

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA
(Unaudited)
(in millions)

	Three months ended September 30, 2011	Three months ended December 31, 2011	Three months ended March 31, 2012	Three months ended June 30, 2012	Three months ended September 30, 2012	Three months ended December 31, 2012	Three months ended March 31, 2013	Three months ended June 30, 2013
Segment Revenues:								
Retail and Alliance Services	\$ 848.0	\$ 925.5	\$ 847.3	\$ 913.9	\$ 910.2	\$ 931.4	\$ 861.4	\$ 928.2
Financial Services	343.7	353.6	345.6	348.7	347.1	348.7	330.6	337.2
International	453.0	441.5	404.9	424.6	427.0	461.9	408.6	424.9
Subtotal segment revenues	1,644.7	1,720.6	1,597.8	1,687.2	1,684.3	1,742.0	1,600.6	1,690.3
All Other and Corporate	36.0	28.3	35.9	32.8	28.4	27.9	29.7	28.8
Adjustments to reconcile to Adjusted revenue:								
Official check and money order revenues	(4.7)	1.6	(4.0)	(5.6)	(2.3)	(0.8)	(1.7)	(0.7)
Eliminations of intersegment revenues	(15.0)	(16.0)	(14.3)	(15.3)	(15.5)	(16.5)	(15.5)	(16.7)
Adjusted revenue	1,661.0	1,734.5	1,615.4	1,699.1	1,694.9	1,752.6	1,613.1	1,701.7
Adjustments to reconcile to Consolidated revenues:								
Adjustments for non-wholly-owned entities	46.6	35.0	21.1	15.6	11.8	24.7	15.5	7.8
Official check and money order revenues	4.7	(1.6)	4.0	5.6	2.3	0.8	1.7	0.7
ISO commission expense	99.7	111.5	116.2	118.9	120.6	115.2	115.8	123.3
Reimbursable debit network fees, postage and other	919.8	808.4	807.3	846.3	844.4	863.5	844.8	875.3
Consolidated revenues	\$ 2,731.8	\$ 2,687.8	\$ 2,564.0	\$ 2,685.5	\$ 2,674.0	\$ 2,756.8	\$ 2,590.9	\$ 2,708.8
Segment EBITDA:								
Retail and Alliance Services	\$ 354.1	\$ 415.7	\$ 352.0	\$ 415.2	\$ 409.4	\$ 418.2	\$ 354.2	\$ 429.3
Financial Services	158.4	158.4	157.4	150.3	149.5	145.9	133.1	150.7
International	112.0	131.5	95.4	117.5	119.5	151.4	100.4	115.2
Subtotal segment EBITDA	622.0	705.6	604.8	683.0	678.4	715.5	587.7	695.2
All Other and Corporate	(57.5)	(50.5)	(54.1)	(62.0)	(69.9)	(60.0)	(67.3)	(62.5)
Adjusted EBITDA	564.5	655.1	550.7	621.0	608.5	655.5	520.4	632.7
Adjustments to reconcile to Net loss attributable to First Data Corporation:								
Adjustments for non-wholly-owned entities	25.0	10.4	(3.7)	3.4	4.1	3.0	3.1	(0.4)
Depreciation and amortization	(263.7)	(309.7)	(309.1)	(294.5)	(293.5)	(294.5)	(272.2)	(274.7)
Interest expense	(466.7)	(461.8)	(461.1)	(480.7)	(488.6)	(467.4)	(469.0)	(472.2)
Interest income	1.6	2.5	2.5	1.7	2.1	2.5	2.7	2.6
Other items	84.9	44.4	(14.0)	(52.3)	(70.8)	(19.8)	(22.0)	(14.6)
Income tax benefit (expense)	18.9	15.1	108.2	74.7	69.4	(28.3)	(61.6)	(11.5)
Stock based compensation	(4.2)	(4.2)	(3.6)	(3.4)	(3.4)	(1.4)	(9.2)	(21.4)
Official check and money order EBITDA	2.2	(4.0)	1.7	3.1	1.4	0.2	1.3	0.2
Costs of alliance conversions	(7.0)	(8.4)	(11.5)	(22.2)	(22.8)	(20.7)	(22.6)	(18.7)
KKR related items	(9.4)	(9.0)	(8.4)	(8.4)	(8.4)	(8.4)	(8.1)	(8.0)
Debt issuance costs	-	0.3	(4.2)	0.2	(10.0)	0.3	(0.2)	(3.1)
Net loss attributable to First Data Corporation	\$ (53.9)	\$ (69.3)	\$ (152.5)	\$ (157.4)	\$ (212.0)	\$ (179.0)	\$ (337.4)	\$ (189.1)
Segment depreciation and amortization:								
Retail and Alliance Services	\$ 136.2	\$ 140.6	\$ 136.6	\$ 129.4	\$ 125.5	\$ 128.6	\$ 106.0	\$ 118.1
Financial Services	82.9	89.1	89.9	82.0	83.6	81.7	80.3	82.9
International	9.2	57.6	73.6	69.7	69.9	69.7	70.2	63.3
Subtotal segment depreciation and amortization	228.3	287.3	300.1	281.1	279.0	280.0	256.5	264.3
All Other and Corporate	10.7	12.5	12.9	10.2	10.4	11.6	11.0	14.3
Adjusted depreciation and amortization	239.0	299.8	313.0	291.3	289.4	291.6	267.5	278.6
Adjustments to reconcile to consolidated depreciation and amortization:								
Adjustments for non-wholly-owned entities	28.8	28.8	26.6	24.6	25.5	24.4	24.4	15.9
Amortization of initial payments for new contracts	11.5	11.3	9.8	11.9	12.0	10.8	10.2	10.1
Total consolidated depreciation and amortization	\$ 279.3	\$ 339.9	\$ 349.4	\$ 327.8	\$ 326.9	\$ 326.8	\$ 302.1	\$ 304.6