



19 June 2012

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**CPS1 (ANZPB) – September 2008 Convertible Preference Shares**  
**CPS2 (ANZPA) – December 2009 Convertible Preference Shares**

**17 September 2012 Quarterly Dividend Payments**

The CPS1 and CPS2 Dividend Rates for the Dividend Period from (and including) 15 June 2012 to (but excluding) the 17 September 2012 Dividend Payment Date are 4.2747% (CPS1) and 4.6947% (CPS2). The Dividend Rates are calculated as follows:

	<b>CPS1</b>	<b>CPS2</b>
90 day Bank Bill Rate on 15 June 2012 (first Business Day of the Dividend Period)	3.6067%	3.6067%
<i>Plus</i> Margin	2.5000%	3.1000%
	6.1067%	6.7067%
<i>Multiplied by</i> (1 – the 30% Tax Rate)	0.7	0.7
Dividend Rate	4.2747%	4.6947%

These Dividend Rates equate to fully franked Dividend amounts of \$1.1009 in respect of each CPS1 and \$1.2090 in respect of each CPS2 which, subject to Directors resolving to pay the relevant Dividends on a fully franked basis and no APRA Condition existing in respect of the Dividend Payment Date, are expected to be paid on 17 September 2012. These amounts and other relevant details are set out below:

	<b>CPS1</b>	<b>CPS2</b>
Dividend in respect of each CPS	\$1.1009	\$1.2090
Dividend Payment Date	17 September 2012	17 September 2012
Record Date	31 August 2012	31 August 2012
Number of days in the Dividend Period	94	94

Capitalised terms in this announcement have the same meaning given to them in the CPS1 Prospectus dated 4 September 2008 or the CPS2 Prospectus dated 18 November 2009 (as applicable).

Yours faithfully

**John Priestley**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

**Company Secretary's Office**

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