19 March 2012

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

CPS1 (ANZPB) – September 2008 Convertible Preference Shares
CPS2 (ANZPA) – December 2009 Convertible Preference Shares

15 June 2012 Quarterly Dividend Payments

The CPS1 and CPS2 Dividend Rates for the Dividend Period from (and including) 15 March 2012 to (but excluding) the 15 June 2012 Dividend Payment Date are 4.8720% (CPS1) and 5.2920% (CPS2). The Dividend Rates are calculated as follows:

	CPS1	**CPS2**
90 day Bank Bill Rate on 15 March 2012 (first Business Day of the Dividend Period)	4.4600%	4.4600%
Plus Margin	2.5000%	3.1000%
	6.9600%	7.5600%
Multiplied by (1 – the 30% Tax Rate)	0.7	0.7
Dividend Rate	4.8720%	5.2920%

These Dividend Rates equate to fully franked Dividend amounts of $1.2280 in respect of each CPS1 and $1.3339 in respect of each CPS2 which, subject to Directors resolving to pay the relevant Dividends on a fully franked basis and no APRA Condition existing in respect of the Dividend Payment Date, are expected to be paid on 15 June 2012. These amounts and other relevant details are set out below:

	CPS1	**CPS2**
Dividend in respect of each CPS	$1.2280	$1.3339
Dividend Payment Date	15 June 2012	15 June 2012
Record Date	30 May 2012	30 May 2012
Number of days in the Dividend Period	92	92

Capitalised terms in this announcement have the same meaning given to them in the CPS1 Prospectus dated 4 September 2008 or the CPS2 Prospectus dated 18 November 2009 (as applicable).

Yours faithfully

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Company Secretary
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