## Form **8937** (December 2011)

(December 2011)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part Reporting Is	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
DHT Holdings, Inc.				00.0407400
3 Name of contact for addi	tional information	4 Telephor	e No. of contact	98-0497420 5 Email address of contact
Eirik Uboe			47 412 92 712	eu@dhtankers.com
6 Number and street (or P.0	J. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact
26 New Street				St Helier Jersey 1522DA
8 Date of action		9 Class	sification and description	St. Helier, Jersey JE23RA
May 9, 2011 10 CUSIP number	44 0-4-1 1 /		stock - nontaxable cash di	
10 CosiP number	11 Serial number(s	S)	12 Ticker symbol	13 Account number(s)
Y2065G105			NYSE: DHT	
	nal Action Attac	h additional		e back of form for additional questions.
14 Describe the organization	onal action and, if a	pplicable, the	date of the action or the date	against which shareholders' ownership is measured for
the action ► On May 9	, 2011, DHT Holdii	ngs, Inc. ("Di	HT") paid out pro-rata cash o	distributions of \$0.10 per share to its shareholders
of record as of April 29, 2011	<ol> <li>DHT did not hav</li> </ol>	re current or	accumulated earnings and p	profits ("E&P"), for U.S. tax purposes, in 2011, and as a
	distributions are	nontaxable r	eturns of capital, reducing s	hareholders' adjusted bases in their DHT common
stock.				
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				M 10
15 Describe the quantitative	effect of the organ	nizational acti	on on the basis of the security	in the hands of a U.S. taxpayer as an adjustment per
share or as a percentage	of old basis Fa	ch sharehold	ler will reduce his or her adi	usted basis in his or her stock by \$0.10 per share.
			or war results the first day	asted busis in his of her stock by \$6.10 per share.
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16 Describe the calculation	of the change in ba	sis and the d	ata that supports the calculati	ion, such as the market values of securities and the
				mount of the distributions made are returns of
capital, reducing each shareh	nolder's adjusted i	hacie hy a co	rresponding amount	mount of the distributions made are returns of
rapital, readoning each share	loider 3 adjusted i	busis by a co	rresponding amount.	
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Fall	Organizational Action (continued)		
17	List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based	► <u>Section</u> :	301(c)(2).
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18 (	Can any resulting loss be recognized? ► <u>No.</u>		
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19 P	Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The r	onortable tav	war for the
	istribution is 2011.	eportable tax	year for the
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	I		
	Under penalties of perjury, Lectare that I have examined this return, including accompanying schedules and statements, belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer	and to the best arer has any knov	of my knowledge and vledge.
Sign		y	
lere	Signature ▶ 1/20	de	
	Signature Date Date	10	<del></del>
	Print your name ►	to	
Paid	Print/Type preparer's name Pregarer's signature Date	Check   if	PTIN
repa	ner Scotts Recrette Substitute 1/19/12	self-employed	P00612168
Jse C	Only Firm's name Cravath, Swaine & Moore LLP	Firm's EIN ▶	13-5015405
	Firm's address ► 825 Eighth Avenue, Worldwide Plaza, New York NY, 10019	Phone no.	(212) 474-1000
send Fo	erm 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogo	den, UT 84201-	0054