STANLEY BLACK & DECKER, INC.
BUSINESS SEGMENT TRENDS
(Unaudited, Millions of Dollars)

AS PREVIOUSLY PUBLISHED

	Net Sales	Segment Profit	Segment Profit as a Percent of Net Sales
First Quarter 2011			
CDIY	$ 1,210.8	$ 156.5	12.9%
Security	557.4	72.7	13.0%
Industrial	612.5	106.9	17.5%
	$ 2,380.7	336.1	14.1%
Corporate overhead		(59.3)	(2.5%)
Total		$ 276.8	11.6%
Second Quarter 2011			
CDIY	$ 1,364.4	$ 190.6	14.0%
Security	622.4	102.6	16.5%
Industrial	636.4	97.5	15.3%
	$ 2,623.2	390.7	14.9%
Corporate overhead		(57.8)	(2.2%)
Total		$ 332.9	12.7%
Third Quarter 2011			
CDIY	$ 1,337.6	$ 169.9	12.7%
Security	656.4	109.5	16.7%
Industrial	642.4	105.8	16.5%
	$ 2,636.4	385.2	14.6%
Corporate overhead		(55.4)	(2.1%)
Total		$ 329.8	12.5%
Fourth Quarter 2011			
CDIY	$ 1,323.7	$ 164.7	12.4%
Security	827.3	115.2	13.9%
Industrial	640.9	97.6	15.2%
	$ 2,791.9	377.5	13.5%
Corporate overhead		(72.9)	(2.6%)
Total		$ 304.6	10.9%
Full Year 2011			
CDIY	$ 5,236.5	$ 681.6	13.0%
Security	2,638.5	399.0	15.1%
Industrial	2,501.4	406.3	16.2%
	$ 10,376.4	1,486.9	14.3%
Corporate overhead		(245.3)	(2.3%)
Total		$ 1,241.6	12.0%

AS RECAST

	Net Sales	Segment Profit	Segment Profit as a Percent of Net Sales
First Quarter 2011			
CDIY	$ 1,210.8	$ 156.5	12.9%
Security	549.8	73.4	13.4%
Industrial	600.9	105.1	17.5%
	$ 2,361.5	335.0	14.2%
Corporate overhead		(59.3)	(2.5%)
Total		$ 275.7	11.7%
Second Quarter 2011			
CDIY	$ 1,364.4	$ 190.5	14.0%
Security	613.2	103.2	16.8%
Industrial	625.7	96.7	15.5%
	$ 2,603.3	390.4	15.0%
Corporate overhead		(57.8)	(2.2%)
Total		$ 332.6	12.8%
Third Quarter 2011			
CDIY	$ 1,337.6	$ 169.9	12.7%
Security	648.2	107.2	16.5%
Industrial	633.9	106.9	16.9%
	$ 2,619.7	384.0	14.7%
Corporate overhead		(55.3)	(2.1%)
Total		$ 328.7	12.5%
Fourth Quarter 2011			
CDIY	$ 1,323.7	$ 164.7	12.4%
Security	827.3	115.2	13.9%
Industrial	640.9	97.6	15.2%
	$ 2,791.9	377.5	13.5%
Corporate overhead		(72.9)	(2.6%)
Total		$ 304.6	10.9%
Full Year 2011			
CDIY	$ 5,236.5	$ 681.6	13.0%
Security	2,638.5	399.0	15.1%
Industrial	2,501.4	406.3	16.2%
	$ 10,376.4	1,486.9	14.3%
Corporate overhead		(245.3)	(2.3%)
Total		$ 1,241.6	12.0%

Note: The analysis above shows the segment net sales and profit by quarter for 2011 as previously published in SEC filings and the same information as recast for certain discontinued operations.