



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Fosun International Limited

Date Submitted 4 January 2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 656 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HKD) |
|-------------------------------------|---------------------------|---------------------|--------------------------------------|
| Balance at close of preceding month | <u>100,000,000,000</u>    | <u>0.10</u>         | <u>10,000,000,000.00</u>             |
| Increase/(decrease)                 | <u>Nil</u>                |                     | <u>Nil</u>                           |
| Balance at close of the month       | <u>100,000,000,000</u>    | <u>0.10</u>         | <u>10,000,000,000.00</u>             |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HKD) |
|-------------------------------------|---------------------------|---------------------|--------------------------------------|
| Balance at close of preceding month | _____                     | _____               | _____                                |
| Increase/(decrease)                 | _____                     |                     | _____                                |
| Balance at close of the month       | _____                     | _____               | _____                                |

## 2. Preference Shares

|                                     |                             |                     |                                      |
|-------------------------------------|-----------------------------|---------------------|--------------------------------------|
| Stock code : _____                  | Description : _____         |                     |                                      |
|                                     | No. of preference<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HKD) |
| Balance at close of preceding month | _____                       | _____               | _____                                |
| Increase/(decrease)                 | _____                       | _____               | _____                                |
| Balance at close of the month       | _____                       | _____               | _____                                |

## 3. Other Classes of Shares

|                                     |                                   |                     |                                      |
|-------------------------------------|-----------------------------------|---------------------|--------------------------------------|
| Stock code : _____                  | Description : _____               |                     |                                      |
|                                     | No. of other<br>classes of shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HKD) |
| Balance at close of preceding month | _____                             | _____               | _____                                |
| Increase/(decrease)                 | _____                             | _____               | _____                                |
| Balance at close of the month       | _____                             | _____               | _____                                |

Total authorised share capital at the end of the month (HKD) : 10,000,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>6,421,594,500</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>6,421,594,500</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (**Not Applicable**)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>shares  | _____                     | _____     | _____                      | _____      | _____  | _____   |
| (Note 1)   |                           |           |                            |            |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares  | _____                     | _____     | _____                      | _____      | _____  | _____   |
| (Note 1)   |                           |           |                            |            |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares  | _____                     | _____     | _____                      | _____      | _____  | _____   |
| (Note 1)   |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) |            | <u>Nil</u>   |   |
|  |                           |           | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>Nil</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

| Class and description  | Currency of amount outstanding           | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
|  |  |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil  | Nil   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil  | Nil   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil  | Nil   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil  | Nil   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil  | Nil   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | Nil  | Nil   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | Nil  | Nil   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil  | Nil   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )  | ( / / )   |
|                            |  | Nil  | Nil   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|                            |  | Nil  | Nil   |
| Total E.                   |  | (Ordinary shares)  | Nil   |
|                            |  | (Preference shares)  | N/A   |
|                            |  | (Other class)  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by :                     SZE MEI MING                    

Title :                     COMPANY SECRETARY                      
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*