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## **FOSUN INTERNATIONAL LIMITED**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*

**(Stock Code: 00656)**

### **ANNOUNCEMENT PRINCIPAL FINANCIAL DATA AND INDICATORS OF FOSUN PHARMA FOR THE THREE MONTHS ENDED 31 MARCH 2012**

On 27 April 2012, Shanghai Fosun Pharmaceutical (Group) Co., Ltd. ("**Fosun Pharma**"), a subsidiary of Fosun International Limited (the "**Company**") and whose A shares are listed and traded on the Shanghai Stock Exchange (Stock Code: 600196), issued an announcement in relation to the extract of the 2012 first quarter report (the "**Announcement**").

The board of directors of the Company would like to draw the attention of its shareholders and the investment public to the following principal financial data and indicators of Fosun Pharma for the three months ended 31 March 2012 as set out in the Announcement:

#### **Principal Financial Data and Indicators of Fosun Pharma**

Currency: RMB

	As at the end of this reporting period	As at the end of last year	Increase/decrease as at the end of this reporting period as compared with the end of last year (%)
Total assets (yuan)	22,242,618,848.71	22,290,818,173.51	-0.22
Owners' equity (or shareholders' equity) (yuan)	9,984,913,076.50	9,771,863,023.84	2.18
Equity per share attributable to shareholders of the listed company (yuan/share)	5.24	5.13	2.14

	From the beginning of 2012 up to the end of this reporting period		Increase/decrease as compared with the same period last year (%)
Net cash flow from operating activities (yuan)	11,545,043.70		Not applicable
Net cash flow per share from operating activities (yuan/share)	0.01		Not applicable
	Reporting period	From the beginning of 2012 up to the end of this reporting period	Increase/decrease of this reporting period as compared with the same period last year (%)
Net profit attributable to shareholders of the listed company (yuan)	335,225,102.93	335,225,102.93	32.77
Basic earnings per share (yuan/share)	0.18	0.18	38.46
Basic earnings per share net of non-recurring gain or loss (yuan/share)	0.09	0.09	28.57
Diluted earnings per share (yuan/share)	0.18	0.18	38.46
Weighted average return on equity (%)	3.39	3.39	Increased by 0.48 percentage point
Weighted average return on equity net of non-recurring gain or loss (%)	1.64	1.64	Increased by 0.20 percentage point

Items and amounts of non-recurring gain or loss:

Unit: Yuan Currency: RMB

Items	Amount	Explanation
Gains or losses from disposal of non-current assets	233,780,548.92	mainly due to the investment income arising from disposal of interests in associates by the company during the reporting period
Government grants (except for continuous government grants which are closely related to the normal operating business of the company and granted according to certain standardised amounts or quotas subject to national policy provision) included in gains or losses for the current period	4,821,368.69	
Gains or losses from changes in fair values of trading financial assets and trading financial liabilities held by the company, and investment gains from disposal of trading financial assets and trading financial liabilities and financial assets available for sale, other than effective hedging activities associated with normal business operations of the company	50,901,016.22	
Other non-operating income and expenses apart from the foregoing	1,039,457.25	
Effect of income tax	-71,927,254.77	
Effect of minority equity (after tax)	-45,897,825.81	
Total	172,717,310.50	

Note: The full text of the 2012 first quarter report of Fosun Pharma and the Announcement will be published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).

By Order of the Board  
**Fosun International Limited**  
**Guo Guangchang**  
*Chairman*

Shanghai, the PRC, 27 April 2012

*As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Fan Wei, Mr. Ding Guoqi, Mr. Qin Xuetang and Mr. Wu Ping; the non-executive director is Mr. Liu Benren; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Andrew Y. Yan and Mr. Zhang Huaqiao.*