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FOSUN 复星

FOSUN INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 00656)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Please refer to the attached announcement (the "**Announcement**") which has been published on the website of Singapore Exchange Securities Trading Limited at www.sgx.com on 13 May 2013.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

Shanghai, the PRC, 13 May 2013

As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Fan Wei, Mr. Ding Guoqi, Mr. Qin Xuetang and Mr. Wu Ping; the independent non-executive directors are Mr. Zhang Shengman, Mr. Andrew Y. Yan, Mr. Zhang Huaqiao and Mr. David T. Zhang.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and will contain detailed information about the issuer and management, as well as financial statements. The Company has no intention to register any offering in the United States.

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RESULTS OF CONSENT SOLICITATION IN RELATION TO 7.5% SENIOR NOTES DUE 2016

Hong Kong – May 13, 2013 – Reference is made to the announcement of Fosun International Limited (the “**Company**”) (Hong Kong Stock Code: 00656) dated April 22, 2013 (the “**Announcement**”) in relation to the solicitation of consents (the “**Consent Solicitation**”) from the holders of its 7.5% Senior Notes Due 2016 (CUSIP No. 35037R AC7, ISIN No. US35037RAC79, Common Code No. 062254238 (Rule 144A) and CUSIP No. Y26265 AB7, ISIN No. USY26265AB72, Common Code No. 062254220 (Regulation S)) (the “**2011 Notes**”) described below. As indicated in the consent solicitation statement dated April 22, 2013 (the “**Consent Solicitation Statement**”), the consent solicitation period expired at 5:00 p.m., New York City time, on May 10, 2013 (the “**Expiration Date**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Consent Solicitation, the terms and conditions of which are set forth in the Consent Solicitation Statement, commenced on April 22, 2013.

As disclosed in the Announcement, subject to the terms and conditions of the Consent Solicitation Statement, the Company will pay (i) the Early Consent Fee of US\$5.00 for each US\$1,000 in principal amount of 2011 Notes in respect of which any holder has validly delivered (and has not validly revoked) a Consent on or prior to 5:00 p.m., New York City Time on May 3, 2013 (the “**Early Consent Deadline**”), or (ii) the Base Consent Fee of US\$2.50 for each US\$1,000 in principal amount of 2011 Notes in respect of which any holder has validly delivered a Consent after the Early Consent Deadline but on or prior to the Expiration Date. It is expected that the Consent Fee will be paid to the consenting holders on or about May 15, 2013 (the “**Payment Date**”).

The Company announces that it has received the requisite number of validly delivered and unrevoked Consents from the holders of the 2011 Notes (the “**Requisite Consents**”). As the Requisite Consents have been obtained, the Company announces today that it and the Subsidiary Guarantors have executed and delivered to the Trustee a supplemental indenture (the “**Supplemental Indenture**”) giving effect to the Proposals on May 10, 2013 (such time, the “**Effective Time**”). The Supplemental Indenture became effective at the Effective Time, but will not become operative until the Company pays the applicable Consent Fee to the holders of the 2011 Notes who have validly delivered and not validly revoked Consents on or prior to the Early Consent Deadline or the Expiration Date, as the case may be, on the Payment Date. From and after the Effective Time, each present and future holder of the 2011 Notes is bound by the terms of the Indenture as amended by the Supplemental Indenture, whether or not such holder delivered a Consent.

For a detailed statement of the terms and conditions of the Consent Solicitation and the Proposals, holders of the 2011 Notes should refer to the Consent Solicitation Statement and to related documents.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

FORWARD-LOOKING INFORMATION

Forward-looking statements in this announcement, including, among other things, those statements relating to the Consent Solicitation, such as the payment of the Consent Fee, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve risks, uncertainties and assumptions and are difficult to predict with any precision. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for the 2011 Notes, changes in the business and financial condition of the Company and its subsidiaries, changes in the insurance, industrial operations, investments and asset management industries, and changes in the capital markets in general.