

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **FOSUN INTERNATIONAL LIMITED**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*

**(Stock Code: 00656)**

### **PROFIT WARNING**

This announcement is made in accordance with Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board wishes to inform the shareholders of the Company and potential investors that the Consolidated Profit for the half year ended 30 June 2012 is expected to decrease substantially in comparison with that of the same period of last year. The Board considers that the deterioration in the performance of the Group is mainly attributable to (i) the substantial decrease in comparison with that of the same period of last year in the gain on fair value adjustment on certain equity investments at fair value through profit or loss held by the Company; and (ii) the domestic economic growth has slowed down and the steel demand was sluggish. The selling price of steel products reduced substantially in comparison with that of the same period of last year, and this reduction rate was higher than the decrease in price of raw materials and fuels, causing that the results of the steel segment in the first half year dropped significantly as compared with that of the same period of 2011.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Fosun International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in accordance with Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

According to the preliminary calculations by the senior management of the Company during the course of reviewing the management accounts of the Group for the purpose of compiling the interim results of the Company for the half year ended 30 June 2012, the unaudited

consolidated profit attributable to equity holders of the Company (the “**Consolidated Profit**”) for the half year ended 30 June 2012 is expected to decrease substantially in comparison with that of the same period of last year.

The board of directors of the Company (the “**Board**”) considers that the deterioration in the performance of the Group is mainly attributable to (i) the substantial decrease in comparison with that of the same period of last year in the gain on fair value adjustment on certain equity investments at fair value through profit or loss held by the Company; and (ii) the domestic economic growth has slowed down and the steel demand was sluggish. The selling price of steel products reduced substantially in comparison with that of the same period of last year, and this reduction rate was higher than the decrease in price of raw materials and fuels, causing that the results of the steel segment in the first half year dropped significantly as compared with that of the same period of 2011.

The information contained in this announcement is based on the preliminary calculations by the senior management of the Company during the course of reviewing the management accounts of the Group for the purpose of compiling the interim results of the Company for the half year ended 30 June 2012. It remains subject to finalisation and necessary adjustments. The interim results of the Group for the half year ended 30 June 2012 (the “**2012 Interim Results**”) have not been reviewed by the auditors of the Company as at the date of this announcement. Detailed financial information of the Company will be disclosed in the 2012 Interim Results and the Company will release its 2012 Interim Results as soon as practicable. Investors are advised to read with care the 2012 Interim Results when it is published.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Fosun International Limited**  
**Guo Guangchang**  
*Chairman*

Shanghai, the PRC, 27 July 2012

*As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Fan Wei, Mr. Ding Guoqi, Mr. Qin Xuetang and Mr. Wu Ping; the independent non-executive directors are Mr. Zhang Shengman, Mr. Andrew Y. Yan, Mr. Zhang Huaqiao and Mr. David T. Zhang.*