

**Notice given in accordance with Corporations Act Subsection 259C(2) Exemption**

To  
 Company Announcements  
 Australian Securities Exchange  
 Level 4  
 20 Bridge Street  
 SYDNEY NSW 2000

1. Name of Company      Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice:      25 October 2012

The previous notice was given to the ASX on:      11 October 2012

The previous notice was dated:      11 October 2012

2. Issued Share Capital      2,717,503,866 fully paid Ordinary Shares in the capital of ANZ have been issued as at 24 October 2012.

3(a). Previous and present aggregated % of Voting Shares      The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,880,697	0.84%	22,409,328	0.82%

3(b). Previous and present net economic exposure % of Voting Shares      The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,880,697	0.84%	22,409,328	0.82%

4. Details of Controlled Entity Holdings      The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ Trustees as trustee for various estates and trusts;	ANZ Trustees as trustee for various estates and trusts	666,880	0.03%
ANZ Trustees and various co trustees as co trustees for various estates and trusts;	ANZ Trustees and various co trustees as co trustees for various estates and trusts	813,096	0.03%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ Trustees as trustee for various internal common funds;	ANZ Trustees as trustee for various internal common funds	1,856,220	0.07%
ANZ Trustees as manager for various private clients.	ANZ Trustees as manager for various private clients	893,223	0.03%
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	589,177	0.02%
JP Morgan	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	116,823	0.00%
OnePath Nominees / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	34,744	0.00%
Trustees Executors (TEA)	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	23,648	0.00%
Citi Group / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	353,266	0.01%
Citi Group / OnePath Australia	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	599,280	0.02%
Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	24,629	0.00%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	468,718	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	85,008	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,673,063	0.06%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	64,244	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	2,110,769	0.08%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	2,009,125	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	532,938	0.02%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUD EQU - FORTIS 130/30 (OPSFTE)	1,223,739	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX - ORION (OPSORE)	4,423,425	0.16%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMAX AUST EQUITIES - TYNDALL (OPSTYE)	1,877,132	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST SHRS HYPERION (OPSHPE)	747,908	0.03%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	280,435	0.01%
OnePath Custodian Pty Ltd	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	587,002	0.02%
ANZ Nominees Limited	FSP Funds Management Ltd as responsible entity for FSP AUSTRALIAN EQUITIES LEADERS FUND	195,636	0.01%
ANZ Nominees Limited	FSP Equities Management Ltd as responsible entity for FSP EQUITY LEADERS FUND	159,200	0.01%
<b>Aggregation</b>		<b>22,409,328</b>	<b>0.82%</b>

<b>5. Changes in Voting Shares</b>	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
11/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/ or shares being allocated under the Plan	Not applicable	Not applicable	5,283

11/10/2012	ANZ Trustees as manager for various private clients	On-market purchase	39,905.89	Ordinary fully paid	1,553
11/10/2012	ANZ Trustees as manager for various private clients	On-market purchase	30,949.44	Ordinary fully paid	1,208
11/10/2012	Private Nominees Limited as trustee for various private clients	Transfer in	Nil	Ordinary fully paid	166
11/10/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market sale	23,655.83	Ordinary fully paid	-924
12/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	229
12/10/2012	ANZ Trustees as trustee for various internal common funds	On-market purchase	2,362.56	Ordinary fully paid	92
12/10/2012	ANZ Trustees as trustee for various internal common funds	On-market purchase	2,257.20	Ordinary fully paid	88
12/10/2012	ANZ Trustees as manager for various private clients	On-market sale	52,509.60	Ordinary fully paid	-2,040

12/10/2012	Private Nominees Limited as trustee for various private clients	Transfer in	11,757.60	Ordinary fully paid	460
12/10/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market sale	22,778.56	Ordinary fully paid	-888
12/10/2012	OnePath Funds Management Ltd as responsible entity for OPTIMIX - ORION (OPSORE)	On-market sale	295,532.82	Ordinary fully paid	-11,525
12/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	1,721.23	Ordinary fully paid	67
12/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	1,978.13	Ordinary fully paid	77
12/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	12,345.60	Ordinary fully paid	480
15/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	1,409

15/10/2012	ANZ Trustees as manager for various private clients	On-market purchase	1,496.40	Ordinary fully paid	58
15/10/2012	ANZ Trustees as manager for various private clients	On-market sale	52,509.60	Ordinary fully paid	-439
15/10/2012	ANZ Trustees as trustee for various estates and trusts	Off-market transfer out	Nil	Ordinary fully paid	-115
15/10/2012	ANZ Trustees as trustee for various estates and trusts	Off-market transfer in	Nil	Ordinary fully paid	137
15/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	3,809.82	Ordinary fully paid	-120
15/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	2,405.41	Ordinary fully paid	74
15/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	6,805.20	Ordinary fully paid	-267
15/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	5,623.45	Ordinary fully paid	173
15/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	4,307.41	Ordinary fully paid	-169

15/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	2,307.89	Ordinary fully paid	71
15/10/2012	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market purchase	264,223.45	Ordinary fully paid	10,225
15/10/2012	OnePath Funds Management Ltd as responsible entity for OPTIMIX - ORION (OPSORE)	On-market sale	1,877,625.23	Ordinary fully paid	-72,929
15/10/2012	OnePath Funds Management Ltd as responsible entity for OPTIMAX AUST EQUITIES - TYNDALL (OPSTYE)	On-market sale	10,246.24	Ordinary fully paid	-397
15/10/2012	OnePath Funds Management Ltd as responsible entity for OPTIMAX AUST EQUITIES - TYNDALL (OPSTYE)	On-market sale	5,867,429.47	Ordinary fully paid	-227,500
15/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	15,034.64	Ordinary fully paid	580
15/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	11,658.97	Ordinary fully paid	-467
16/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	10,315.16	Ordinary fully paid	-324

16/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	4,202.47	Ordinary fully paid	-132
16/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	3,991.63	Ordinary fully paid	-156
16/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	20,065.30	Ordinary fully paid	772
16/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	3,055.92	Ordinary fully paid	119
16/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,852.70	Ordinary fully paid	111
16/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	16,479.46	Ordinary fully paid	646
16/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	19,976.67	Ordinary fully paid	777
16/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	19,974.24	Ordinary fully paid	776



17/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	17,537
17/10/2012	ANZ Trustees as trustee for various internal common funds	On-market sale	67,503.56	Ordinary fully paid	-2,597
17/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	22,277.92	Ordinary fully paid	672
17/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	4,674.38	Ordinary fully paid	141
17/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	4,458.61	Ordinary fully paid	171
17/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	6,199.36	Ordinary fully paid	187
17/10/2012	OnePath Funds Management Ltd as responsible entity for OPTIMIX - ORION (OPSORE)	On-market sale	2,681,409.65	Ordinary fully paid	-103,380
17/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	10,891.81	Ordinary fully paid	-580

17/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	7,230.75	Ordinary fully paid	-385
17/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	3,325.62	Ordinary fully paid	-129
17/10/2012	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUD EQU - FORTIS 130/30 (OPSFTE)	On-market sale	1,097,379.87	Ordinary fully paid	-42,246
18/10/2012	ANZ Trustees as trustee for various internal common funds	On-market sale	111,272.49	Ordinary fully paid	-4,264
18/10/2012	ANZ Trustees as trustee for various estates and trusts	On-market sale	292,612.21	Ordinary fully paid	-11,213
18/10/2012	ANZ Trustees and various co trustees as co trustees for various estates and trusts	On-market purchase	124,715.70	Ordinary fully paid	4,806
18/10/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	23,622.29	Ordinary fully paid	910
18/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	15,027.60	Ordinary fully paid	570

18/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	15,016.14	Ordinary fully paid	570
18/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	14,158.71	Ordinary fully paid	-549
19/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	2,711
19/10/2012	ANZ Trustees as trustee for various estates and trusts	On-market sale	58,316.55	Ordinary fully paid	-2,271
19/10/2012	ANZ Trustees as trustee for various estates and trusts	Off-market transfer out	Nil	Ordinary fully paid	-1,727
19/10/2012	ANZ Trustees as trustee for various estates and trusts	Off-market transfer out	Nil	Ordinary fully paid	-2,805
19/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	7,586.25	Ordinary fully paid	-259
19/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	10,380.00	Ordinary fully paid	400

19/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	642.20	Ordinary fully paid	26
22/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	85,866
22/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	9,998.45	Ordinary fully paid	385
23/10/2012	ANZ Trustees as trustee for various internal common funds	On-market sale	224,933.03	Ordinary fully paid	-8,741
23/10/2012	ANZ Trustees as trustee for various internal common funds	On-market sale	421,765.51	Ordinary fully paid	-16,390
23/10/2012	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market sale	1,158,995.38	Ordinary fully paid	-45,246
23/10/2012	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market sale	776,605.17	Ordinary fully paid	-30,264

23/10/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market sale	62,454.69	Ordinary fully paid	-2,430
23/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	25,851.41	Ordinary fully paid	1,000
23/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	66,524.14	Ordinary fully paid	-2,542
23/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,848.17	Ordinary fully paid	109
24/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	63
24/10/2012	ANZ Trustees as trustee for various internal common funds	On-market sale	312,652.80	Ordinary fully paid	-12,213
24/10/2012	ANZ Trustees as trustee for various internal common funds	On-market sale	130,432.00	Ordinary fully paid	-5,095

24/10/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	6,760.63	Ordinary fully paid	264
24/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	1,536.60	Ordinary fully paid	-60
24/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	10,023.00	Ordinary fully paid	390

<b>Addresses</b>	The addresses of entities named in this form are as follows:
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<b>Name</b>	<b>Address</b>
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Trustees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
OnePath Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Funds Management Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Life Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Custodian Pty Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Investment Management Ltd	Level 21, 83 Clarence Street Sydney NSW 2000
Oasis Fund Management Ltd	Level 14, 347 Kent Street, Sydney NSW 2000
FSP Portfolio Administration Ltd	Level 34 Australia Square 264-278 George Street, Sydney NSW 2000

OnePath (NZ) Limited	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
OnePath Nominees Ltd	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000
Private Nominees Limited	Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Sq Sydney
Reserve Bank of New Zealand	2 The Terrace, PO Box 2498, Wellington 6011, New Zealand
Trustees Executors Limited	Level 5, 10 Customhouse Quay, PO Box 10-519, Wellington, New Zealand
Citi Group	Level 16, 120 Collins Street, Melbourne Vic 3000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand

print name John Priestley

Capacity Company Secretary

Sign here \_\_\_\_\_

Date 25 October 2012