



ANNUAL INFORMATION DOCUMENT
RELATING TO THE FINANCIAL YEAR 2011

PURSUANT TO ARTICLE 54 OF THE CONSOB RESOLUTION 11971/1999 OF MAY 14TH, 1999 AND SUCCESSIVE
AMENDMENTS

April 26th, 2012

Informal translation

The following table, prepared pursuant to article 54 of the Regulations adopted by Consob with the resolution n. 11971 of May 14th, 1999 and their successive amendments (hereafter "Consob Regulations"), contains and refers, in chronological order, to all the information which SAFILO GROUP S.p.A. has published and/or made available to the public in the twelve months preceding the publication of the draft financial statements as at December 31st, 2011, from April 5th, 2011, to April 5th, 2012; the draft financial statements will be submitted for its approval to Shareholders' Meeting convened on April 27th, 2012, in the first call, and on May 4th, 2012, in the second call.

The publication and the disclosure to the public of the information concerning and related to the approval of the financial statements as at December 31st, 2010 have already been indicated in the previous annual information document related to the year 2010 published on April 26th 2011.

For the sake of completeness, the information, that has been published and/or made available to the public from the publication of the draft financial statements as at December 31st, 2011 to the date of publication of this document, is herein included.

The publication of this annual information document is in accordance with the provisions of the Consob Regulation n. 809/2004/CE and the Directive n. 71/2003/CE: at the moment in which this document is sent to Consob a copy will also be made available at the company's legal offices, at the secondary offices, published on its website www.safilo.com/investor-relations and

Legend:

NIS: Network Information System

Registered offices: 32044 Pieve di Cadore (BL), Piazza Tiziano n. 8

Secondary offices: Padova, Settima Strada n. 15

Safilo internet web site: www.safilo.com

Italian Stock Exchange web site: www.borsaitaliana.it

DATE OF PUBLICATION	DESCRIPTION OF THE DOCUMENT	METHOD OF PUBLICATION AND/OR DISCLOSURE TO THE PUBLIC
26/04/2011	Documents: Annual Information Document relating to the financial year 2010	Registered offices, Secondary offices, Safilo web site, NIS, sito Borsa, Consob
27/04/2011	Board of Directors on April 27th, 2011 Price sensitive press release: "The Board of Directors of SAFILO GROUP S.p.A. approves the results of first quarter of 2011"	NIS, Safilo web site, Consob
27/04/2011	Shareholders' Meeting on April 27th, 2011 Price sensitive press release: "The Shareholders' meeting of Safilo Group S.p.A. approved the financial statements as at 31 December 2010 and appointed the Board of Statutory Auditors"	NIS, Safilo web site, Consob
27/04/2011	Documents: Analyst presentation	NIS, Italian Stock Exchange web site, Safilo web site, Consob

Informal translation

DATE OF PUBLICATION	DESCRIPTION OF THE DOCUMENT	METHOD OF PUBLICATION AND/OR DISCLOSURE TO THE PUBLIC
27/04/2011	Documents: First quarter report as at 31 st March 2011	NIS, Italian Stock Exchange web site, Safilo web site, Consob
28/04/2011	Notice in the press: "First quarter report"	Publication in the daily newspaper "La Repubblica" on April 28th, 2011
29/04/2011	Summary Report of the votes	Safilo web site
16/05/2011	Price sensitive press release: "Safilo redeems in advance Euro 60 million of Safilo Capital International notes 2013 "	NIS, Safilo web site, Consob
25/05/2011	Documents: Minutes of the Shareholders' Meeting on April 27th, 2011	NIS, Italian Stock Exchange web site, Safilo web site, Consob
25/05/2011	Price sensitive press release: "The minutes of the Shareholders' meeting have been published"	NIS, Safilo web site, Consob
25/05/2011	Notice in the press: "The Minutes of the Shareholders' meeting have been published"	Publication in the daily newspaper "La Repubblica" on May 25th, 2011
17/06/2011	Price sensitive press release: "Safilo and Valentino communicate the termination of their eyewear license agreement"	NIS, Safilo web site, Consob
17/06/2011	Price sensitive press release: "Alexander McQueen and Safilo announce the extension of their eyewear license agreement until 31/12/2015"	NIS, Safilo web site, Consob
	<u>Board of Directors on August 2nd, 2011</u>	
02/08/2011	Price sensitive press release: "The Board of Directors of Safilo Group S.p.A. approves the results of the First Half of 2011"	NIS, Safilo web site, Consob
02/08/2011	Price sensitive press release: "The Board of Directors of Safilo Group S.p.A. proposes to the Shareholders' Meeting the appointment of Robert Polet as new Chairman of the Group"	NIS, Safilo web site, Consob
02/08/2011	Documents: Analyst presentation	NIS, Italian Stock Exchange web site, Safilo web site, Consob

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DATE OF PUBLICATION	DESCRIPTION OF THE DOCUMENT	METHOD OF PUBLICATION AND/OR DISCLOSURE TO THE PUBLIC
02/08/2011	Documents: Half year report as at 30th June 2011	NIS, Italian Stock Exchange web site, Safilo web site, Consob
03/08/2011	Notice in the press: "Half year report as at 30th June 2011"	Publication in the daily newspaper "La Repubblica" on August 3rd, 2011
03/08/2011	Price sensitive press release: "Disclosure requirements"	NIS, Safilo web site, Consob
03/08/2011	Documents: Independent Auditors' Report on the half year report	NIS, Italian Stock Exchange web site, Safilo web site, Consob
03/08/2011	Price sensitive press release: "Call of Ordinary Shareholders' Meeting to be published in "La Repubblica" on August 4, 2011"	NIS, Safilo web site, Consob
04/08/2011	Notice in the press: "Call of Ordinary Shareholders' Meeting"	Publication in the daily newspaper "La Repubblica" on August 4th, 2011
04/08/2011	Documents: "Report of the Board to the Shareholders' Meeting"	NIS, Italian Stock Exchange web site, Safilo web site, Consob
12/09/2011	Price sensitive press release: "Safilo communicates the termination of the eyewear license agreement for Nine West"	NIS, Safilo web site, Consob
19/09/2011	Price sensitive press release: "Nicola Giorgi appointed new Global Head of House Brands for Safilo Group"	NIS, Safilo web site, Consob
21/09/2011	Price sensitive press release: "Safilo and Kate Spade New York announce the renewal of their license agreement until 31/12/2015"	NIS, Safilo web site, Consob
29/09/2011	Price sensitive press release: "Safilo communicates the strategic plan to 2015"	NIS, Safilo web site, Consob
29/09/2011	Documents: Analyst presentation (Part I and Part II)	NIS, Italian Stock Exchange web site, Safilo web site, Consob

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DATE OF PUBLICATION	DESCRIPTION OF THE DOCUMENT	METHOD OF PUBLICATION AND/OR DISCLOSURE TO THE PUBLIC
05/10/2011	<p><u>Shareholders' Meeting on October 5th, 2011</u> <i>Price sensitive press release:</i> "The Shareholders' Meeting of Safilo Group S.p.A. nominates Robert Polet as the new non executive Chairman of the Group"</p>	NIS, Safilo web site, Consob
10/10/2011	Summary Report of the votes	Safilo web site
02/11/2011	<p><i>Documents:</i> Minutes of the Shareholders' meeting on October 5th, 2011</p>	NIS, Italian Stock Exchange web site, Safilo web site, Consob
02/11/2011	<p><i>Price sensitive press release:</i> "Disclosure requirements"</p>	NIS, Safilo web site, Consob
07/11/2011	<p><u>Board of Directors on November 7th, 2011</u> <i>Price sensitive press release:</i> "The Board of Directors of Safilo Group S.p.A. approves the results as at September 30, 2011"</p>	NIS, Safilo web site, Consob
07/11/2011	<p><i>Documents:</i> "Analyst presentation"</p>	NIS, Italian Stock Exchange web site, Safilo web site, Consob
07/11/2011	<p><i>Documents:</i> "Half Year report as at 30th September 2011 "</p>	NIS, Italian Stock Exchange web site, Safilo web site, Consob
08/11/2011	<p><i>Notice in the press:</i> "Half Year report as at 30th September 2011 "</p>	Publication in the daily newspaper "La Repubblica" on November 8th, 2011
14/11/2011	<p><i>Price sensitive press release:</i> "Safilo Group and Céline announce a new multi-year licensing agreement"</p>	NIS, Safilo web site, Consob
16/11/2011	<p><i>Price sensitive press release:</i> "Safilo communicates that the Armani Group will not renew the eyewear agreement beyond 31/12/2012"</p>	NIS, Safilo web site, Consob
17/11/2011	<p><i>Price sensitive press release:</i> "Safilo Group announces the acquisition of the Polaroid eyewear business"</p>	NIS, Safilo web site, Consob
18/11/2011	<p><i>Price sensitive press release:</i> "Safilo Group enters into the financing and investment agreements with Multibrands Italy B.V. to fund the acquisition of the Polaroid Eyewear business"</p>	NIS, Safilo web site, Consob

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DATE OF PUBLICATION	DESCRIPTION OF THE DOCUMENT	METHOD OF PUBLICATION AND/OR DISCLOSURE TO THE PUBLIC
18/11/2011	Price sensitive press release: "Call of Extraordinary Shareholders' Meeting to be published in "La Repubblica" on November 19, 2011"	NIS, Safilo web site, Consob
19/11/2011	Notice in the press: "Call of Extraordinary Shareholders' Meeting"	Publication in the daily newspaper "La Repubblica" on November 19th, 2011
23/11/2011	Documents: Report of the Board to the Shareholders' Meeting*	NIS, Italian Stock Exchange web site, Safilo web site, Consob
23/11/2011	Documents: Independent Auditors' Report	NIS, Italian Stock Exchange web site, Safilo web site, Consob
23/11/2011	Documents: Information document concerning transaction with related parties	NIS, Italian Stock Exchange web site, Safilo web site, Consob
23/11/2011	Price sensitive press release: "Disclosure requirements"	NIS, Safilo web site, Consob
21/12/2011	Shareholders' Meeting on December 21st, 2011 Price sensitive press release: "The Extraordinary Shareholders' Meeting of Safilo Group S.p.A. approves the capital increase reserved to Multibrands Italy B.V."	NIS, Safilo web site, Consob
22/12/2011	Summary Report of the votes	Safilo web site
19/01/2012	Price sensitive press release: "Calendar of Company events 2012"	NIS, Italian Stock Exchange web site, Safilo web site, Consob
19/01/2012	Documents: Minutes of Extraordinary Shareholders' Meeting	NIS, Italian Stock Exchange web site, Safilo web site, Consob
19/01/2012	Price sensitive press release: "Disclosure requirements"	NIS, Safilo web site, Consob
24/01/2012	Documents: Articles of Association	NIS, Italian Stock Exchange web site, Safilo web site, Consob
01/02/2012	Price sensitive press release: "Termination of the eyewear license agreement with Balenciaga"	NIS, Safilo web site, Consob

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DATE OF PUBLICATION	DESCRIPTION OF THE DOCUMENT	METHOD OF PUBLICATION AND/OR DISCLOSURE TO THE PUBLIC
	<p><u>Board of Directors on March 8th, 2012</u> <i>Price sensitive press release:</i> "The Board of Directors of Safilo Group S.p.A. approves the financial results for 2011" (attached updated chart of the Stock Option Plan of SAFILO GROUP S.p.A. 2010 – 2013)</p>	NIS, Safilo web site, Consob
08/03/2012	<i>Documents:</i> "Analyst presentation"	NIS, Italian Stock Exchange web site, Safilo web site, Consob
23/03/2012	<i>Price sensitive press release:</i> "Call of Ordinary Shareholders' Meeting to be published in "La Repubblica" on March 24, 2012."	NIS, Safilo web site, Consob
23/03/2012	<i>Documents:</i> "Report of the Board to the Shareholders' Meeting"	NIS, Italian Stock Exchange web site, Safilo web site, Consob
24/03/2012	<i>Notice in the press:</i> "Call of the Ordinary Shareholders' Meeting"	Publication in the daily newspaper "La Repubblica" on March 24th, 2012
03/04/2012	<i>Price sensitive press release:</i> "Safilo completes the acquisition of the Polaroid Eyewear business"	NIS, Safilo web site, Consob
04/04/2012	<i>Price sensitive press release:</i> "Safilo announces that the capital increase for a total amount of Euro 44,262,000 reserved to Multibrands B.V. has been underwritten and paid"	NIS, Safilo web site, Consob
05/04/2012	<i>Documents:</i> "Draft financial statements and consolidated financial statements as at December 31st, 2011; Annual Corporate Governance Report for 2011; Independent Auditors' Report on the consolidated financial statements; Independent Auditors' Report on the financial statements; Board of Statutory Auditors Report; Report on the Remuneration"	NIS, Italian Stock Exchange web site, Safilo web site, Consob
05/04/2012	<i>Price sensitive press release:</i> "Disclosure requirements – The documentation concerning the next Ordinary Shareholders' Meeting has been published"	NIS, Safilo web site, Consob
11/04/2012	<i>Price sensitive press release:</i> "Communication of variation to safilo group s.p.a. share capital"	NIS, Safilo web site, Consob
13/04/2012	<i>Documents:</i> "Articles of Association"	NIS, Italian Stock Exchange web site, Safilo web site, Consob

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DATE OF PUBLICATION	DESCRIPTION OF THE DOCUMENT	METHOD OF PUBLICATION AND/OR DISCLOSURE TO THE PUBLIC
13/04/2012	<i>Price sensitive press release:</i> "Notice of second call of Ordinary Shareholders' Meeting to be published in "La Repubblica" on April 24, 2012"	NIS, Safilo web site, Consob
14/04/2012	<i>Notice in the press:</i> "Second call of Ordinary Shareholders' Meeting"	Publication in the daily newspaper "La Repubblica" on April 24th, 2012

All the documents have been filed at the company's registered offices within the legal terms and in accordance with the Consob Regulations and are available also at the Company's secondary offices.

In *price sensitive* press releases regarding the approval of the financial data is stated the timing and procedure of the publication of the relevant documents.

All price sensitive press releases have also been prepared in English and distributed via NIS.

Notices relating to internal dealing

DATE OF PUBLICATION	DESCRIPTION OF THE DOCUMENT	METHOD OF PUBLICATION AND/OR DISCLOSURE TO THE PUBLIC
03/10/2011	Internal dealing	NIS, Italian Stock Exchange web site, Safilo web site, Consob
10/10/2011	Internal dealing	NIS, Italian Stock Exchange web site, Safilo web site, Consob

Padova, April 26th, 2012