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FOSUN 复星

FOSUN INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 00656)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Please refer to the attached announcement (the "**Announcement**") which has been published on the website of Singapore Exchange Securities Trading Limited at www.sgx.com on 22 April 2013.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

Shanghai, the PRC, 22 April 2013

As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Fan Wei, Mr. Ding Guoqi, Mr. Qin Xuetang and Mr. Wu Ping; the independent non-executive directors are Mr. Zhang Shengman, Mr. Andrew Y. Yan, Mr. Zhang Huaqiao and Mr. David T. Zhang.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and will contain detailed information about the issuer and management, as well as financial statements. The Company has no intention to register any offering in the United States.



FOSUN INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

CONSENT SOLICITATION IN RELATION TO 7.5% SENIOR NOTES DUE 2016

Hong Kong – April 22, 2013 – Fosun International Limited (the “**Company**”) (Hong Kong Stock Code: 00656) The Company intends to solicit (such solicitation, as may be amended or supplemented, the “**Consent Solicitation**”) consents (the “**Consents**”) from the holders of its 7.5% Senior Notes Due 2016 (CUSIP No. 35037R AC7, ISIN No. US35037RAC79, Common Code No. 062254238 (Rule 144A) and CUSIP No. Y26265 AB7, ISIN No. USY26265AB72, Common Code No. 062254220 (Regulation S)) (the “**2011 Notes**”) to certain amendments (the “**Proposals**”) to the indenture dated May 12, 2011, as amended or supplemented to the date hereof (the “**Indenture**”), among the Company, the subsidiary guarantors thereto, and The Bank of New York Mellon, as trustee, pursuant to which such 2011 Notes were issued. The Consent Solicitation will be on the terms and subject to the conditions set forth in the consent solicitation statement dated April 22, 2013 (as the same may be amended or supplemented, the “**Consent Solicitation Statement**”) and the related consent form (as the same may be amended, the “**Consent Form**”). Unless otherwise defined herein, capitalized terms used in this Consent Solicitation announcement have the same meanings given to them in the Consent Solicitation Statement.

The principal purpose of the Consent Solicitation and the Proposals is to obtain the Consents of the holders of at least a majority in aggregate principal amount of the outstanding 2011 Notes to amend certain provisions in the Indenture to bring the Indenture into conformity with the terms of the 6.875% Senior Notes Due 2020 (the “**2013 Notes**”) issued by Sparkle Assets Limited, our indirectly owned subsidiary. While the terms of the 2013 Notes were based on the covenant package for the 2011 Notes, we made some modifications in the 2013 Notes to account for the increased sophistication and global footprint of our business model and to enable us to pursue business opportunities that may not otherwise be available to us. The Proposals include: (i) amendments to the definition of “Offshore Holdco Liquid Assets” and related definitions, (ii) amendments to the definition of “Consolidated EBITDA” and related definitions; (iii) amendments in relation to future Subsidiary Guarantees, JV Subsidiary Guarantees and share pledges; (iv) amendments in relation to Indebtedness, Investments and Liens; and (v) amendments in relation to the

“Limitation on Dividend and Other Payment Restrictions Affecting Restricted Subsidiaries” covenant.

The record date for the determination of holders entitled to give Consents is 5:00 p.m., New York City time, on April 19, 2013. The Consent Solicitation will expire at 5:00 p.m., New York City time, on May 10, 2013, unless extended or terminated by the Company. Subject to the terms and conditions of the Consent Solicitation Statement, the Company is offering to the holders of record of the 2011 Notes as of the record date (i) the Early Consent Fee of US\$5.00 for each US\$1,000 in principal amount of 2011 Notes in respect of which any holder validly delivers (and does not validly revoke) a Consent on or prior to Early Consent Deadline, or (ii) the Base Consent Fee of US\$2.50 for each US\$1,000 in principal amount of 2011 Notes in respect of which any holder validly delivers a Consent after the Early Consent Deadline but on or prior to the Expiration Date. Holders may revoke Consents at any time prior to the earlier of the Consent Date or the Early Consent Deadline. The Company’s obligation to accept Consents and pay the Consent Fees under the Consent Solicitation Statement is conditioned on, among other things, there being validly delivered unrevoked Consents from the holders of not less than a majority in aggregate principal amount of the outstanding 2011 Notes.

For a detailed statement of the terms and conditions of the Consent Solicitation and the Proposals, holders of the 2011 Notes should refer to the Consent Solicitation Statement and to related documents. The Consent Solicitation Statement will be distributed to the holders of the 2011 Notes by D.F. King Worldwide, the Information and Tabulation Agent for the Consent Solicitation. The Company has engaged UBS AG, Hong Kong Branch to act as the sole solicitation agent (the “**Solicitation Agent**”) for the Consent Solicitation. Questions from holders of the 2011 Notes regarding the Consent Solicitation may be directed to the Solicitation Agent for the Consent Solicitation, at UBS Limited, 1 Finsbury Avenue, London EC2M 2PP, United Kingdom, telephone: +44 20 7567 0525 or UBS AG, Hong Kong Branch, 52/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong, telephone: +852 2971 7238. Requests for additional copies of the Consent Solicitation Statement, the Consent Form or other related documents should be directed to D.F. King Worldwide, the Information and Tabulation Agent for the Consent Solicitation, at fosun@dfking.com, or at 48 Wall Street, 22nd Floor, New York, N.Y. 10005, Attention: Elton Bagley, telephone: +1 (212) 493 6996 or Citypoint, 11th Floor, 1 Ropemaker Street, London, EC2Y 9AW, Attention: Damian Watkin / Katerina Papamichael, telephone: +44 20 7920 9700.

This announcement is not a solicitation of consents with respect to any 2011 Notes. The Consent Solicitation is being made solely pursuant to the Consent Solicitation Statement and related documents, each dated April 22, 2013, which sets forth in detail the terms of the Consent Solicitation.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

FORWARD-LOOKING INFORMATION

Forward-looking statements in this announcement, including, among others, those statements relating to the Consent Solicitation are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve risks, uncertainties and assumptions and are difficult to predict with any precision. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for the 2011 Notes, changes in the business and financial condition of the Company and its subsidiaries, changes in the insurance, industrial operations, investments and asset management industries, and changes in the capital markets in general.