

FIRST DATA CORPORATION
QUARTERLY SUMMARY SEGMENT DATA
(Unaudited)
(in millions)

	Three months ended September 30, 2010	Three months ended December 31, 2010	Three months ended March 31, 2011	Three months ended June 30, 2011	Three months ended September 30, 2011	Three months ended December 31, 2011	Three months ended March 31, 2012	Three months ended June 30, 2012
Segment Revenues:								
Retail and Alliance Services	\$ 851.1	\$ 872.8	\$ 764.8	\$ 843.7	\$ 848.0	\$ 925.5	\$ 847.3	\$ 913.9
Financial Services	353.7	357.8	337.6	344.6	343.7	353.6	345.6	348.7
International	402.5	439.5	415.3	451.5	441.5	441.5	404.9	424.6
Subtotal segment revenues	1,607.3	1,670.1	1,517.7	1,639.8	1,644.7	1,720.6	1,597.8	1,687.2
All Other and Corporate	32.8	10.1	39.8	37.1	36.0	28.3	35.9	32.8
Adjustments to reconcile to Adjusted revenue:								
Official check and money order revenues	(1.3)	23.9	(2.9)	(3.9)	(4.7)	1.6	(4.0)	(5.6)
Eliminations of intersegment revenues	(15.1)	(16.1)	(17.3)	(16.8)	(15.0)	(16.0)	(14.3)	(15.3)
Adjusted revenue	1,623.7	1,688.0	1,537.3	1,656.2	1,661.0	1,734.5	1,615.4	1,699.1
Adjustments to reconcile to Consolidated revenues:								
Adjustments for non-wholly-owned entities	56.5	57.5	48.0	50.1	46.6	35.0	21.1	15.6
Official check and money order revenues	1.3	(23.9)	2.9	3.9	4.7	(1.6)	4.0	5.6
ISO commission expense	93.0	86.9	91.7	100.6	99.7	111.5	116.2	118.9
Reimbursable debit network fees, postage and other	858.6	922.0	864.3	939.0	919.8	808.4	807.3	846.3
Consolidated revenues	\$ 2,633.1	\$ 2,730.5	\$ 2,544.2	\$ 2,749.8	\$ 2,731.8	\$ 2,687.8	\$ 2,564.0	\$ 2,685.5
Segment EBITDA:								
Retail and Alliance Services	\$ 355.6	\$ 372.5	\$ 285.5	\$ 352.2	\$ 354.1	\$ 415.7	\$ 352.0	\$ 415.2
Financial Services	144.3	141.0	136.7	142.5	155.9	158.4	157.4	150.3
International	82.3	96.4	91.7	119.1	112.0	131.5	95.4	117.5
Subtotal segment EBITDA	582.2	609.9	513.9	613.8	622.0	705.6	604.8	683.0
All Other and Corporate	(56.2)	(46.1)	(46.1)	(52.7)	(57.5)	(50.5)	(54.1)	(62.0)
Adjusted EBITDA	526.0	563.8	467.8	561.1	564.5	655.1	550.7	621.0
Adjustments to reconcile to Net loss attributable to First Data Corporation:								
Divested businesses	(0.3)	-	-	-	-	-	-	-
Adjustments for non-wholly-owned entities	8.3	8.0	13.2	10.9	25.0	10.4	(3.7)	3.4
Depreciation and amortization	(354.7)	(361.0)	(341.8)	(329.8)	(263.7)	(309.7)	(309.1)	(294.5)
Interest expense	(455.8)	(441.0)	(442.3)	(462.3)	(466.7)	(461.8)	(461.1)	(480.7)
Interest income	2.1	2.3	1.9	1.9	1.6	2.5	2.5	1.7
Other items	(84.6)	(11.4)	(44.4)	(22.5)	84.9	44.4	(14.0)	(52.3)
Income tax (expense) benefit	(52.3)	115.6	148.0	88.1	18.9	15.1	108.2	74.7
Stock based compensation	(2.8)	(6.8)	(4.1)	(4.4)	(4.2)	(4.2)	(3.6)	(3.4)
Official check and money order EBITDA	(1.8)	(27.0)	0.1	1.2	2.2	(4.0)	1.7	3.1
Costs of alliance conversions	(7.9)	(6.1)	(6.3)	(6.7)	(7.0)	(8.4)	(11.5)	(22.2)
KKR related items	(7.5)	(7.5)	(9.2)	(9.8)	(9.4)	(9.0)	(8.4)	(8.4)
Debt issuance costs	-	(8.1)	-	(3.5)	-	0.3	(4.2)	0.2
Net loss attributable to First Data Corporation	\$ (431.3)	\$ (179.2)	\$ (217.1)	\$ (175.8)	\$ (53.9)	\$ (69.3)	\$ (152.5)	\$ (157.4)
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Segment depreciation and amortization:								
Retail and Alliance Services	\$ 168.4	\$ 170.6	\$ 155.7	\$ 138.6	\$ 136.2	\$ 140.6	\$ 136.6	\$ 129.4
Financial Services	88.9	98.1	86.7	89.0	82.9	89.1	89.9	82.0
International	72.1	75.5	74.0	81.9	9.2	57.6	73.6	69.7
Subtotal segment depreciation and amortization	329.4	344.2	316.4	309.5	228.3	287.3	300.1	281.1
All Other and Corporate	17.1	9.2	12.4	9.5	10.7	12.5	12.9	10.2
Consolidated depreciation and amortization	346.5	353.4	328.8	319.0	239.0	299.8	313.0	291.3
Adjustments to reconcile to consolidated depreciation and amortization:								
Adjustments for non-wholly-owned entities	26.4	26.0	28.7	28.8	28.8	28.8	26.6	24.6
Amortization of initial payments for new contracts	9.8	10.1	9.6	10.1	11.5	11.3	9.8	11.9
Total consolidated depreciation and amortization	\$ 382.7	\$ 389.5	\$ 367.1	\$ 357.9	\$ 279.3	\$ 339.9	\$ 349.4	\$ 327.8