



28 February 2013

The Manager  
Company Announcements  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Perpetual Limited  
ABN 86 000 431 827

Angel Place  
Level 12, 123 Pitt Street  
Sydney NSW 2000 Australia

GPO Box 4172  
Sydney NSW 2001 Australia

Telephone 02 9229 9000  
Facsimile 02 9232 8936  
www.perpetual.com.au

Dear Sir / Madam

Perpetual Limited – Half year Report (Appendix 4D) for the period ended 31 December 2012 and the comparative period 31 December 2011.

The Directors of Perpetual Limited (the “Company”) announce the audited results of the consolidated group for the period ended 31 December 2012 as follows:

<b>Results for announcement to the market</b>		
<b>Extracted from 31 December 2012 Half Year Financial Report</b>	<b>\$'000</b>	<b>% Movement</b>
Revenue from ordinary activities excluding income from structured investments <sup>(1)</sup>	175,210	-3%
Net profit after tax attributable to equity holders of Perpetual Limited	27,342	19%
Underlying net profit after tax excluding significant items attributable to equity holders of Perpetual Limited	35,509	2%

<sup>1</sup> Structured investments revenue totalled \$15,349,000 (31 December 2011: \$24,342,000).

<b>Dividend information</b>	<b>Amounts per Share (cents)</b>	<b>Franked amounts per Share (cents)</b>	<b>Tax Rate for Franking</b>
Interim dividend per share (payable 5 April 2013)	50	50	30%

<b>Final dividend dates</b>	
Ex-dividend date	6 March 2013
Record date	13 March 2013
Payment date	5 April 2013

<b>Net tangible assets</b>	<b>31-Dec-12</b>	<b>31-Dec-11</b>
Net tangible assets per security	\$3.82	\$2.91



Dividend Reinvestment Plan (DRP)

The Perpetual Board has determined that in relation to the 2013 interim dividend the DRP, will operate as follows:

- The allocation price at which shares are allocated will not include a discount;
- The pricing period for setting the Average Market Price will be the 10 trading days commencing 14 March 2013 and ending 27 March 2013; and
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing Shares.

The DRP discount and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, and a complete copy of the DRP Rules, can be found within the Shareholder Centre section of Perpetual's website at <http://shareholders.perpetual.com.au> and select Shareholder services.

Last Election Date for Participation in the 2013 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to Perpetual's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 13 March 2013.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the attached statutory financial report and media release.

Further information regarding Perpetual and its business activities can be obtained by visiting the company's website at [www.perpetual.com.au](http://www.perpetual.com.au).

Yours faithfully

A handwritten signature in blue ink, appearing to read "G Larkins", with a long horizontal flourish extending to the right.

**Gillian Larkins**  
Chief Financial Officer