

## Bank of America 2011 Political Contribution Report

As a global financial services company, Bank of America is committed to participation in the political process in a manner that is consistent with solid corporate governance practices and in compliance with legal requirements. Bank of America maintains a political action committee (PAC) program to allow the Company's associates to be fully engaged in the political and legislative process. Our 2011 PAC contributions are reported to, and available at the following federal and state government agency websites:

| <b>Bank of America PAC</b>                     | <b>Website</b>   |
|--|--|
| <b>Bank of America Corporation Federal PAC</b> | <a href="#"><u>Bank of America Corporation Federal PAC</u></a> |
| <b>Bank of America Corporation State PACs</b>  | <a href="#"><u>Bank of America Corporation State PACs</u></a>  |

Bank of America and its affiliates do not make corporate contributions to candidates for public office. In appropriate circumstances, however, Bank of America may make contributions to organizations structured under Section 527 of the Internal Revenue Code. In 2011 Bank of America contributed \$80,000 to the following organizations:

| <b>Recipient</b>   |
|--|
| <b>Democratic Governors Association ("DGA")</b>                  |
| <b>Republican Legislative Campaign Committee ("RSLC – RLCC")</b> |
| <b>Republican Attorney General Association ("RSLC – RAGA")</b>   |

For additional information concerning Bank of America's political activities and related policies and procedures, contact Bank of America's Public Policy Department at 617.434.9578.