Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

1 May 2013

Australia and New Zealand Banking Group Limited
2013 Interim Dividend payable 1 July 2013
Foreign Currency Dividend Payments

ANZ will pay its proposed 2013 Interim Dividend in three different currencies, namely Australian dollars, pounds sterling and New Zealand dollars ("the designated currencies").

In the absence of the shareholder providing banking instructions in another designated currency to ANZ's Share Registrar by no later than 5:00pm (Australian Eastern Standard Time) on 15 May 2013, the following will apply:

(i) ANZ's proposed 2013 Interim Dividend payable to participating ANZ ordinary shareholders with a registered address in Great Britain (including the Channel Islands and the Isle of Man) or New Zealand will be converted to their local currency at an exchange rate calculated on 17 May 2013 and will be payable in that currency only;

(ii) cash entitlements in connection with the proposed 2013 Interim Dividend will be payable to all other participating shareholders in Australian dollars.

If a shareholder wishes to alter the currency in which they receive their 2013 Interim Dividend entitlement, the shareholder must complete and return an appropriate Direct Credit form no later than 5:00pm (Australian Eastern Standard Time) on the record date of the 2013 Interim Dividend, namely 15 May 2013. Direct Credit forms received after this time will not be effective to alter the currency of the entitlement in respect of the 2013 Interim Dividend.

Direct Credit forms may be obtained from, and should be returned to, ANZ's Share Registrar as follows:

Computershare Investor Services Pty Limited
GPO Box 2975
MELBOURNE VIC 3001
AUSTRALIA
Telephone (within Australia): 1800 113 399
(within New Zealand): 0800 174 007
(outside Australia): +61 3 9415 4010
Email: anzshareregistry@computershare.com.au

Alternatively, shareholders may alter the currency of their 2013 Interim Dividend entitlement online by visiting www.shareholder.anz.com and providing appropriate banking instructions – these details must be provided online no later than 5:00pm (Melbourne time) on 15 May 2013.

On behalf of Australia and New Zealand Banking Group Limited

John Priestley
Company Secretary

Company Secretary's Office
Australia and New Zealand Banking Group Limited ABN 11 005 357 522
Level 9, 833 Collins Street
DOCKLANDS VIC 3008
www.anz.com