



25 October 2012

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

Removal of discount related to ANZ's Dividend Reinvestment Plan (DRP) and Bonus Option Plan (BOP) - 2012 Final Dividend

As part of the release today of its financial results for the full year ended 30 September 2012, ANZ announced a proposed fully franked 2012 Final Dividend of 79 cents per ordinary share.

For the purposes of the DRP and BOP terms and conditions in respect of the 2012 Final Dividend:

- no discount will be applied when calculating the 'Acquisition Price';
- the Pricing Period will be the 7 trading days commencing on 16 November 2012; and
- the Record Date will be 14 November 2012.

Shareholders who would like to commence, cease or vary their participation in either the DRP or BOP can do so online by visiting www.shareholder.anz.com or can obtain an Election Form from Computershare, ANZ's Share Registrar, either via anzshareregistry@computershare.com.au or by telephone on 1800 11 33 99 (Australia), 0800 174 007 (New Zealand) or (61 3) 9415 4010 (any other country).

To be effective in respect of the 2012 Final Dividend, online instructions and completed Election Forms must be received by ANZ's Share Registrar by 5.00pm (Australian Eastern Daylight Time) on 14 November 2012.

Details of the BOP and DRP Terms and Conditions are available under "Shares alternatives" in the Shareholder Centre section of ANZ's website at www.anz.com/dividend, or alternatively shareholders may contact ANZ's Share Registrar if they have any queries.

Yours faithfully

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