6 March 2013

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

CPS3 (ANZPC) – September 2011 Convertible Preference Shares

2 September 2013 Semi-Annual Dividend Payment

The CPS3 Dividend Rate for the Dividend Period from (and including) 1 March 2013 to (but excluding) the 2 September 2013 Dividend Payment Date is 4.2280%. The Dividend Rate is calculated as follows:

180 day Bank Bill Rate on 1 March 2013 (first Business Day of the Dividend Period)	2.9400%
Plus Margin	3.1000%
	6.0400%
Multiplied by (1 – the 30% Tax Rate)	0.7
Dividend Rate	4.2280%

This Dividend Rate equates to a fully franked Dividend amount of $2.1430 in respect of each CPS3 which, subject to Directors resolving to pay the Dividend on a fully franked basis and no APRA Condition existing in respect of the Dividend Payment Date, is expected to be paid on 2 September 2013. This amount and other relevant details are set out below:

Dividend in respect of each CPS3	$2.1430
Dividend Payment Date	2 September 2013
Record Date	16 August 2013
Number of days in the Dividend Period	185

Capitalised terms in this announcement have the same meaning given to them in the CPS3 Prospectus dated 31 August 2011.

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited
Company Secretary's Office
ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands Vic 3008
GPO Box 254, MELBOURNE VIC 3001 AUSTRALIA
www.anz.com