

**SYMANTEC CORPORATION**  
**Second Fiscal Quarter 2013 Supplemental Information** <sup>(1)</sup>  
(In millions, except per share data, unaudited)

	Q2'13	Q2'12	Y/Y Growth	Y/Y Growth in Constant Currency	% Mix of Q2'13 Revenue
<b>Revenue and Earnings Results</b>					
GAAP Revenue	\$1,699	\$1,681	1%	5%	
Diluted non-GAAP EPS	\$0.45	\$0.39	15%	N/A	
Diluted GAAP EPS	\$0.27	\$0.24	13%	N/A	
<b>Revenue by Segment - GAAP</b>					
Security and Compliance	\$512	\$482	6%	9%	30%
Storage and Server Management	\$595	\$605	-2%	2%	35%
Services	\$64	\$63	2%	7%	4%
<b>Total Enterprise:</b>	<b>\$1,171</b>	<b>\$1,150</b>	<b>2%</b>	<b>5%</b>	<b>69%</b>
Consumer	\$528	\$531	-1%	3%	31%
<b>Revenue by Geography - GAAP</b>					
International	\$873	\$868	1%	7%	51%
U.S.	\$826	\$813	2%	2%	49%
Americas (U.S., Latin America, Canada)	\$922	\$906	2%	2%	54%
EMEA	\$441	\$459	-4%	7%	26%
Asia Pacific & Japan	\$336	\$316	6%	8%	20%
<b>Expenses and Profitability - Non-GAAP</b>					
Gross margin	84.6%	85.8%	-120 bps	-80 bps	
Operating expenses	\$971	\$1,013	-4%	-1%	
Operating expenses as a % of revenue	57.2%	60.3%	-310 bps	-330 bps	
Operating income	\$467	\$429	9%	14%	
Operating margin	27.5%	25.5%	200 bps	250 bps	
Net income	\$322	\$295	9%	N/A	
Fully diluted shares outstanding	708	751	-6%		
<b>Balance Sheet &amp; Cash Flow Metrics</b>					
Cash and cash equivalents (including short-term investments)	\$4,007	\$2,253	78%		
DSO	39 days	38 days	N/A		
GAAP Deferred revenue	\$3,619	\$3,452	5%	5%	
Cash flow from operating activities	\$178	\$308	-42%		
Purchase of property and equipment	\$89	\$73	22%		
Stock repurchase - number of shares	12	16	N/A		

(1) This presentation includes non-GAAP measures. Our non-GAAP measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures and should be read only in conjunction with our consolidated financial measures prepared in accordance with GAAP. For a detailed explanation of these non-GAAP measures, please see our Explanation of Non-GAAP Measures in Appendix A. For a detailed reconciliation of these non-GAAP measures, please see the attached Trended Reconciliations.

**SYMANTEC CORPORATION**  
**Trended Reconciliation of GAAP to Non-GAAP Statements of Income <sup>(1)</sup>**  
(In millions, except per share data, unaudited)

	FY2013		FY2012				FY2011				Year Ended	
	Q2	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1	FY12	FY11
<b>GAAP</b>												
<b>Net revenue</b>	\$ 1,699	\$ 1,668	\$ 1,681	\$ 1,715	\$ 1,681	\$ 1,653	\$ 1,673	\$ 1,604	\$ 1,480	\$ 1,433	\$ 6,730	\$ 6,190
Cost of revenue	284	284	287	271	265	259	270	264	246	265	1,082	1,045
<b>Gross profit</b>	1,415	1,384	1,394	1,444	1,416	1,394	1,403	1,340	1,234	1,168	5,648	5,145
<b>Operating expenses</b>												
Sales and marketing	659	649	741	711	697	665	733	704	612	573	2,814	2,622
Research and development	247	249	241	242	247	239	226	220	208	208	969	862
General and administrative	109	110	113	113	106	105	101	97	100	92	437	390
Amortization of intangible assets	72	72	72	73	73	71	72	70	67	61	289	270
Restructuring and transition	23	35	31	5	8	12	4	20	28	40	56	92
Impairment of intangible assets	-	-	4	-	-	-	27	-	-	-	4	27
Impairment of assets held for sale	-	-	-	-	-	-	1	-	1	-	-	2
<b>Total operating expenses</b>	1,110	1,115	1,202	1,144	1,131	1,092	1,164	1,111	1,016	974	4,569	4,265
<b>Operating income</b>	305	269	192	300	285	302	239	229	218	194	1,079	880
<b>Non-operating income (expense)</b>												
Interest income	2	3	3	2	4	4	3	3	2	2	13	10
Interest expense	(35)	(29)	(28)	(27)	(28)	(32)	(37)	(37)	(36)	(33)	(115)	(143)
Other income (expense), net	1	(6)	(2)	(2)	2	(4)	1	(18)	14	1	(6)	(2)
Loss on early extinguishment of debt	-	-	-	-	-	-	-	-	(16)	-	-	(16)
Loss from joint venture	-	-	-	-	(14)	(13)	(10)	(10)	(4)	(7)	(27)	(31)
Gain from sale of joint venture	-	-	526	-	-	-	-	-	-	-	526	-
<b>Total non-operating income (expense)</b>	(32)	(32)	499	(27)	(36)	(45)	(43)	(62)	(40)	(37)	391	(182)
<b>Income before income taxes</b>	273	237	691	273	249	257	196	167	178	157	1,470	698
Provision (benefit) for income taxes	80	65	132	32	67	67	30	35	44	(4)	298	105
<b>Net income</b>	193	172	559	241	182	190	166	132	134	161	1,172	593
Less: Income (loss) attributable to noncontrolling interest	-	-	-	1	-	(1)	(2)	-	(2)	-	-	(4)
<b>Net income attributable to Symantec Corporation stockholders</b>	\$ 193	\$ 172	\$ 559	\$ 240	\$ 182	\$ 191	\$ 168	\$ 132	\$ 136	\$ 161	\$ 1,172	\$ 597
<b>Reconciliation of Non-GAAP Adjustments</b>												
<b>Cost of revenue</b>												
Stock-based compensation	\$ 4	\$ 4	\$ 4	\$ 4	\$ 3	\$ 5	\$ 9	\$ 5	\$ 4	\$ 4	\$ 16	\$ 22
Amortization of intangible assets	19	18	24	22	23	22	23	24	23	45	91	115
<b>Total cost of revenue adjustment</b>	23	22	28	26	26	27	32	29	27	49	107	137
<b>Operating expenses</b>												
Stock-based compensation	41	34	37	42	35	34	28	32	32	31	148	123
Amortization of intangible assets	72	72	72	73	73	71	72	70	67	61	289	270
Restructuring and transition	23	35	31	5	8	12	4	20	28	40	56	92
Impairment of intangible assets	-	-	4	-	-	-	27	-	-	-	4	27
Impairment of assets held for sale	-	-	-	-	-	-	1	-	1	-	-	2
Acquisition/divestiture-related expenses	3	3	1	3	2	-	1	(1)	9	5	6	14
Internally developed software costs	-	-	-	-	-	-	-	-	(10)	-	-	(10)
Settlements of litigation	-	-	8	-	-	-	-	-	-	-	8	-
<b>Total operating expense adjustment</b>	139	144	153	123	118	117	133	121	127	137	511	518
<b>Net income</b>												
Gross profit adjustment	23	22	28	26	26	27	32	29	27	49	107	137
Operating expense adjustment	139	144	153	123	118	117	133	121	127	137	511	518
Currency related adjustments from liquidation of foreign entities	-	-	-	-	-	-	-	21	-	-	-	21
Non-cash interest expense	15	13	14	12	13	17	21	21	27	27	56	96
Loss on sale of assets	-	7	-	-	-	-	-	-	-	-	-	-
Loss on early extinguishment of debt	-	-	-	-	-	-	-	-	16	-	-	16
Loss (gain) on sale of marketable securities	-	-	-	-	1	-	-	-	(13)	-	1	(13)
Joint venture: Amortization of intangible assets	-	-	-	-	2	2	3	2	2	2	4	9
Gain from sale of joint venture	-	-	(526)	-	-	-	-	-	-	-	(526)	-
Income tax effect on above items	(47)	(49)	61	(45)	(47)	(45)	(51)	(54)	(56)	(60)	(76)	(221)
Tax related adjustments:												
Release of pre-acquisition tax contingencies	(7)	-	(6)	(42)	-	-	-	-	-	(32)	(48)	(32)
Change in valuation allowance	6	-	-	-	-	-	(9)	-	-	-	-	(9)
<b>Total net income adjustment</b>	\$ 129	\$ 137	\$ (276)	\$ 74	\$ 113	\$ 118	\$ 129	\$ 140	\$ 130	\$ 123	\$ 29	\$ 522
<b>Non-GAAP</b>												
<b>Net revenue</b>	\$ 1,699	\$ 1,668	\$ 1,681	\$ 1,715	\$ 1,681	\$ 1,653	\$ 1,673	\$ 1,604	\$ 1,480	\$ 1,433	\$ 6,730	\$ 6,190
Cost of revenue	261	262	259	245	239	232	238	235	219	216	975	908
<b>Gross profit</b>	1,438	1,406	1,422	1,470	1,442	1,421	1,435	1,369	1,261	1,217	5,755	5,282
<b>Operating expenses</b>												
Sales and marketing	642	633	723	691	680	650	720	689	597	559	2,744	2,565
Research and development	234	238	228	229	235	228	218	209	207	198	920	832
General and administrative	95	100	98	101	98	97	93	92	85	80	394	350
<b>Total operating expenses</b>	971	971	1,049	1,021	1,013	975	1,031	990	889	837	4,058	3,747
<b>Operating income</b>	467	435	373	449	429	446	404	379	372	380	1,697	1,535
<b>Non-operating income (expense)</b>												
Interest income	2	3	3	2	4	4	3	3	2	2	13	10
Interest expense	(20)	(16)	(14)	(15)	(15)	(15)	(16)	(16)	(9)	(6)	(59)	(47)
Other income (expense), net	1	1	(2)	(2)	3	(4)	1	3	1	1	(5)	6
Loss from joint venture	-	-	-	-	(12)	(11)	(7)	(8)	(2)	(5)	(23)	(22)
<b>Total non-operating expense</b>	(17)	(12)	(13)	(15)	(20)	(26)	(19)	(18)	(8)	(8)	(74)	(53)
<b>Income before income taxes</b>	450	423	360	434	409	420	385	361	364	372	1,623	1,482
Provision for income taxes	128	114	77	119	114	112	90	89	100	88	422	367
<b>Net income</b>	322	309	283	315	295	308	295	272	264	284	1,201	1,115
Less: Income (loss) attributable to noncontrolling interest	-	-	-	1	-	(1)	(2)	-	(2)	-	-	(4)
<b>Net income attributable to Symantec Corporation stockholders</b>	\$ 322	\$ 309	\$ 283	\$ 314	\$ 295	\$ 309	\$ 297	\$ 272	\$ 266	\$ 284	\$ 1,201	\$ 1,119
<b>Shares</b>												
Diluted GAAP weighted-average shares outstanding attributable to Symantec Corporation stockholders	708	720	736	740	751	765	773	778	786	805	748	786
Diluted Non-GAAP weighted-average shares outstanding attributable to Symantec Corporation stockholders	708	720	736	740	751	765	773	778	786	805	748	786
<b>Reconciliation of Net Income per Share</b>												
<b>GAAP net income per share attributable to Symantec Corporation stockholders</b>												
Symantec Corporation stockholders	\$ 0.27	\$ 0.24	\$ 0.76	\$ 0.32	\$ 0.24	\$ 0.25	\$ 0.22	\$ 0.17	\$ 0.17	\$ 0.20	\$ 1.57	\$ 0.76
Stock-based compensation adjustment per share, net of tax	\$ 0.05	\$ 0.04	\$ 0.04	\$ 0.05	\$ 0.04	\$ 0.04	\$ 0.04	\$ 0.04	\$ 0.03	\$ 0.03	\$ 0.16	\$ 0.14
Other non-GAAP adjustments per share, net of tax	\$ 0.13	\$ 0.15	\$ (0.42)	\$ 0.05	\$ 0.11	\$ 0.11	\$ 0.13	\$ 0.14	\$ 0.14	\$ 0.12	\$ (0.12)	\$ 0.52
<b>Non-GAAP net income per share attributable to Symantec Corporation stockholders</b>	\$ 0.45	\$ 0.43	\$ 0.38	\$ 0.42	\$ 0.39	\$ 0.40	\$ 0.38	\$ 0.35	\$ 0.34	\$ 0.35	\$ 1.61	\$ 1.42

(1) This presentation includes non-GAAP measures. Our non-GAAP measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures and should be read only in conjunction with our consolidated financial measures prepared in accordance with GAAP. For a detailed explanation of these non-GAAP measures, please see our Explanation of Non-GAAP Measures in Appendix A.

**SYMANTEC CORPORATION**  
**Trended Revenue and Deferred Revenue Detail <sup>(1)</sup>**  
(In millions, unaudited)

	FY2013		FY2012				FY2011				Year Ended	
	Q2	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1	FY12	FY11
<b>GAAP Revenue</b>												
Content, subscription, and maintenance	\$1,498	\$1,475	\$1,470	\$1,462	\$1,452	\$1,439	\$1,386	\$1,349	\$1,264	\$1,243	\$5,823	\$5,242
License	201	193	211	253	229	214	287	255	216	190	907	948
<b>Total Revenue</b>	<b>\$1,699</b>	<b>\$1,668</b>	<b>\$1,681</b>	<b>\$1,715</b>	<b>\$1,681</b>	<b>\$1,653</b>	<b>\$1,673</b>	<b>\$1,604</b>	<b>\$1,480</b>	<b>\$1,433</b>	<b>\$6,730</b>	<b>\$6,190</b>
<b>GAAP Revenue Y/Y Growth Rate</b>												
Content, subscription, and maintenance	3%	3%	6%	8%	15%	16%	9%	5%	1%	3%	11%	4%
License	-12%	-10%	-26%	-1%	6%	13%	12%	-2%	-2%	-15%	-4%	-1%
<b>Total Y/Y Growth Rate</b>	<b>1%</b>	<b>1%</b>	<b>0%</b>	<b>7%</b>	<b>14%</b>	<b>15%</b>	<b>9%</b>	<b>4%</b>	<b>0%</b>	<b>0%</b>	<b>9%</b>	<b>3%</b>
<b>GAAP Revenue Y/Y Growth Rate in Constant Currency</b>												
Content, subscription, and maintenance	7%	6%	7%	8%	11%	10%	7%	6%	3%	4%	9%	5%
License	-9%	-6%	-26%	-1%	2%	6%	10%	0%	0%	-13%	-7%	0%
<b>Total Y/Y Growth Rate in Constant Currency</b>	<b>5%</b>	<b>4%</b>	<b>1%</b>	<b>6%</b>	<b>9%</b>	<b>9%</b>	<b>8%</b>	<b>5%</b>	<b>2%</b>	<b>2%</b>	<b>6%</b>	<b>4%</b>
<b>Non-GAAP FX Adjusted Organic Revenue Y/Y Growth <sup>(2)</sup></b>	<b>2.7%</b>	<b>1.0%</b>	<b>-2.2%</b>	<b>2.1%</b>	<b>3.0%</b>	<b>2.9%</b>	<b>2.6%</b>	<b>1.0%</b>	<b>0.1%</b>	<b>0.9%</b>	<b>1.3%</b>	<b>1.2%</b>
<b>GAAP Revenue by Segment</b>												
Consumer	\$ 528	\$ 521	\$ 523	\$ 525	\$ 531	\$ 525	\$ 514	\$ 498	\$ 468	\$ 473	\$2,104	\$1,953
Security and Compliance	512	501	502	510	482	467	464	435	380	357	1,961	1,636
Storage and Server Management	595	584	591	618	605	598	628	600	558	524	2,412	2,310
Services	64	62	65	62	63	63	67	71	74	79	253	291
<b>GAAP Revenue by Segment: Y/Y Growth Rate</b>												
Consumer	-1%	-1%	2%	5%	11%	11%	6%	4%	3%	6%	8%	4%
Security and Compliance	6%	7%	8%	17%	27%	31%	23%	12%	5%	1%	20%	10%
Storage and Server Management	-2%	-2%	-6%	3%	8%	14%	9%	1%	-1%	-5%	4%	1%
Services	2%	-2%	-3%	-13%	-15%	-20%	-27%	-19%	-13%	-1%	-13%	-16%
<b>GAAP Revenue by Segment: Y/Y Growth Rate in Constant Currency</b>												
Consumer	3%	2%	2%	5%	7%	5%	5%	5%	5%	7%	5%	5%
Security and Compliance	9%	10%	9%	17%	22%	24%	21%	13%	6%	2%	17%	11%
Storage and Server Management	2%	1%	-5%	3%	4%	8%	7%	3%	2%	-3%	2%	2%
Services	7%	1%	-4%	-12%	-18%	-24%	-28%	-18%	-11%	1%	-15%	-14%
<b>GAAP Revenue by Geography</b>												
International	\$ 873	\$ 859	\$ 876	\$ 888	\$ 868	\$ 858	\$ 845	\$ 837	\$ 741	\$ 711	\$3,490	\$3,134
US	826	809	805	827	813	795	828	767	739	722	3,240	3,056
Americas (US, Latin America, Canada)	922	909	903	932	906	884	915	862	815	796	3,625	3,388
EMEA	441	436	457	468	459	474	480	471	414	408	1,858	1,773
Asia Pacific & Japan	336	323	321	315	316	295	278	271	251	229	1,247	1,029
<b>GAAP Revenue by Geography: Y/Y Growth Rate</b>												
International	1%	0%	4%	6%	17%	21%	10%	6%	-1%	-1%	11%	4%
US	2%	2%	-3%	8%	10%	10%	8%	1%	2%	1%	6%	3%
Americas (US, Latin America, Canada)	2%	3%	-1%	8%	11%	11%	9%	5%	3%	2%	7%	5%
EMEA	-4%	-8%	-5%	-1%	11%	16%	4%	-3%	-9%	-6%	5%	-4%
Asia Pacific & Japan	6%	9%	15%	16%	26%	29%	22%	14%	11%	7%	21%	14%
<b>GAAP Revenue by Geography: Y/Y Growth Rate in Constant Currency</b>												
International	7%	6%	5%	5%	9%	8%	8%	9%	3%	3%	7%	6%
US	2%	2%	-3%	8%	10%	10%	8%	1%	2%	1%	6%	3%
Americas (US, Latin America, Canada)	2%	3%	-1%	8%	11%	11%	9%	5%	3%	2%	7%	5%
EMEA	7%	3%	-1%	0%	2%	2%	4%	5%	0%	2%	1%	3%
Asia Pacific & Japan	8%	10%	13%	12%	15%	15%	12%	8%	5%	2%	14%	7%
<b>GAAP Deferred revenue</b>	<b>\$3,619</b>	<b>\$3,745</b>	<b>\$3,973</b>	<b>\$3,665</b>	<b>\$3,452</b>	<b>\$3,689</b>	<b>\$3,819</b>	<b>\$3,408</b>	<b>\$3,104</b>	<b>\$2,998</b>	<b>\$3,973</b>	<b>\$3,819</b>
<b>GAAP Deferred revenue Y/Y Growth Rate</b>	<b>5%</b>	<b>2%</b>	<b>4%</b>	<b>8%</b>	<b>11%</b>	<b>23%</b>	<b>19%</b>	<b>12%</b>	<b>7%</b>	<b>1%</b>	<b>4%</b>	<b>19%</b>
<b>GAAP Deferred revenue Y/Y Growth Rate in Constant Currency</b>	<b>5%</b>	<b>5%</b>	<b>5%</b>	<b>8%</b>	<b>11%</b>	<b>17%</b>	<b>16%</b>	<b>12%</b>	<b>7%</b>	<b>3%</b>	<b>5%</b>	<b>16%</b>

(1) Management refers to growth rates adjusting for currency so that the business results can be viewed without the impact of fluctuations in foreign currency exchange rates. We compare the percentage change in the results from one period to another period in order to provide a framework for assessing how our underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than United States dollars are converted into United States dollars at the actual exchange rates in effect during the respective prior periods (or, in the case of deferred revenue, converted into United States dollars at the actual exchange rate in effect at the end of the prior period).

(2) Non-GAAP FX Adjusted Organic Revenue Y/Y Growth excludes acquisition revenue for 4 full quarters following the close of a transaction and adjusts for the deferred revenue fair value impact of purchase accounting. Also, foreign currency is held constant.

**SYMANTEC CORPORATION**  
**Supplemental Trended Financial Information**  
(Unaudited)

	FY2013		FY2012				FY2011				Year End	
	Q2	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1	FY12	FY11
<b>GAAP Operating Margin by Segment <sup>(1)</sup></b>												
Consumer	50%	49%	48%	48%	48%	49%	47%	44%	45%	48%	48%	46%
Security and Compliance	30%	27%	23%	27%	21%	19%	13%	12%	17%	24%	23%	16%
Storage and Server Management	40%	40%	34%	39%	42%	46%	43%	46%	49%	46%	40%	46%
Services	19%	15%	18%	18%	16%	13%	7%	3%	3%	-1%	16%	2%
<b>Other</b>												
<b>Large Transactions Summary</b>												
Greater than \$300k	344	264	487	674	373	281	489	544	320	245	1815	1,598
Greater than \$1m	65	49	128	135	56	57	120	118	59	37	376	334
<b>% of Large Transactions</b>												
Greater than \$300k that include multiple products	53%	56%	66%	78%	72%	74%	79%	77%	74%	78%	73%	77%
<b>% of Transaction Value</b>												
Greater than \$1m that include products from Security and Compliance and Storage and Server Management segments	49%	26%	45%	41%	43%	48%	46%	38%	42%	26%	43%	42%
<b>Headcount</b>												
Total employees	20,913	21,112	20,502	20,354	20,075	19,488	18,676	18,497	18,395	17,525	20,502	18,676
Acquisition headcount added during period	-	14	197	-	-	221	-	35	889	470	418	1,394
<b>FX Rate Summary</b>												
Weighted Average Rate (\$/€)	\$ 1.27	\$ 1.28	\$ 1.31	\$ 1.35	\$ 1.41	\$ 1.44	\$ 1.37	\$ 1.35	\$1.30	\$ 1.26	\$ 1.38	\$ 1.32
End of Period Rate (\$/€)	\$ 1.29	\$ 1.27	\$ 1.33	\$ 1.30	\$ 1.34	\$ 1.45	\$ 1.41	\$ 1.33	\$1.38	\$ 1.26	\$ 1.33	\$ 1.41

(1) Excluded from this table is our Other segment which is comprised of sunset products nearing the end of their life cycle. The Other segment also includes certain general and administrative expenses; amortization of intangible assets; impairment of goodwill, intangible assets, and other long-lived assets; stock-based compensation expenses; restructuring and transition expenses; and certain indirect costs that are not charged to the other operating segments.

**SYMANTEC CORPORATION**  
**Trended Condensed Consolidated Balance Sheets**  
(In millions, unaudited)

	FY2013		FY2012				FY2011			
	Q2	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
<b>ASSETS</b>										
<b>Current assets:</b>										
Cash and cash equivalents	\$ 4,002	\$ 4,082	\$ 3,162	\$ 2,327	\$ 2,215	\$ 2,290	\$ 2,950	\$ 2,445	\$ 2,256	\$ 2,726
Short-term investments	5	29	49	53	38	7	8	7	8	13
Trade accounts receivable, net	735	627	940	1,009	694	676	1,013	976	682	573
Inventories	23	27	28	32	28	28	30	32	23	22
Deferred income taxes	197	192	205	222	218	223	223	199	196	172
Other current assets	244	262	249	243	240	258	262	235	283	249
<b>Total current assets</b>	<b>5,206</b>	<b>5,219</b>	<b>4,633</b>	<b>3,886</b>	<b>3,433</b>	<b>3,482</b>	<b>4,486</b>	<b>3,894</b>	<b>3,448</b>	<b>3,755</b>
Property and equipment, net	1,114	1,106	1,100	1,050	1,043	1,040	1,050	1,022	1,012	935
Intangible assets, net	1,155	1,244	1,337	1,379	1,477	1,578	1,511	1,627	1,724	1,172
Goodwill	5,842	5,842	5,826	5,725	5,732	5,749	5,494	5,481	5,482	4,860
Investment in joint venture	-	-	-	-	-	14	27	36	47	51
Other long-term assets	146	145	124	143	150	155	151	108	112	93
<b>Total assets</b>	<b>\$ 13,463</b>	<b>\$ 13,556</b>	<b>\$ 13,020</b>	<b>\$ 12,183</b>	<b>\$ 11,835</b>	<b>\$ 12,018</b>	<b>\$ 12,719</b>	<b>\$ 12,168</b>	<b>\$ 11,825</b>	<b>\$ 10,866</b>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>										
<b>Current liabilities:</b>										
Accounts payable	\$ 278	\$ 326	\$ 324	\$ 268	\$ 304	\$ 260	\$ 260	\$ 259	\$ 258	\$ 213
Accrued compensation and benefits	308	286	416	393	312	329	443	392	304	284
Deferred revenue	3,118	3,236	3,444	3,160	2,962	3,180	3,321	2,980	2,725	2,650
Current portion of long-term debt	968	955	-	-	-	-	596	587	578	1,044
Other current liabilities	336	311	321	348	317	282	273	366	371	339
<b>Total current liabilities</b>	<b>5,008</b>	<b>5,114</b>	<b>4,505</b>	<b>4,169</b>	<b>3,895</b>	<b>4,051</b>	<b>4,893</b>	<b>4,584</b>	<b>4,236</b>	<b>4,530</b>
Long-term debt	2,093	2,093	2,039	2,025	2,012	1,999	1,987	1,974	1,962	853
Long-term deferred revenue	501	509	529	505	490	509	498	428	379	348
Long-term deferred tax liabilities	312	287	288	354	333	347	296	224	240	186
Long-term income taxes payable	371	387	393	315	389	389	361	357	359	358
Other long-term obligations	75	84	94	80	78	79	79	60	60	53
<b>Total liabilities</b>	<b>8,360</b>	<b>8,474</b>	<b>7,848</b>	<b>7,448</b>	<b>7,197</b>	<b>7,374</b>	<b>8,114</b>	<b>7,627</b>	<b>7,236</b>	<b>6,328</b>
<b>Total Symantec Corporation stockholders' equity</b>	<b>5,088</b>	<b>5,002</b>	<b>5,094</b>	<b>4,649</b>	<b>4,553</b>	<b>4,564</b>	<b>4,528</b>	<b>4,455</b>	<b>4,505</b>	<b>4,538</b>
Noncontrolling interest in subsidiary	15	80	78	86	85	80	77	86	84	-
<b>Total stockholders' equity</b>	<b>5,103</b>	<b>5,082</b>	<b>5,172</b>	<b>4,735</b>	<b>4,638</b>	<b>4,644</b>	<b>4,605</b>	<b>4,541</b>	<b>4,589</b>	<b>4,538</b>
<b>Total liabilities and stockholders' equity</b>	<b>\$ 13,463</b>	<b>\$ 13,556</b>	<b>\$ 13,020</b>	<b>\$ 12,183</b>	<b>\$ 11,835</b>	<b>\$ 12,018</b>	<b>\$ 12,719</b>	<b>\$ 12,168</b>	<b>\$ 11,825</b>	<b>\$ 10,866</b>

**SYMANTEC CORPORATION**  
**Trended Condensed Consolidated Statements of Cash Flows**  
(In millions, unaudited)

	FY2013		FY2012				FY2011				Year Ended	
	Q2	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1	FY12	FY11
<b>OPERATING ACTIVITIES:</b>												
Net income	\$ 193	\$ 172	\$ 559	\$ 241	\$ 182	\$ 190	\$ 166	\$ 132	\$ 134	\$ 161	\$ 1,172	\$ 593
Adjustments to reconcile net income to net cash provided by operating activities:												
Depreciation	71	70	73	66	67	67	69	65	64	59	273	257
Amortization of intangible assets	91	90	96	95	96	93	95	94	90	106	380	385
Amortization of debt issuance costs and discounts	14	15	13	14	14	18	18	25	29	29	59	101
Stock-based compensation expense	45	38	41	46	38	39	37	37	36	35	164	145
Loss on early extinguishment of debt	-	-	-	-	-	-	-	-	16	-	-	16
Impairment of intangible assets	-	-	4	-	-	-	27	-	-	-	4	27
Impairment of assets held for sale	-	-	-	-	-	-	1	-	1	-	-	2
Deferred income taxes	12	3	(23)	23	(2)	17	-	(24)	19	10	15	5
Excess income tax benefit from the exercise of stock options	(1)	-	(2)	(1)	(1)	(4)	(3)	(3)	-	(1)	(8)	(7)
Net gain from sale of joint venture	-	-	(526)	-	-	-	-	-	-	-	(526)	-
Loss from joint venture	-	-	-	-	14	13	10	10	4	7	27	31
Liquidation of foreign entities	-	-	2	1	-	-	-	21	-	-	3	21
Other	2	6	(4)	(2)	1	4	(4)	1	(12)	2	(1)	(13)
Net change in assets and liabilities, excluding effects of acquisitions:												
Trade accounts receivable, net	(104)	307	77	(319)	(28)	359	(25)	(296)	(52)	285	89	(88)
Inventories	4	1	5	(5)	(2)	4	2	(9)	-	3	2	(4)
Accounts payable	(34)	-	21	(28)	45	(8)	(19)	(6)	23	4	30	2
Accrued compensation and benefits	18	(125)	18	81	(9)	(121)	48	89	3	(68)	(31)	72
Deferred revenue	(152)	(187)	285	238	(164)	(182)	358	322	(61)	(177)	177	442
Income taxes payable	22	20	36	(70)	51	22	(35)	(9)	(5)	(79)	39	(128)
Other assets	3	(27)	(5)	(6)	7	(10)	(12)	6	12	-	(14)	6
Other liabilities	(6)	(43)	17	29	(1)	2	(44)	5	9	(41)	47	(71)
<b>Net cash provided by operating activities</b>	<b>178</b>	<b>340</b>	<b>687</b>	<b>403</b>	<b>308</b>	<b>503</b>	<b>689</b>	<b>460</b>	<b>310</b>	<b>335</b>	<b>1,901</b>	<b>1,794</b>
<b>INVESTING ACTIVITIES:</b>												
Purchases of property and equipment	(89)	(79)	(87)	(75)	(73)	(51)	(83)	(69)	(64)	(52)	(286)	(268)
Proceeds from sale of property and equipment	-	-	-	-	-	-	-	30	-	-	-	30
Cash payments for acquisitions, net of cash acquired	-	(28)	(144)	-	-	(364)	-	(9)	(1,166)	(362)	(508)	(1,537)
Purchases of equity investments	-	-	(10)	-	-	-	-	(1)	-	(6)	(10)	(7)
Proceeds from sale of joint venture	-	-	530	-	-	-	-	-	-	-	530	-
Purchases of held-to-maturity securities	-	-	-	(14)	(33)	-	-	-	-	-	(47)	-
Proceeds from sale of available-for-sale securities	-	-	2	1	-	-	1	16	1	2	3	20
Proceeds from held-to-maturity securities	24	22	-	-	-	-	-	-	-	-	-	-
Other	-	2	2	(3)	1	-	-	2	-	-	-	2
<b>Net cash (used in) provided by investing activities</b>	<b>(65)</b>	<b>(83)</b>	<b>293</b>	<b>(91)</b>	<b>(105)</b>	<b>(415)</b>	<b>(82)</b>	<b>(31)</b>	<b>(1,229)</b>	<b>(418)</b>	<b>(318)</b>	<b>(1,760)</b>
<b>FINANCING ACTIVITIES:</b>												
Net proceeds from sales of common stock under employee stock benefit plans	71	4	52	12	48	35	56	20	36	10	147	122
Excess income tax benefit from the exercise of stock options	1	-	2	1	1	4	3	3	-	1	8	7
Tax payments related to restricted stock issuance	(4)	(7)	(19)	(1)	(2)	(19)	(10)	-	(1)	(17)	(41)	(28)
Repurchase of common stock	(200)	(301)	(200)	(220)	(275)	(198)	(182)	(265)	(225)	(200)	(893)	(872)
Purchase of additional interest in subsidiary	(92)	-	-	-	-	-	-	-	-	-	-	-
Repayment of debt and other obligations	-	-	(5)	(1)	(1)	(600)	-	(1)	(511)	(1)	(607)	(513)
Proceeds from debt issuance, net of discount	-	996	-	-	-	-	-	-	1,097	-	-	1,097
Proceeds from sale of bond hedge	-	-	-	-	-	-	-	-	13	-	-	13
Debt issuance costs	-	(7)	-	-	-	-	-	-	(10)	-	-	(10)
<b>Net cash (used in) provided by financing activities</b>	<b>(224)</b>	<b>685</b>	<b>(170)</b>	<b>(209)</b>	<b>(229)</b>	<b>(778)</b>	<b>(133)</b>	<b>(243)</b>	<b>399</b>	<b>(207)</b>	<b>(1,386)</b>	<b>(184)</b>
Effect of exchange rate fluctuations on cash and cash equivalents	31	(22)	25	9	(49)	30	31	3	50	(13)	15	71
Change in cash and cash equivalents	(80)	920	835	112	(75)	(660)	505	189	(470)	(303)	212	(79)
Beginning cash and cash equivalents	4,082	3,162	2,327	2,215	2,290	2,950	2,445	2,256	2,726	3,029	2,950	3,029
Ending cash and cash equivalents	\$ 4,002	\$ 4,082	\$ 3,162	\$ 2,327	\$ 2,215	\$ 2,290	\$ 2,950	\$ 2,445	\$ 2,256	\$ 2,726	\$ 3,162	\$ 2,950
<b>Supplemental cash flow disclosures:</b>												
Income taxes paid (net of refunds)											\$ 234	\$ 224
Interest expense paid during the year											\$ 56	\$ 38

**SYMANTEC CORPORATION**  
**Explanation of Non-GAAP Measures**  
**Appendix A**

The non-GAAP financial measures included in the tables adjust for the following items: business combination accounting entries, stock-based compensation expense, restructuring and transition charges, charges related to the amortization of intangible assets, impairments of assets and certain other items. We believe the presentation of these non-GAAP financial measures, when taken together with the corresponding GAAP financial measures, provides meaningful supplemental information regarding the Company's operating performance for the reasons discussed below. Our management uses these non-GAAP financial measures in assessing the Company's operating results, as well as when planning, forecasting and analyzing future periods. We believe that these non-GAAP financial measures also facilitate comparisons of the Company's performance to prior periods and to our peers and that investors benefit from an understanding of these non-GAAP financial measures.

**Stock-based compensation:** Consists of expenses for employee stock options, restricted stock units, restricted stock awards, performance based awards and our employee stock purchase plan determined in accordance with the authoritative guidance on stock-based compensation. When evaluating the performance of our individual business units and developing short and long term plans, we do not consider stock-based compensation charges. Our management team is held accountable for cash-based compensation, but we believe that management is limited in its ability to project the impact of stock-based compensation and accordingly is not held accountable for its impact on our operating results. Although stock-based compensation is necessary to attract and retain quality employees, our consideration of stock-based compensation places its primary emphasis on overall shareholder dilution rather than the accounting charges associated with such grants. In addition, for comparability purposes, we believe it is useful to provide a non-GAAP financial measure that excludes stock-based compensation in order to better understand the long-term performance of our core business and to facilitate the comparison of our results to the results of our peer companies. Furthermore, unlike cash-based compensation, the value of stock-based compensation is determined using complex formulas that incorporate factors, such as market volatility, that are beyond our control.

	Three months ended	
	September 28, 2012	September 30, 2011
Cost of revenue	\$ 4	\$ 3
Sales and marketing	17	17
Research and development	13	12
General and administrative	11	6
Total stock-based compensation	\$ 45	\$ 38

**Amortization of intangible assets:** When conducting internal development of intangible assets, accounting rules require that we expense the costs as incurred. In the case of acquired businesses, however, we are required to allocate a portion of the purchase price to the accounting value assigned to intangible assets acquired and amortize this amount over the estimated useful lives of the acquired intangible assets. The acquired company, in most cases, has itself previously expensed the costs incurred to develop the acquired intangible assets, and the purchase price allocated to these assets is not necessarily reflective of the cost we would incur in developing the intangible asset. We eliminate these amortization charges from our non-GAAP operating results to provide better comparability of pre- and post-acquisition operating results and comparability to results of businesses utilizing internally developed intangible assets.

**Restructuring and transition:** We have engaged in various restructuring and transition activities over the past several years that have resulted in costs associated with severance, facilities costs, and transition and other related costs. Transition and other related costs consist of severance costs associated with acquisition integrations in efforts to streamline our business operations, consulting charges associated with the implementation of a new Enterprise Resource Planning system, and costs related to the outsourcing of certain back office functions. Each restructuring and transition activity has been a discrete event based on a unique set of business objectives or circumstances, and each has differed from the others in terms of its operational implementation, business impact and scope. We do not engage in restructuring or transition activities in the ordinary course of business. While our operations previously benefited from the employees and facilities covered by our various restructuring charges, these employees and facilities have benefited different parts of our business in different ways, and the amount of these charges has varied significantly from period to period. We believe that it is important to understand these charges and, we believe that investors benefit from excluding these charges from our operating results to facilitate a more meaningful evaluation of current operating performance and comparisons to past operating performance.

**Impairment of intangible assets:** During the fourth quarter of fiscal 2012 and the fourth quarter of fiscal 2011, we recorded impairment losses of \$4 million and \$27 million, respectively, resulting from lower than expected future cash flows of non-core brand names. These impairment losses were primarily due to increased focus on using the Symantec and Norton brands rather than non-core brands in go-to-market efforts. We do not believe that these charges are indicative of future operating results. We believe that investors benefit from excluding these charges from our operating results to facilitate a more meaningful evaluation of current operating performance and comparisons to past operating performance.

**Impairment of assets held for sale:** We have committed to sell certain buildings and land. We have classified these assets as held for sale and adjusted the assets' carrying value when above the fair market value less cost to sell. We believe that it is important to understand these charges and, we believe that investors benefit from excluding these charges from our operating results to facilitate a more meaningful evaluation of current operating performance and comparisons to past operating performance.

**Acquisition/divestiture-related expenses:** The authoritative guidance on business combinations requires us to record in the statement of income, certain items that at the time of an acquisition would have been recorded to goodwill under the old authoritative guidance. We have excluded the effect of acquisition-related expenses from our non-GAAP operating expenses and net income measures. We incurred expenses in connection with our acquisitions, which we generally would not have otherwise incurred in the periods presented as a part of our continuing operations. We announced our divestiture of our joint venture with Huawei during the third quarter of fiscal 2012. Acquisition/divestiture-related expenses consist of professional service expenses. We believe it is useful for investors to understand the effects of these items on our operations. Although acquisition/divestiture-related expenses generally diminish over time with respect to past transactions, we generally will incur these expenses in connection with any future transactions.

**Internally developed software costs:** During the three months ended October 1, 2010, the Company reduced research and development expense by approximately \$10 million related to increased capitalization of certain costs for internally developed software. This approach aligns the capitalization policies of the business we acquired from VeriSign with the equivalent policies previously utilized by our Hosted Services operation. The Company determined that this change was not material to previously reported results. The Company's management excluded this immaterial item when evaluating its ongoing operating performance, and therefore excluded this benefit when presenting non-GAAP financial measures.

**Settlements of litigation:** From time to time we are party to legal settlements. We exclude the impact of these settlements because we do not consider these settlements to be part of the ongoing operation of our business and because of the singular nature of the claims underlying the matter.

**SYMANTEC CORPORATION**  
**Explanation of Non-GAAP Measures**  
**Appendix A (continued)**

Currency related adjustments from liquidation of foreign entities: These items are the result of currency translation adjustments on the liquidation of dormant entities. We exclude the impact of these items because they are not closely related to, or a function of, our ongoing operations.

Non-cash interest expense: Effective April 4, 2009, we adopted authoritative guidance on convertible debt instruments, which changed the method of accounting for our convertible notes. Under this authoritative guidance, our EPS and net income calculated in accordance with GAAP has been reduced as a result of recognizing incremental non-cash interest expense. We believe it is useful to provide a non-GAAP financial measure that excludes this incremental non-cash interest expense in order to better understand the long-term performance of our core business and to facilitate the comparison of our results to the results of our peer companies.

Loss on sale of assets: During the June 2012 quarter, management sold certain intangible assets pertaining to the Storage and Server Management segment and incurred a loss of \$7 million. These intangible assets were acquired, in addition to other intangible assets, in a recent acquisition and did not meet the long-term strategic objectives of the segment. We have included the impact of this item in the Other Income (Expense), net in our GAAP income statement. The Company's management excluded this item when evaluating its ongoing operating performance, and therefore excluded this loss when presenting non-GAAP financial measures.

Loss on early extinguishment of debt: In September 2010, we purchased \$500 million of aggregate principal amount of our 0.75% Convertible Senior Notes due June 15, 2011, from several holders in privately negotiated transactions for approximately \$497 million net, in cash. The transaction resulted in a loss from extinguishment of debt of approximately \$16 million, which represented the difference between the book value of the notes, net of the remaining unamortized discount prior to repurchase and the fair value of the liability component of the notes upon repurchase. We believe that it is important to understand these charges and, we believe that investors benefit from excluding these charges from our operating results to facilitate a more meaningful evaluation of current operating performance and comparisons to past operating performance.

Loss (gain) on sale of marketable securities: This constitutes the gain or loss from the sale of the Company's available-for-sale securities. The Company's management excludes this gain or loss when evaluating its ongoing performance and therefore excludes this gain or loss when presenting non-GAAP financial measures.

Joint venture: As noted above, we exclude amortization of intangible assets related to the joint venture from our non-GAAP net income.

Gain from sale of joint venture: On March 30, 2012, we sold our 49% ownership interest in the joint venture to Huawei for \$530 million in cash (less costs associated with the sale of the joint venture of \$4 million). The Company's management excludes this gain when evaluating its ongoing performance and therefore has excluded this gain when presenting non-GAAP financial measures.

Release of pre-acquisition tax contingencies: On December 10, 2009, the U.S. Tax Court issued its opinion on the Veritas Software tax assessment for 2000 and 2001, finding that our transfer pricing methodology, with appropriate adjustments, was the best method for assessing the value of the transaction at issue between Veritas and its offshore subsidiary. Our evaluation of the U.S. Tax Court's ruling necessitated the release of certain tax accruals related to this matter in the December 2009 quarter. In the June quarter 2010, we further reduced our previous accrual related to this matter to reflect the tax liability arising from our agreement with the IRS concerning the amount of the adjustment from the favorable U.S. Tax Court decision issued. As a result, we realized a benefit to GAAP net income of \$39 million and a non-GAAP benefit of \$7 million for the three months ended July 2, 2010.

On December 2, 2009, we received a Revenue Agent's Report from the IRS for the Veritas 2002 through 2005 tax years assessing additional taxes due. We have contested \$80 million of tax assessed and all penalties. As a result of negotiations with the IRS Appeals in the December 2011 quarter, we have remeasured certain tax accruals related to this matter. Accordingly, we realized a benefit to GAAP net income of \$52 million and a non-GAAP benefit of \$10 million.

During the March 2012 quarter, we have remeasured certain tax accruals related to pre-acquisition contingencies. As a result, we realized benefits to GAAP net income of \$7 million and non-GAAP net income of \$1 million.

During the September 2012 quarter, certain tax accruals related to pre-acquisition contingencies were effectively settled. As a result, we realized benefits to GAAP net income of \$12 million and non-GAAP net income of \$5 million.

The non-GAAP benefit was due to the reversal of accrued interest recorded in our income statement during our post acquisition periods. Accordingly, the amount of this accrual has not been excluded from Symantec's non-GAAP results.

Change in valuation allowance: Due to an acceleration in the use of our Irish net operating losses ("NOLs"), we have released in full the tax valuation allowance that was originally recorded against these NOLs in relation to the impairment of goodwill that we recorded solely to our GAAP results during the three months ended January 2, 2009.

Due to an election made for state income tax purposes, we have determined that it is not more-likely-than-not that we will utilize all of our state credit carryforwards based on the GAAP income allocated to the state. Accordingly, a valuation allowance was recorded against our state credit carryforwards during the three months ended September 28, 2012.

To enhance consistency and comparability of results across periods, we exclude the impact of these releases of the valuation allowance from our non-GAAP results.

Segment Change: During the first quarter of fiscal year 2012, the company modified its segment reporting structure to more readily match its operating structure. The following modification was made to the segment reporting structure: managed security services (MSS) moved to the Security and Compliance segment from the Services segment. MSS revenue of \$72 million was moved in fiscal 2011. The historical periods have been adjusted to reflect the modified reporting structure.