

**BUILT FOR
TODAY.**

**DESIGNED FOR
TOMORROW.**

First Quarter 2013 Earnings Conference Call

May 13, 2013

ENGILITY
Your Mission. Our Commitment.

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, including statements regarding Engility's future prospects, projected financial results, business plans, and the expected benefits of our strategic realignment completed in the first quarter of 2013. Words such as "may," "will," "should," "likely," "anticipates," "expects," "intends," "plans," "projects," "believes," "estimates" and similar expressions are also used to identify these forward-looking statements. These statements are based on the current beliefs and expectations of Engility's management and are subject to significant risks and uncertainties. Actual results may differ from those set forth in the forward-looking statements. Factors that could cause Engility's actual results to differ materially from those described in the forward-looking statements can be found under the heading "Risk Factors" included in our annual report on Form 10-K for the year ended December 31, 2012, which has been filed with the Securities and Exchange Commission (SEC), and any updates thereto included in our more recent periodic reports, and is available on the investor relations section of Engility's website (<http://www.engilitycorp.com>) and on the SEC's website (www.sec.gov). Forward-looking statements are made only as of the date hereof, and we undertake no obligation to update or revise the forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law. In addition, historical information should not be considered as an indicator of future performance.

- Solid first quarter results
 - Revenue of \$362 million and diluted EPS of \$0.79 are in-line with our plan
 - \$322 million in funded orders; \$816 million in funded backlog
 - Book-to-bill ratio of 0.9x for Q1 2013
 - Recent wins, coupled with our growing pipeline and backlog of business, put us on track to achieve results within our 2013 guidance ranges
- Pure-play services strategy resonating well with customers
 - Realizing the benefits of a significantly reduced cost structure
- Awarded two major recompetete contracts
 - Validates our business model and our ability to deliver superior services to our customers
 - Reduces our risk profile for 2013
- Increased the number of large deals in our pipeline, as well as the overall size and quality of our pipeline



Delivering superior services to our customers

Army Contracting Command at
Aberdeen Proving Ground

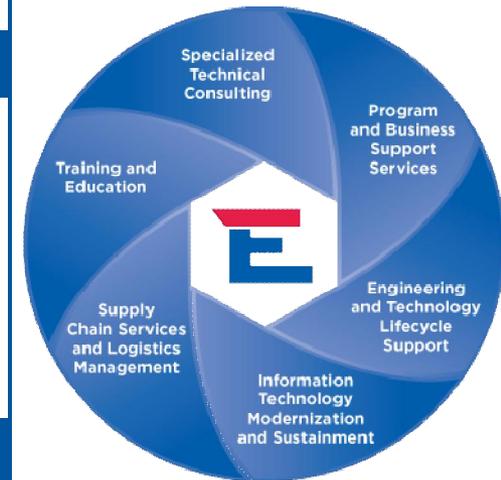
LEP Program – Largest Recompete in 2013
\$116 million ceiling (single-award)

Advise U.S. and Coalition commanders in Afghanistan on tactics to understand, identify, target, penetrate and suppress insurgent networks. These networks typically are engaged in criminal activity, including the use of IED's

Portfolio of Offerings

A broad range of services to our customers across the acquisition and support lifecycle

| Technical Consulting | Information Technology |
|---|---|
| <ul style="list-style-type: none"> Asymmetric Threat / CIED CBRNE Emergency Preparedness & Response Global Climate Change International Capacity Development Air Traffic Management Systems | <ul style="list-style-type: none"> Network Engineering Software Development & Integration Hardware & Network Implementation Information Security System Hardening & Configuration Certification & Accreditation |
| Program Support | Supply Chain / Logistics |
| <ul style="list-style-type: none"> Strategic Planning Requirements Engineering Acquisition Support Program Management Configuration Management Financial Management & Economic Analysis | <ul style="list-style-type: none"> Integrated Logistics Support Life Cycle Support Warehousing Asset Management Document Development/Maintenance Material Packaging, Handling, Shipping, & Transport |
| Engineering & Tech Support | Training & Education |
| <ul style="list-style-type: none"> Modeling & Simulation System Engineering & Integration Test & Evaluation Software Engineering & Sustainment Hardware Engineering & Sustainment Upgrade & Modernization | <ul style="list-style-type: none"> e-Learning Knowledge Management Education & Leader Development Integrated Training & Exercise Support Platform & Technology Training Live, Virtual and Constructive, Gaming |



First Quarter Financial Highlights

| Total Revenue | Operating Income | Operating Margin | Diluted Earnings Per Share |
|---------------|------------------|------------------|----------------------------|
| \$362 million | \$30 million | 8.3% | \$0.79 |

- Total revenue in-line with our plan
 - Direct labor ahead of plan
- Significant reduction in SG&A costs drives increased operating margin
- \$13 million in cash flow from operations
 - DSO of 89 days, net of advanced payments

Reiterating FY13 Guidance *

| Total Revenue | Diluted Earnings per Share ¹ | Cash Flow from Operations | Operating Margin |
|-------------------------------------|---|----------------------------------|---------------------------------|
| \$1.45 billion to \$1.55 billion | \$3.25 to \$3.55 | \$80 million to \$100 million | 7.8% In-line with FY 2012 |

* Consistent with our March 12, 2013 outlook, our FY13 guidance does not include the impact of sequestration.

¹2013 GAAP diluted EPS guidance assumes a weighted-average share count of approximately 17.5 million shares and a full year effective tax rate of 40%.

A black and white photograph of a road with motion blur, suggesting speed and forward movement. The road is on the left side of the slide, separated from the blue background by a white diagonal line.

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