

Wright Medical Group, Inc.
Reconciliation of Net Sales to Net Sales Excluding the Impact of Foreign Currency
(dollars in thousands--unaudited)

	Three Months Ended		Nine Months Ended	
	September 30, 2009		September 30, 2009	
	International	Total	International	Total
	Net Sales	Net Sales	Net Sales	Net Sales
Net sales, as reported	\$ 43,962	\$ 117,742	\$ 136,300	\$ 357,580
Currency impact as compared to prior period	0	0	6,419	6,419
Net sales, excluding the impact of foreign currency	<u>\$ 43,962</u>	<u>\$ 117,742</u>	<u>\$ 142,719</u>	<u>\$ 363,999</u>

Wright Medical Group, Inc.
Reconciliation of As Reported Results to Non-GAAP Financial Measures
(in thousands, except per share data--unaudited)

	Three Months Ended		Nine Months Ended	
	September 30, 2009	September 30, 2008	September 30, 2009	September 30, 2008
Operating Income				
Operating income, as reported	\$ 8,217	\$ 6,851	\$ 19,451	\$ 12,386
<i>Reconciling items impacting Gross Profit:</i>				
Inventory step-up amortization	10	22	70	95
Non-cash, stock-based compensation	335	300	938	952
Total	<u>345</u>	<u>322</u>	<u>1,008</u>	<u>1,047</u>
<i>Reconciling items impacting Selling, General and Administrative expenses:</i>				
Non-cash, stock-based compensation	2,517	2,623	7,822	8,440
U.S. governmental inquiries	1,585	1,546	7,659	4,732
Appellate court decision	-	-	-	2,346
Total	<u>4,102</u>	<u>4,169</u>	<u>15,481</u>	<u>15,518</u>
<i>Reconciling items impacting Research and Development expenses:</i>				
Non-cash, stock-based compensation	480	430	1,440	1,096
<i>Other Reconciling Items:</i>				
Restructuring charges	131	685	991	5,595
Acquired in-process research and development	-	-	-	2,490
Total	<u>131</u>	<u>685</u>	<u>991</u>	<u>8,085</u>
Operating income, as adjusted	<u>\$ 13,275</u>	<u>\$ 12,457</u>	<u>\$ 38,371</u>	<u>\$ 38,132</u>
Operating income, as adjusted, as a percentage of net sales	<u>11.3%</u>	<u>11.2%</u>	<u>10.7%</u>	<u>11.0%</u>

Wright Medical Group, Inc.
Reconciliation of As Reported Results to Non-GAAP Financial Measures
(continued)

	<u>Three Months Ended</u>		<u>Nine Months Ended</u>	
	<u>September 30, 2009</u>	<u>September 30, 2008</u>	<u>September 30, 2009</u>	<u>September 30, 2008</u>
Net Income				
Net income, as reported	\$ 4,152	\$ 4,187	\$ 9,896	\$ 5,888
<i>Pre-tax impact of reconciling items:</i>				
Non-cash, stock-based compensation	3,332	3,353	10,200	10,488
Restructuring charges	131	685	991	5,595
Inventory step-up amortization	10	22	70	95
U.S. governmental inquiries	1,585	1,546	7,659	4,732
Appellate court decision (including interest)	-	-	-	2,638
Acquired in-process research and development	-	-	-	2,490
Total	<u>5,058</u>	<u>5,606</u>	<u>18,920</u>	<u>26,038</u>
<i>Tax effect of reconciling items:</i>				
Non-cash, stock-based compensation	(968)	(1,118)	(3,005)	(3,098)
Restructuring charges	(52)	(437)	(387)	(2,167)
Inventory step-up amortization	(4)	(9)	(27)	(37)
U.S. governmental inquiries	(624)	(609)	(2,997)	(1,865)
Appellate court decision	-	-	-	(1,039)
Acquired in-process research and development	-	-	-	-
Total	<u>(1,648)</u>	<u>(2,173)</u>	<u>(6,416)</u>	<u>(8,206)</u>
Net income, as adjusted	<u>\$ 7,562</u>	<u>\$ 7,620</u>	<u>\$ 22,400</u>	<u>\$ 23,720</u>

	<u>Three Months Ended</u>		<u>Three Months Ended</u>	
	<u>September 30, 2009</u>		<u>September 30, 2008</u>	
	<u>As Reported</u>	<u>As Adjusted</u>	<u>As Reported</u>	<u>As Adjusted</u>
Basic net income	\$ 4,152	\$ 7,562	\$ 4,187	\$ 7,620
Interest expense on convertible notes	N/A	935	N/A	937
Diluted net income	\$ 4,152	\$ 8,497	\$ 4,187	\$ 8,557
Basic shares	37,431	37,431	37,095	37,095
Dilutive effect of stock options and restricted shares	120	120	942	942
Dilutive effect of convertible notes	N/A	6,126	-	6,126
Diluted shares	<u>37,551</u>	<u>43,677</u>	<u>38,037</u>	<u>44,163</u>
Net income per share, diluted	<u>\$ 0.11</u>	<u>\$ 0.19</u>	<u>\$ 0.11</u>	<u>\$ 0.19</u>

Wright Medical Group, Inc.
Reconciliation of As Reported Results to Non-GAAP Financial Measures
(continued)

	<u>Nine Months Ended</u>		<u>Nine Months Ended</u>	
	<u>September 30, 2009</u>		<u>September 30, 2008</u>	
	<u>As Reported</u>	<u>As Adjusted</u>	<u>As Reported</u>	<u>As Adjusted</u>
Basic net income	\$ 9,896	\$ 22,400	\$ 5,888	\$ 23,720
Interest expense on convertible notes	N/A	2,805	N/A	2,811
Diluted net income	\$ 9,896	\$ 25,205	\$ 5,888	\$ 26,531
Basic shares	37,331	37,331	36,845	36,845
Dilutive effect of stock options and restricted shares	64	64	691	691
Dilutive effect of convertible notes	-	6,126	-	6,126
Diluted shares	37,395	43,521	37,536	43,662
Net income per share, diluted	<u>\$ 0.26</u>	<u>\$ 0.58</u>	<u>\$ 0.16</u>	<u>\$ 0.61</u>
	<u>Three Months Ended</u>		<u>Nine Months Ended</u>	
	<u>September 30,</u>	<u>September 30,</u>	<u>September 30,</u>	<u>September 30,</u>
	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>
Net Income per Diluted Share				
Net income, as reported, per diluted share	\$ 0.11	\$ 0.11	\$ 0.26	\$ 0.16
Interest expense on convertible notes	0.02	0.02	0.06	0.06
Dilutive effect of convertible notes	(0.02)	(0.02)	(0.04)	(0.02)
Non-cash, stock-based compensation	0.05	0.05	0.17	0.17
Restructuring charges	0.00	0.01	0.01	0.08
Inventory step-up amortization	0.00	0.00	0.00	0.00
U.S. governmental inquiries	0.02	0.02	0.11	0.07
Appellate court decision	-	-	-	0.04
Acquired in-process research and development	-	-	-	0.06
Net income, as adjusted, per diluted share	<u>\$ 0.19</u>	<u>\$ 0.19</u>	<u>\$ 0.58</u>	<u>\$ 0.61</u>

Wright Medical Group, Inc.
Reconciliation of Effective Tax Rate, As Reported, to Effective Tax Rate, As Adjusted
(unaudited)

	<u>Three Months Ended</u>		<u>Nine Months Ended</u>	
	<u>September 30,</u>	<u>September 30,</u>	<u>September 30,</u>	<u>September 30,</u>
	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>
Effective tax rate, as reported	37.8%	34.8%	37.5%	51.6%
Non-cash, stock-based expense	(2.6%)	(1.3%)	(2.6%)	(3.2%)
Restructuring charges	0.0%	2.8%	0.1%	(4.1%)
Inventory step-up amortization	0.0%	0.0%	0.0%	0.0%
U.S. governmental inquiries	0.3%	0.3%	0.5%	(0.3%)
Appellate court decision	-	-	-	(0.3%)
Acquired in-process research and development	-	-	-	(5.8%)
Effective tax rate, as adjusted	<u>35.5%</u>	<u>36.6%</u>	<u>35.5%</u>	<u>37.9%</u>