

Wright Medical Group, Inc.
Reconciliation of Net Sales to Net Sales Excluding the Impact of Foreign Currency
(dollars in thousands--unaudited)

	Three Months Ended	
	March 31, 2012	
	International Net Sales	Total Net Sales
Net sales, as reported	\$ 56,594	\$ 126,656
Currency impact as compared to prior period	168	168
Net sales, excluding the impact of foreign currency	<u>\$ 56,762</u>	<u>\$ 126,824</u>

Wright Medical Group, Inc.
Reconciliation of As Reported Results to Non-GAAP Financial Measures
(in thousands, except per share data--unaudited)

	Three Months Ended	
	March 31, 2012	March 31, 2011
Operating Income		
Operating income, as reported	\$ 9,661	\$ 11,896
<i>Reconciling items impacting Gross Profit:</i>		
Non-cash, stock-based compensation	346	347
Cost of sales - restructuring	435	—
Inventory step-up amortization	48	—
Total	<u>829</u>	<u>347</u>
<i>Reconciling items impacting Selling, General and Administrative expenses:</i>		
Non-cash, stock-based compensation	1,886	2,068
DPA related	2,868	2,182
Total	<u>4,754</u>	<u>4,250</u>
<i>Reconciling items impacting Research and Development expenses:</i>		
Non-cash, stock-based compensation	151	445
<i>Other Reconciling Items:</i>		
Restructuring charges	443	—
Operating income, as adjusted	<u>\$ 15,838</u>	<u>\$ 16,938</u>
Operating income, as adjusted, as a percentage of net sales	<u>12.5%</u>	<u>12.5%</u>

Wright Medical Group, Inc.
Reconciliation of As Reported Results to Non-GAAP Financial Measures
(in thousands, except per share data--unaudited)

	<u>Three Months Ended</u>	
	<u>March 31, 2012</u>	<u>March 31, 2011</u>
Net Income		
Income before taxes, as reported	\$ 7,693	\$ 5,602
<i>Pre-tax impact of reconciling items:</i>		
Non-cash, stock-based compensation	2,383	2,860
DPA related	2,868	2,182
Restructuring charges	878	—
Inventory step-up amortization	48	—
Deferred financing fees and transaction costs associated with Convertible Notes Tender Offer	—	4,099
Income before taxes, as adjusted	13,870	14,743
Provision for income taxes, as reported	3,132	2,010
Non-cash, stock-based compensation	298	847
DPA related	1,465	852
Restructuring charges	343	—
Inventory step-up amortization	19	—
Deferred financing fees and transaction costs associated with Convertible Notes Tender Offer	—	1,599
Provision for income taxes, as adjusted	\$ 5,257	\$ 5,308
Effective tax rate, as adjusted	37.9%	36.0%
Net income, as adjusted	\$ 8,613	\$ 9,435

Wright Medical Group, Inc.
Reconciliation of As Reported Results to Non-GAAP Financial Measures
(continued)

	Three Months Ended March 31, 2012		Three Months Ended March 31, 2011	
	<u>As Reported</u>	<u>As Adjusted</u>	<u>As Reported</u>	<u>As Adjusted</u>
Basic net income	\$ 4,561	\$ 8,613	\$ 3,592	\$ 9,435
Interest expense on convertible notes	N/A	137	N/A	787
Diluted net income	\$ 4,561	\$ 8,750	\$ 3,592	\$ 10,222
Basic shares	38,492	38,492	38,033	38,033
Dilutive effect of stock options and restricted shares	334	334	294	294
Dilutive effect of convertible notes	N/A	891	N/A	4,962
Diluted shares	38,826	39,717	38,327	43,289
Net income per share, diluted	\$ 0.12	\$ 0.22	\$ 0.09	\$ 0.24

	Three Months Ended	
	March 31, 2012	March 31, 2011
Net Income per Diluted Share		
Net income, as reported, per diluted share	\$ 0.12	\$ 0.09
Interest expense on convertible notes	0.00	0.02
Effect of convertible notes on diluted shares	(0.00)	(0.01)
Non-cash, stock-based compensation	0.05	0.05
DPA related	0.04	0.03
Restructuring charges	0.01	—
Inventory step-up amortization	0.00	—
Deferred financing fees and transaction costs associated with Convertible Notes Tender Offer	—	0.06
Net income, as adjusted, per diluted share	\$ 0.22	\$ 0.24

Wright Medical Group, Inc.
Reconciliation of Free Cash Flow

	Three Months Ended	
	March 31, 2012	March 31, 2011
Net cash provided by operating activities	\$ 19,080	\$ 18,148
Capital expenditures	(4,531)	(10,085)
Free cash flow	\$ 14,549	\$ 8,063