

**Report of Debt Traded on an Established Market and Its Issue Price  
Posted Pursuant to U.S. Treasury Regulations Section 1.1273-2(f)(9)**

**HCA Holdings, Inc. (the “Company”)**

Pursuant to U.S. Treasury Regulations Section 1.1293-2(f)(9), the Company is providing the following information to holders of the Term Loans identified below.

**April 25, 2013 Transaction**

On April 25, 2013, HCA Inc., a wholly-owned subsidiary of the Company, Bank of America, N.A. as administrative agent and collateral agent, and certain lenders entered into a joinder agreement to replace its existing senior secured Term B-3 loan credit facility, maturing on May 1, 2018 with a new \$2,372,848,846.12 senior secured Term B-4 loan credit facility on substantially the same terms as the Term B-3 loan, other than lower pricing. The foregoing is not intended to be a complete description of this agreement. More information on this agreement is available in the Exhibits to Form 8-K filed with the SEC on May 1, 2013.

**May 3, 2013 Transaction**

On May 3, 2013, HCA Inc., a wholly-owned subsidiary of the Company, Bank of America, N.A. as administrative agent and collateral agent, and certain lenders entered into a joinder agreement to replace its existing senior secured Term B-2 loan credit facility, maturing on March 31, 2017, with a new \$2,000,000,000 senior secured Term B-5 loan credit facility on substantially the same terms as the Term B-2 loan, other than lower pricing. The foregoing is not intended to be a complete description of this agreement. More information on this agreement is available in the Exhibits to Form 8-K filed with the SEC on May 9, 2013.

**May 22, 2013 Transaction**

On May 22, 2013, HCA Inc., a wholly-owned subsidiary of the Company, Bank of America, N.A. as administrative agent and collateral agent, and certain lenders entered into a joinder agreement to replace its existing senior secured Term A-3 loan credit facility, maturing on February 2, 2016, with a new \$725,766,989.18 senior secured Term A-4 loan credit facility on substantially the same terms as the Term A-3 loan, other than lower pricing. The foregoing is not intended to be a complete description of this agreement. More information on this agreement is available in the Exhibits to Form 8-K filed with the SEC on May 28, 2013.

### **§1.1273-2 Determination of Issue Price**

The Company has determined that each of the Term B-4 Loan, the Term B-5 Loan, and the Term A-4 Loan (the “New Notes”) was “traded on an established market” within the meaning of U.S. Treasury Regulations Section 1.1273-2(f)(9) as of the dates of each joinder agreement identified above, and that each joinder agreement constitutes a significant modification treated as an exchange and the issuance of a new debt under U.S. Treasury Regulations Section 1.1001-3.

Based upon information received by the Company from the administrative agent, the Company has determined that the “issue price” of the aforementioned Term Loans for U.S. federal income tax purposes is as follows:

	<b>Debt Tranche</b>	<b>Principal</b>	<b>Market Price on Exchange Date/ Exchange Date</b>	<b>Issue Price</b>
	Term B-4 Loan	\$2,372,848,846.12	100.250/ April 25, 2013	\$2,378,780,968.24
	Term B-5 Loan	\$2,000,000,000.00	100.000/ May 3, 2013	\$2,000,000,000.00
	Term A-4 Loan	\$725,766,989.18	101.125/ May 22, 2013	\$733,931,867.81

TO ENSURE COMPLIANCE WITH UNITED STATES TREASURY DEPARTMENT CIRCULAR 230, HOLDERS OF NEW NOTES ARE HEREBY NOTIFIED THAT: (A) ANY DISCUSSION OF U.S. FEDERAL INCOME TAX ISSUES HEREIN IS NOT INTENDED TO BE USED, AND CANNOT BE USED, BY HOLDERS OF NEW NOTES FOR THE PURPOSE OF AVOIDING PENALTIES THAT MAY BE IMPOSED ON HOLDERS OF NEW NOTES UNDER THE INTERNAL REVENUE CODE, AND (B) HOLDERS OF NEW NOTES SHOULD SEEK ADVICE BASED ON THEIR PARTICULAR CIRCUMSTANCES FROM THEIR OWN INDEPENDENT TAX ADVISORS.