AMERICAN EAGLE OUTFITTERS

First Quarter 2012 Financial Results

"Safe Harbor" Statement under the Private Securities Litigation Reform Act of 1995:

This presentation contains forward-looking statements, which represent expectations or beliefs concerning future events, specifically regarding fiscal 2012 results. All forward-looking statements made by American Eagle Outfitters involve material risks and uncertainties and are subject to change based on factors beyond the Company's control. Such factors include, but are not limited to the risk that the Company’s operating, financial and capital plans may not be achieved and the risks described in the Risk Factor Section of the Company's Form 10-K and Form 10-Q filed with the Securities and Exchange Commission. Accordingly, the Company's future performance and financial results may differ materially from those expressed or implied in any such forward-looking statements. The Company does not undertake to publicly update or revise its forward-looking statements even if future changes make it clear that projected results expressed or implied will not be realized.

Adjusted Statements of Operations Summary

(unaudited)

(In thousands, except per share amounts)	13 Weeks Ended [1] April 28, 2012	% of Sales	April 30, 2011	% of Sales
Net sales	$ 708,695	100.0%	$ 603,084	100.0%
Cost of sales, including certain buying, occupancy and warehousing expenses	433,782	61.2%	369,265	61.2%
Gross profit	274,913	38.8%	233,819	38.8%
Selling, general and administrative expenses	178,539	25.2%	155,252	25.8%
Depreciation and amortization	32,066	4.5%	34,436	5.7%
Operating income	64,308	9.1%	44,131	7.3%
Other income	3,507	0.5%	4,512	0.7%
Income before income taxes	67,815	9.6%	48,643	8.0%
Provision for income taxes	23,780	3.4%	16,772	2.7%
Net income	$ 44,035	6.2%	$ 31,871	5.3%
Net income per diluted share	$ 0.22		$ 0.16	
Weighted average common shares outstanding - diluted	197,252		196,633	

(1)- Excludes the operating results of the 77kids store and online business, as well as home office and other costs directly attributable to 77kids operations. See accompanying tables in appendix for a complete reconcilation of GAAP to Non-GAAP results for all periods presented.

Sales Data

(unaudited)

	13 Weeks Ended	
	April 28, 2012	April 30, 2011
Comparable store sales change:		
Consolidated [1]	17%	-7%
AE Brand	17%	-8%
AE Men's	16%	-5%
AE Women's	17%	-10%
aerie	20%	-7%
AEO Direct [1]	22%	3%
Consolidated sales metric changes:		
Average dollar sale (ADS)	+Mid Single-Digits	+Mid Single-Digits
Average unit retail (AUR)	Flat	+High Single-Digits
Transactions	+Low Double-Digits	-Low Double-Digits

(1) AEO Direct is included in consolidated comparable store sales.

Balance Sheet Summary

($ in thousands)	April 28, 2012 (unaudited)	January 28, 2012	April 30, 2011 (unaudited)
ASSETS			
Cash and cash equivalents	$ 713,443	$ 719,545	$ 474,668
Short-term investments	8,587	25,499	130,513
Merchandise inventory	376,688	378,426	331,588
Total other current assets	161,263	164,018	165,174
Total current assets	1,259,981	1,287,488	1,101,943
Property and equipment, net	572,104	582,162	641,907
Intangible assets, net	39,556	39,832	40,454
Total other long-term assets	44,811	41,320	48,034
Total Assets	$ **1,916,452**	$ **1,950,802**	$ **1,832,338**
LIABILITIES AND STOCKHOLDERS' EQUITY			
Accounts payable	$ 133,861	$ 183,783	$ 155,183
Total other current liabilities	184,360	221,618	167,764
Total current liabilities	318,221	405,401	322,947
Total non-current liabilities	127,700	128,550	142,927
Total stockholders' equity	1,470,531	1,416,851	1,366,464
Total Liabilities and Stockholders' Equity	$ **1,916,452**	$ **1,950,802**	$ **1,832,338**
Total Cash and Short-Term Investments	$ 722,030	$ 745,044	$ 605,181
Total Working Capital	$ 941,760	$ 882,087	$ 778,996
Current Ratio	3.96	3.18	3.41
Trailing Twelve Month ROIC [(1)]	11.3%	11.0%	12.4%

(1)- Trailing twelve month return on invested capital is calculated as the total trailing twelve month reported GAAP net income divided by the straight average of the beginning and ending stockholders' equity balances from the consolidated balance sheets.

Inventory Data

(unaudited)

($ in thousands)	April 28, 2012	January 28, 2012	April 30, 2011
Ending Inventory	$376,688	$378,426	$331,588
% Change to prior year	14%	26%	2%
Ending cost per foot change to prior year	14%	24%	-1%
Ending units per foot change to prior year	15%	16%	-3%
Ending average unit cost change to prior year	-1%	8%	6%
Inventory turn [1]	1.18	1.45	1.19

(1)- Inventory turn is calculated as the total GAAP cost of goods sold for the quarterly periods divided by the straight average of the beginning and ending inventory balances from the consolidated balance sheets.

First Quarter Real Estate Summary

	First Quarter Fiscal 2012
Consolidated stores at beginning of period	1,090
Consolidated stores opened during the period	
AE Brand	6
77kids	1
Consolidated stores closed during the period	
AE Brand	(6)
aerie	(1)
Total consolidated stores at end of period	**1,090**
Stores remodeled and refurbished during the period	21
Total gross square footage at beginning of period	6,398,034
Total gross square footage at end of period	6,414,420
Square footage increase	0.3%
International franchise stores at end of period [1]	34

(1) The international franchise stores are not included in the consolidated store or gross square footage amounts.

Historical Store Growth and Fiscal 2012 Plan

	Fiscal 2009	Fiscal 2010	Fiscal 2011	Fiscal 2012 Plan
Consolidated stores from continuing operations at beginning of period	**1,070**	**1,075**	**1,086**	**1,090**
AE Brand				
Opened	8	14	11	15
Closed	(24)	(23)	(29)	(19) - (29)
aerie				
Opened	21	11	10	-
Closed	-	-	-	(1)
77kids				
Opened	-	9	12	1
Closed	-	-	-	(22)
Consolidated stores from continuing operations at end of period	**1,075**	**1,086**	**1,090**	**1,054 - 1,064**
Store remodels and refurbishments	22	29	106	55 - 65
International franchise stores at end of period	-	3	21	52

APPENDIX

Non-GAAP Measures

This presentation includes information on non-GAAP earnings per diluted share (“non-GAAP” or “adjusted”). This measure is not based on any standardized methodology prescribed by U.S. generally accepted accounting principles ("GAAP") and is not necessarily comparable to similar measures presented by other companies. The company believes that this non-GAAP information is useful as an additional means for investors to evaluate the company's operating performance, when reviewed in conjunction with the company's GAAP financial statements. This amount is not determined in accordance with GAAP and therefore, should not be used exclusively in evaluating the company's business and operations.

GAAP to Non GAAP Reconciliation:
First Quarter 2012 Statements of Operations

(unaudited)

	American Eagle Outfitters, Inc. First Quarter Fiscal 2012					
	GAAP Basis		77kids (1)	Non-GAAP excluding 77kids		
		% of Sales				% of Sales
Net sales	$ 719,093	100.0%	$ 10,398	$ 708,695		100.0%
Cost of sales, including certain buying, occupancy and warehousing expenses	446,430	62.1%	12,648	433,782		61.2%
Gross profit (loss)	272,663	37.9%	(2,250)	274,913		38.8%
Selling, general and administrative expenses	182,605	25.4%	4,066	178,539		25.2%
Depreciation and amortization	32,798	4.5%	732	32,066		4.5%
Operating income (loss)	57,260	8.0%	(7,048)	64,308		9.1%
Other income, net	3,507	0.5%	-	3,507		0.5%
Income (loss) before income taxes	60,767	8.5%	(7,048)	67,815		9.6%
Provision (benefit) for income taxes	21,070	3.0%	(2,710)	23,780		3.4%
Net income (loss)	$ 39,697	5.5%	$ (4,338)	$ 44,035		6.2%
Net income (loss) per diluted common share	$ 0.20		$ (0.02)	$ 0.22		
Weighted average common shares outstanding - diluted	197,252		197,252	197,252		

(1) Represents 77kids store and online business operating results, as well as home office and other costs directly

GAAP to Non GAAP Reconciliation:
First Quarter 2011 Statements of Operations

(unaudited)

	American Eagle Outfitters, Inc. First Quarter Fiscal 2011					
	GAAP Basis		77kids (1)	Non-GAAP excluding 77kids		
		% of Sales				% of Sales
Net sales	$ 609,562	100.0%	$ 6,478	$ 603,084		100.0%
Cost of sales, including certain buying, occupancy and warehousing expenses	377,801	62.0%	8,536	369,265		61.2%
Gross profit (loss)	231,761	38.0%	(2,058)	233,819		38.8%
Selling, general and administrative expenses	158,491	26.0%	3,239	155,252		25.8%
Depreciation and amortization	34,880	5.7%	444	34,436		5.7%
Operating income (loss)	38,390	6.3%	(5,741)	44,131		7.3%
Other income, net	4,512	0.7%	-	4,512		0.7%
Income (loss) before income taxes	42,902	7.0%	(5,741)	48,643		8.0%
Provision (benefit) for income taxes	14,577	2.4%	(2,195)	16,772		2.7%
Net income (loss)	$ 28,325	4.6%	$ (3,546)	$ 31,871		5.3%
Net income (loss) per diluted common share	$ 0.14		$ (0.02)	$ 0.16		
Weighted average common shares outstanding - diluted	196,633		196,633	196,633		

(1) Represents 77kids store and online business operating results, as well as home office and other costs directly attributable to 77kids operations.

GAAP to Non GAAP Reconciliation: Fiscal 2011 Statements of Operations

(unaudited)

	American Eagle Outfitters, Inc. Fiscal 2011					
	GAAP Basis		77kids (1)	Non-GAAP Items (2)	Non-GAAP excluding 77kids	
		% of Sales				% of Sales
Net sales	$ 3,159,818	100.0%	$ 39,753	$ -	$ 3,120,065	100.0%
Cost of sales, including certain buying, occupancy and warehousing expenses	2,031,477	64.3%	56,006	-	1,975,471	63.3%
Gross profit (loss)	1,128,341	35.7%	(16,253)	-	1,144,594	36.7%
Selling, general and administrative expenses	735,828	23.3%	17,705	5,536	712,587	22.9%
Loss on impairment of assets	20,730	0.7%	1,552	19,178	-	0.0%
Depreciation and amortization	140,647	4.4%	2,689	-	137,958	4.4%
Operating income (loss)	231,136	7.3%	(38,199)	(24,714)	294,049	9.4%
Other income (expense), net	5,874	0.2%	-	(677)	6,551	0.2%
Income (loss) before income taxes	237,010	7.5%	(38,199)	(25,391)	300,600	9.6%
Provision (benefit) for income taxes	85,305	2.7%	(14,625)	(9,725)	109,655	3.5%
Net income (loss)	$ 151,705	4.8%	$ (23,574)	$ (15,666)	$ 190,945	6.1%
Net income (loss) per diluted common share	$ 0.77		$ (0.12)	$ (0.08)	$ 0.97	
Weighted average common shares outstanding - diluted	196,314		196,314	196,314	196,314	

(1) Represents 77kids store and online business operating results, as well as home office and other costs directly attributable to 77kids operations.

(2) Non-GAAP items for Fiscal 2011 consist of $19.2 million of pre-tax store asset impairment charges for the AE and aerie brand and $6.2 million of pre-tax executive transition costs.

GAAP to Non GAAP Reconciliation:
Fiscal 2010 Statements of Operations

(unaudited)

	American Eagle Outfitters, Inc. Fiscal 2010					
	GAAP Basis		77kids (1)	Non-GAAP Items (2)	Non-GAAP excluding 77kids	
		% of Sales				% of Sales
Net sales	$ 2,967,559	100.0%	$ 22,265	$ -	$ 2,945,294	100.0%
Cost of sales, including certain buying, occupancy and warehousing expenses	1,796,600	60.5%	33,457	-	1,763,143	59.9%
Gross profit (loss)	1,170,959	39.5%	(11,192)	-	1,182,151	40.1%
Selling, general and administrative expenses	713,197	24.0%	10,273	-	702,924	23.9%
Depreciation and amortization	140,501	4.8%	826	-	139,675	4.8%
Operating income (loss)	317,261	10.7%	(22,291)	-	339,552	11.4%
Realized loss on sale of investment securities	(24,426)	-0.8%	-	(24,201)	(225)	0.0%
Other income, net	2,249	0.0%	-	-	2,249	0.1%
Income (loss) before income taxes	295,084	9.9%	(22,291)	(24,201)	341,576	11.5%
Provision (benefit) for income taxes	113,150	3.8%	(8,494)	-	121,644	4.0%
Income (loss) from continuing operations	$ 181,934	6.1%	$ (13,797)	$ (24,201)	$ 219,932	7.5%
Income (loss) from continuing operations per diluted common share	$ 0.90		$ (0.07)	$ (0.12)	$ 1.09	
Weighted average common shares outstanding - diluted	201,818		201,818	201,818	201,818	

(1) Represents 77kids store and online business operating results, as well as home office and other costs directly attributable to 77kids operations.

(2) Non-GAAP items for Fiscal 2010 consist of a $24.2 million loss on sale of investment securities for which no tax benefit was

GAAP to Non GAAP Reconciliation:
First Quarter Historical Statements of Operations

(unaudited)

	American Eagle Outfitters, Inc. First Quarter Fiscal 2011					American Eagle Outfitters, Inc. First Quarter Fiscal 2010				
	GAAP Basis		77kids (1)	Non-GAAP excluding 77kids		GAAP Basis		77kids (1)	Non-GAAP excluding 77kids	
		% of Sales			% of Sales		% of Sales			% of Sales
Net sales	$ 609,562	100.0%	$ 6,478	$ 603,084	100.0%	$ 648,462	100.0%	$ 3,342	$ 645,120	100.0%
Cost of sales, including certain buying, occupancy and warehousing expenses	377,801	62.0%	8,536	369,265	61.2%	390,766	60.3%	4,769	385,997	59.8%
Gross profit (loss)	231,761	38.0%	(2,058)	233,819	38.8%	257,696	39.7%	(1,427)	259,123	40.2%
Selling, general and administrative expenses	158,491	26.0%	3,239	155,252	25.8%	168,645	26.0%	1,578	167,067	25.9%
Depreciation and amortization	34,880	5.7%	444	34,436	5.7%	35,525	5.5%	71	35,454	5.5%
Operating income (loss)	38,390	6.3%	(5,741)	44,131	7.3%	53,526	8.2%	(3,076)	56,602	8.8%
Other income, net	4,512	0.7%	-	4,512	0.7%	121	0.0%	-	121	0.0%
Income (loss) before income taxes	42,902	7.0%	(5,741)	48,643	8.0%	53,647	8.2%	(3,076)	56,723	8.8%
Provision (benefit) for income taxes	14,577	2.4%	(2,195)	16,772	2.7%	17,785	2.7%	(1,169)	18,954	2.9%
Income (loss) from continuing operations	$ 28,325	4.6%	$ (3,546)	$ 31,871	5.3%	$ 35,862	5.5%	$ (1,907)	$ 37,769	5.9%
Income (loss) from continuing operations per diluted common share	$ 0.14		$ (0.02)	$ 0.16		$ 0.17		$ (0.01)	$ 0.18	
Weighted average common shares outstanding - diluted	196,633		196,633	196,633		210,285		210,285	210,285	

(1) Represents 77kids store and online business operating results, as well as home office and other costs directly attributable to 77kids operations.

GAAP to Non GAAP Reconciliation:
Second Quarter Historical Statements of Operations

(unaudited)

	American Eagle Outfitters, Inc. Second Quarter Fiscal 2011					American Eagle Outfitters, Inc. Second Quarter Fiscal 2010				
	GAAP Basis		77kids (1)	Non-GAAP excluding 77kids		GAAP Basis		77kids (1)	Non-GAAP excluding 77kids	
		% of Sales			% of Sales		% of Sales			% of Sales
Net sales	$ 675,703	100.0%	$ 6,583	$ 669,120	100.0%	$ 651,502	100.0%	$ 2,761	$ 648,741	100.0%
Cost of sales, including certain buying, occupancy and warehousing expenses	443,642	65.7%	10,700	432,942	64.7%	411,794	63.2%	4,363	407,431	62.8%
Gross profit (loss)	232,061	34.3%	(4,117)	236,178	35.3%	239,708	36.8%	(1,602)	241,310	37.2%
Selling, general and administrative expenses	167,099	24.7%	3,986	163,113	24.4%	165,493	25.4%	1,752	163,741	25.2%
Depreciation and amortization	35,675	5.3%	678	34,997	5.2%	36,049	5.5%	98	35,951	5.6%
Operating income (loss)	29,287	4.3%	(8,781)	38,068	5.7%	38,166	5.9%	(3,452)	41,618	6.4%
Other income, net	1,431	0.2%	-	1,431	0.2%	(1,110)	-0.2%	-	(1,110)	-0.2%
Income (loss) before income taxes	30,718	4.5%	(8,781)	39,499	5.9%	37,056	5.7%	(3,452)	40,508	6.2%
Provision (benefit) for income taxes	11,049	1.6%	(3,358)	14,407	2.2%	11,213	1.7%	(1,304)	12,517	1.9%
Income (loss) from continuing operations	$ 19,669	2.9%	$ (5,423)	$ 25,092	3.7%	$ 25,843	4.0%	$ (2,148)	$ 27,991	4.3%
Income (loss) from continuing operations per diluted common share	$ 0.10		$ (0.03)	$ 0.13		$ 0.13		$ (0.01)	$ 0.14	
Weighted average common shares outstanding - diluted	196,578		196,578	196,578		203,153		203,153	203,153	

(1) Represents 77kids store and online business operating results, as well as home office and other costs directly attributable to 77kids operations.

GAAP to Non GAAP Reconciliation:
Third Quarter Historical Statements of Operations

(unaudited)

	American Eagle Outfitters, Inc. Third Quarter Fiscal 2011					American Eagle Outfitters, Inc. Third Quarter Fiscal 2010					
	GAAP Basis		77kids (1)	Non-GAAP excluding 77kids		GAAP Basis		77kids (1)	Non-GAAP Items (2)	Non-GAAP excluding 77kids	
		% of Sales			% of Sales		% of Sales				% of Sales
Net sales	$ 831,826	100.0%	$ 12,407	$ 819,419	100.0%	$ 751,507	100.0%	$ 6,658	$ -	$ 744,849	100.0%
Cost of sales, including certain buying, occupancy and warehousing expenses	522,859	62.9%	15,695	507,164	61.9%	439,198	58.4%	9,769	-	429,429	57.6%
Gross profit (loss)	308,967	37.1%	(3,288)	312,255	38.1%	312,309	41.6%	(3,111)	-	315,420	42.4%
Selling, general and administrative expenses	190,583	22.9%	4,896	185,687	22.7%	185,050	24.6%	3,509	-	181,541	24.4%
Depreciation and amortization	35,199	4.2%	784	34,415	4.2%	35,804	4.8%	270	-	35,534	4.8%
Operating income (loss)	83,185	10.0%	(8,968)	92,153	11.2%	91,455	12.2%	(6,890)	-	98,345	13.2%
Realized loss on sale of investment securities	-	0.0%	-	-	0.0%	(24,201)	-3.2%	-	(24,201)	-	0.0%
Other income, net	(407)	0.0%	-	(407)	0.0%	1,986	0.2%	-	-	1,986	0.3%
Income (loss) before income taxes	82,778	10.0%	(8,968)	91,746	11.2%	69,240	9.2%	(6,890)	(24,201)	100,331	13.5%
Provision (benefit) for income taxes	30,351	3.7%	(3,444)	33,795	4.1%	36,049	4.8%	(2,630)	-	38,679	5.2%
Income (loss) from continuing operations	$ 52,427	6.3%	$ (5,524)	$ 57,951	7.1%	$ 33,191	4.4%	$ (4,260)	$ (24,201)	$ 61,652	8.3%
Income (loss) from continuing operations per diluted common share	$ 0.27		$ (0.03)	$ 0.30		$ 0.17		$ (0.02)	$ (0.12)	$ 0.31	
Weighted average common shares outstanding - diluted	195,985		195,985	195,985		197,323		197,323	197,323	197,323	

(1) Represents 77kids store and online business operating results, as well as home office and other costs directly attributable to 77kids operations.

(2) Non-GAAP items for the Third Quarter of Fiscal 2010 consist of a $24.2 million loss on sale of investment securities for which no tax benefit was realized.

GAAP to Non GAAP Reconciliation:
Fourth Quarter Historical Statements of Operations

(unaudited)

	American Eagle Outfitters, Inc. Fourth Quarter Fiscal 2011						American Eagle Outfitters, Inc. Fourth Quarter Fiscal 2010				
	GAAP Basis		77kids (1)	Non-GAAP Items (2)	Non-GAAP excluding 77kids		GAAP Basis		77kids (1)	Non-GAAP excluding 77kids	
		% of Sales				% of Sales		% of Sales			% of Sales
Net sales	$ 1,042,727	100.0%	$ 14,285	$ -	$ 1,028,442	100.0%	$ 916,088	100.0%	$ 9,504	$ 906,584	100.0%
Cost of sales, including certain buying, occupancy and warehousing expenses	687,175	65.9%	21,075	-	666,100	64.8%	554,842	60.6%	14,556	540,286	59.6%
Gross profit (loss)	355,552	34.1%	(6,790)	-	362,342	35.2%	361,246	39.4%	(5,052)	366,298	40.4%
Selling, general and administrative expenses	219,655	21.1%	5,584	5,536	208,535	20.3%	194,009	21.2%	3,434	190,575	21.0%
Loss on impairment of assets	20,730	2.0%	1,552	19,178	-	0.0%	-	0.0%	-	-	0.0%
Depreciation and amortization	34,893	3.3%	783	-	34,110	3.3%	33,123	3.6%	387	32,736	3.6%
Operating income (loss)	80,274	7.7%	(14,709)	(24,714)	119,697	11.6%	134,114	14.6%	(8,873)	142,987	15.8%
Other income, net	338	0.0%	-	(677)	1,015	0.1%	1,027	0.1%	-	1,027	0.1%
Income (loss) before income taxes	80,612	7.7%	(14,709)	(25,391)	120,712	11.7%	135,141	14.7%	(6,890)	144,014	15.9%
Provision (benefit) for income taxes	29,328	2.8%	(5,628)	(9,725)	44,681	4.3%	48,103	5.2%	(3,391)	51,494	5.7%
Income (loss) from continuing operations	$ 51,284	4.9%	$ (9,081)	$ (15,666)	$ 76,031	7.4%	$ 87,038	9.5%	$ (5,482)	$ 92,520	10.2%
Income (loss) from continuing operations per diluted common share	$ 0.26		$ (0.05)	$ (0.08)	$ 0.39		$ 0.44		$ (0.03)	$ 0.47	
Weighted average common shares outstanding - diluted	195,518		195,518	195,518	195,518		196,789		196,789	196,789	

(1) Represents 77kids store and online business operating results, as well as home office and other costs directly attributable to 77kids operations.

(2) Non-GAAP items for the Fourth Quarter of Fiscal 2011 consist of $19.2 million of pre-tax store asset impairment charges for the AE and aerie brand and $6.2 million of pre-tax executive transition

Historical Quarterly Store Data by Brand

		AE Brand		aerie		77kids		Consolidated from Continuing Operations	
		End Store Count	End Gross Square Feet	End Store Count	End Gross Square Feet	End Store Count	End Gross Square Feet	End Store Count	End Gross Square Feet
2000	**1st Qtr.**	491	2,193,822	0	0	0	0	491	2,193,822
	2nd Qtr.	513	2,344,975	0	0	0	0	513	2,344,975
	3rd Qtr.	541	2,518,696	0	0	0	0	541	2,518,696
	4th Qtr.	554	2,596,863	0	0	0	0	554	2,596,863
	Total	**554**	**2,596,863**	**0**	**0**	**0**	**0**	**554**	**2,596,863**
2001	**1st Qtr.**	572	2,719,247	0	0	0	0	572	2,719,247
	2nd Qtr.	623	2,999,671	0	0	0	0	623	2,999,671
	3rd Qtr.	676	3,312,004	0	0	0	0	676	3,312,004
	4th Qtr.	678	3,334,694	0	0	0	0	678	3,334,694
	Total	**678**	**3,334,694**	**0**	**0**	**0**	**0**	**678**	**3,334,694**
2002	**1st Qtr.**	689	3,413,933	0	0	0	0	689	3,413,933
	2nd Qtr.	711	3,552,195	0	0	0	0	711	3,552,195
	3rd Qtr.	743	3,743,677	0	0	0	0	743	3,743,677
	4th Qtr.	753	3,817,442	0	0	0	0	753	3,817,442
	Total	**753**	**3,817,442**	**0**	**0**	**0**	**0**	**753**	**3,817,442**
2003	**1st Qtr.**	761	3,884,174	0	0	0	0	761	3,884,174
	2nd Qtr.	776	4,012,383	0	0	0	0	776	4,012,383
	3rd Qtr.	798	4,161,583	0	0	0	0	798	4,161,583
	4th Qtr.	805	4,239,497	0	0	0	0	805	4,239,497
	Total	**805**	**4,239,497**	**0**	**0**	**0**	**0**	**805**	**4,239,497**
2004	**1st Qtr.**	809	4,285,182	0	0	0	0	809	4,285,182
	2nd Qtr.	825	4,390,790	0	0	0	0	825	4,390,790
	3rd Qtr.	839	4,489,606	0	0	0	0	839	4,489,606
	4th Qtr.	846	4,540,095	0	0	0	0	846	4,540,095
	Total	**846**	**4,540,095**	**0**	**0**	**0**	**0**	**846**	**4,540,095**
2005	**1st Qtr.**	845	4,549,729	0	0	0	0	845	4,549,729
	2nd Qtr.	854	4,631,461	0	0	0	0	854	4,631,461
	3rd Qtr.	866	4,729,612	0	0	0	0	866	4,729,612
	4th Qtr.	869	4,772,487	0	0	0	0	869	4,772,487
	Total	**869**	**4,772,487**	**0**	**0**	**0**	**0**	**869**	**4,772,487**
2006	**1st Qtr.**	876	4,847,077	0	0	0	0	876	4,847,077
	2nd Qtr.	883	4,911,192	0	0	0	0	883	4,911,192
	3rd Qtr.	900	5,031,014	2	5,054	0	0	902	5,036,068
	4th Qtr.	903	5,129,625	3	7,337	0	0	906	5,136,962
	Total	**903**	**5,129,625**	**3**	**7,337**	**0**	**0**	**906**	**5,136,962**

		AE Brand		aerie		77kids		Consolidated from Continuing Operations	
		End Store Count	End Gross Square Feet	End Store Count	End Gross Square Feet	End Store Count	End Gross Square Feet	End Store Count	End Gross Square Feet
2007	**1st Qtr.**	909	5,188,241	3	7,337	0	0	912	5,195,578
	2nd Qtr.	914	5,278,756	5	10,566	0	0	919	5,289,322
	3rd Qtr.	928	5,421,689	32	104,810	0	0	960	5,526,499
	4th Qtr.	929	5,444,174	39	137,595	0	0	968	5,581,769
	Total	**929**	**5,444,174**	**39**	**137,595**	**0**	**0**	**968**	**5,581,769**
2008	**1st Qtr.**	942	5,545,675	55	199,113	0	0	997	5,744,788
	2nd Qtr.	951	5,645,346	81	297,160	0	0	1,032	5,942,506
	3rd Qtr.	958	5,708,713	111	419,935	0	0	1,069	6,128,648
	4th Qtr.	954	5,700,320	116	439,343	0	0	1,070	6,139,663
	Total	**954**	**5,700,320**	**116**	**439,343**	**0**	**0**	**1,070**	**6,139,663**
2009	**1st Qtr.**	953	5,723,465	129	494,734	0	0	1,082	6,218,199
	2nd Qtr.	954	5,736,761	132	505,695	0	0	1,086	6,242,456
	3rd Qtr.	952	5,745,294	137	529,123	0	0	1,089	6,274,417
	4th Qtr.	938	5,686,232	137	529,123	0	0	1,075	6,215,355
	Total	**938**	**5,686,232**	**137**	**529,123**	**0**	**0**	**1,075**	**6,215,355**
2010	**1st Qtr.**	938	5,703,529	139	538,190	0	0	1,077	6,241,719
	2nd Qtr.	934	5,691,552	144	560,582	5	27,376	1,083	6,279,510
	3rd Qtr.	935	5,708,403	147	575,096	7	39,600	1,089	6,323,099
	4th Qtr.	929	5,705,645	148	582,780	9	51,044	1,086	6,339,469
	Total	**929**	**5,705,645**	**148**	**582,780**	**9**	**51,044**	**1,086**	**6,339,469**
2011	**1st Qtr.**	931	5,727,853	150	590,278	15	79,073	1,096	6,397,204
	2nd Qtr.	931	5,757,301	151	593,859	21	107,750	1,103	6,458,910
	3rd Qtr.	937	5,805,078	158	623,862	21	107,750	1,116	6,536,690
	4th Qtr.	911	5,666,422	158	623,862	21	107,750	1,090	6,398,034
	Total	**911**	**5,666,422**	**158**	**623,862**	**21**	**107,750**	**1,090**	**6,398,034**
2012	**1st Qtr.**	911	5,680,673	157	621,170	22	112,577	1,090	6,414,420

Legend of Numerical Guidance

Description	% Range
Flat	0.0%
Slight	0.1% - 0.9%
Low Single-Digits	1.0% - 3.3%
Mid Single-Digits	3.4% - 6.6%
High Single-Digits	6.7% - 9.9%
Low Double-Digits	10.0% - 12.9%
Low Teens	13.0% - 13.3%
Mid Teens	13.4% - 16.6%
High Teens	16.7% - 19.9%
Low Twenties	20.0% - 23.3%
Mid Twenties	23.4% - 26.6%
High Twenties	26.7% - 29.9%

AMERICAN EAGLE OUTFITTERS