b>\$ 61,879.3</b>	
<u>Segment Changes</u>					
Pharmacy Services (to Corporate)		(54.6)	(55.3)	(59.8)	
Retail Pharmacy (to Corporate)		(740.9)	(710.1)	(694.3)	
Corporate (from Pharmacy Services)		54.6	55.3	59.8	
Corporate (from Retail Pharmacy)		740.9	710.1	694.3	
		<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	
<b>Total Assets - New Format</b>					
Pharmacy Services		\$ 32,799.7	\$ 33,044.9	\$ 32,955.9	
Retail Pharmacy		27,486.0	27,684.1	28,635.2	
Corporate		795.5	765.4	754.1	
Intersegment Eliminations		<u>(425.1)</u>	<u>(458.4)</u>	<u>(465.9)</u>	
<b>Total Assets - New Format</b>		<b>\$ 60,656.1</b>	<b>\$ 61,036.0</b>	<b>\$ 61,879.3</b>	