

(\$M)	Including Home Pre-Close Estimated Q2 2013	Excluding Home Pre-Close Estimated Q2 2013
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Sales - GAAP	1,025 - 1,075	959 - 1,009
Acquisition accounting - deferred revenue adj	3	3
Adjusted Sales - Non-GAAP	<u>1,028 - 1,078</u>	<u>962 - 1,012</u>
EPS - GAAP	(0.78) - (0.71)	(0.63) - (0.56)
Highlighted Items:		
ARRIS acquisition accounting - deferred revenue adj	0.02	0.02
ARRIS acquisition accounting - deferred cost adj	(0.01)	(0.01)
ARRIS acquisition accounting - inventory fair value	0.42	0.42
Intangible amortization	0.60	0.60
Equity compensation	0.06	0.06
Restructuring, acquisition, & integration expense	0.19	0.19
Credit facility ticking fees	0.01	0.01
Fair value mark-to-market expense (Comcast)	(0.04)	(0.04)
Non-cash interest expense - convertible debt	0.02	0.02
Tax effect of above items	<u>(0.44)</u>	<u>(0.44)</u>
Total highlighted items	<u>0.84</u>	<u>0.84</u>
Adjusted EPS - Non-GAAP	<u>0.06 - 0.13</u>	<u>0.21 - 0.28</u>