

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA
(Unaudited)
(in millions)

	Three months ended March 31, 2011	Three months ended June 30, 2011	Three months ended September 30, 2011	Three months ended December 31, 2011	Three months ended March 31, 2012	Three months ended June 30, 2012	Three months ended September 30, 2012	Three months ended December 31, 2012
Segment Revenues:								
Retail and Alliance Services	\$ 764.8	\$ 843.7	\$ 848.0	\$ 925.5	\$ 847.3	\$ 913.9	\$ 910.2	\$ 931.4
Financial Services	337.6	344.6	343.7	353.6	345.6	348.7	347.1	348.7
International	415.3	451.5	453.0	441.5	404.9	424.6	427.0	461.9
Subtotal segment revenues	1,517.7	1,639.8	1,644.7	1,720.6	1,597.8	1,687.2	1,684.3	1,742.0
All Other and Corporate	39.8	37.1	36.0	28.3	35.9	32.8	28.4	27.9
Adjustments to reconcile to Adjusted revenue:								
Official check and money order revenues	(2.9)	(3.9)	(4.7)	1.6	(4.0)	(5.6)	(2.3)	(0.8)
Eliminations of intersegment revenues	(17.3)	(16.8)	(15.0)	(16.0)	(14.3)	(15.3)	(15.5)	(16.5)
Adjusted revenue	1,537.3	1,656.2	1,661.0	1,734.5	1,615.4	1,699.1	1,694.9	1,752.6
Adjustments to reconcile to Consolidated revenues:								
Adjustments for non-wholly-owned entities	48.0	50.1	46.6	35.0	21.1	15.6	11.8	24.7
Official check and money order revenues	2.9	3.9	4.7	(1.6)	4.0	5.6	2.3	0.8
ISO commission expense	91.7	100.6	99.7	111.5	116.2	118.9	120.6	115.2
Reimbursable debit network fees, postage and other	864.3	939.0	919.8	808.4	807.3	846.3	844.4	863.5
Consolidated revenues	<u>\$ 2,544.2</u>	<u>\$ 2,749.8</u>	<u>\$ 2,731.8</u>	<u>\$ 2,687.8</u>	<u>\$ 2,564.0</u>	<u>\$ 2,685.5</u>	<u>\$ 2,674.0</u>	<u>\$ 2,756.8</u>
Segment EBITDA:								
Retail and Alliance Services	\$ 285.5	\$ 352.2	\$ 354.1	\$ 415.7	\$ 352.0	\$ 415.2	\$ 409.4	\$ 418.2
Financial Services	136.7	142.5	155.9	158.4	157.4	150.3	149.5	145.9
International	91.7	119.1	112.0	131.5	95.4	117.5	119.5	151.4
Subtotal segment EBITDA	513.9	613.8	622.0	705.6	604.8	683.0	678.4	715.5
All Other and Corporate	(46.1)	(52.7)	(57.5)	(50.5)	(54.1)	(62.0)	(69.9)	(60.0)
Adjusted EBITDA	467.8	561.1	564.5	655.1	550.7	621.0	608.5	655.5
Adjustments to reconcile to Net loss attributable to First Data Corporation:								
Adjustments for non-wholly-owned entities	13.2	10.9	25.0	10.4	(3.7)	3.4	4.1	3.0
Depreciation and amortization	(341.8)	(329.8)	(263.7)	(309.7)	(309.1)	(294.5)	(293.5)	(294.5)
Interest expense	(442.3)	(462.3)	(466.7)	(461.8)	(461.1)	(480.7)	(488.6)	(467.4)
Interest income	1.9	1.9	1.6	2.5	2.5	1.7	2.1	2.5
Other items	(44.4)	(22.5)	84.9	44.4	(14.0)	(52.3)	(70.8)	(19.8)
Income tax benefit (expense)	148.0	88.1	18.9	15.1	108.2	74.7	69.4	(28.3)
Stock based compensation	(4.1)	(4.4)	(4.2)	(4.2)	(3.6)	(3.4)	(3.4)	(1.4)
Official check and money order EBITDA	0.1	1.2	2.2	(4.0)	1.7	3.1	1.4	0.2
Costs of alliance conversions	(6.3)	(6.7)	(7.0)	(8.4)	(11.5)	(22.2)	(22.8)	(20.7)
KKR related items	(9.2)	(9.8)	(9.4)	(9.0)	(8.4)	(8.4)	(8.4)	(8.4)
Debt issuance costs	-	(3.5)	-	0.3	(4.2)	0.2	(10.0)	0.3
Net loss attributable to First Data Corporation	<u>\$ (217.1)</u>	<u>\$ (175.8)</u>	<u>\$ (53.9)</u>	<u>\$ (69.3)</u>	<u>\$ (152.5)</u>	<u>\$ (157.4)</u>	<u>\$ (212.0)</u>	<u>\$ (179.0)</u>
Segment depreciation and amortization:								
Retail and Alliance Services	\$ 155.7	\$ 138.6	\$ 136.2	\$ 140.6	\$ 136.6	\$ 129.4	\$ 125.5	\$ 128.6
Financial Services	86.7	89.0	82.9	89.1	89.9	82.0	83.6	81.7
International	74.0	81.9	9.2	57.6	73.6	69.7	69.9	69.7
Subtotal segment depreciation and amortization	316.4	309.5	228.3	287.3	300.1	281.1	279.0	280.0
All Other and Corporate	12.4	9.5	10.7	12.5	12.9	10.2	10.4	11.6
Consolidated depreciation and amortization	<u>328.8</u>	<u>319.0</u>	<u>239.0</u>	<u>299.8</u>	<u>313.0</u>	<u>291.3</u>	<u>289.4</u>	<u>291.6</u>
Adjustments to reconcile to consolidated depreciation and amortization:								
Adjustments for non-wholly-owned entities	28.7	28.8	28.8	28.8	26.6	24.6	25.5	24.4
Amortization of initial payments for new contracts	9.6	10.1	11.5	11.3	9.8	11.9	12.0	10.8
Total consolidated depreciation and amortization	<u>\$ 367.1</u>	<u>\$ 357.9</u>	<u>\$ 279.3</u>	<u>\$ 339.9</u>	<u>\$ 349.4</u>	<u>\$ 327.8</u>	<u>\$ 326.9</u>	<u>\$ 326.8</u>

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