

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To
 Company Announcements
 Australian Securities Exchange
 Level 4
 20 Bridge Street
 SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have the power to control voting or disposal, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 19 January 2012

The previous notice was given to the ASX on: 05 January 2012

The previous notice was dated: 05 January 2012

2. Issued Share Capital 2,679,094,902* fully paid Ordinary Shares in the capital of ANZ have been issued as at 18 January 2012.

* The Issued Share Capital figure provided on the 259C report dated 05 January 2012 was overstated by 15,582 shares due to a processing error at the share registry.

3. Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	28,852,895	1.08%	27,645,988	1.03%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ Trustees as trustee for various estates and trusts;	ANZ Trustees as trustee for various estates and trusts	735,459	0.03%
ANZ Trustees and various co trustees as co trustees for various estates and trusts;	ANZ Trustees and various co trustees as co trustees for various estates and trusts	808,290	0.03%
ANZ Trustees as trustee for various internal common funds;	ANZ Trustees as trustee for various internal common funds	1,848,799	0.07%
ANZ Trustees as manager for various private clients.	ANZ Trustees as manager for various private clients	1,155,285	0.04%
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	251,249	0.01%
JP Morgan	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	157,641	0.01%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
OnePath Nominees / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	42,582	0.00%
Trustees Executors (TEA)	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	18,725	0.00%
Citi Group / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	481,142	0.02%
Citi Group / OnePath Australia	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	302,431	0.01%
Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	25,819	0.00%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	435,163	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	36,577	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	2,763,209	0.10%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	921,190	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	985,044	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Sustainable Investments - Wholesale Australian Share Trust	1,232,349	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	4,283,763	0.16%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ING Australian Quantitative Pool Trust	1,960,219	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Indexed Australian Shares Pool	42,790	0.00%
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for ING Australian Advanced Alpha Pool Trust	908,677	0.03%
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUD EQU - FORTIS 130/30 (OPSFTE)	1,039,188	0.04%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX - ORION (OPSORE)	2,641,870	0.10%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST EQUITIES - AUSBIL (OPSAUE)	818,154	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMAX AUST EQUITIES - TYNDALL (OPSTYE)	1,813,601	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST SHRS HYPERION (OPSHPE)	858,714	0.03%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	220,088	0.01%
OnePath Custodian Pty Ltd	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	502,977	0.02%
ANZ Nominees Limited	FSP Funds Management Ltd as responsible entity for FSP AUSTRALIAN EQUITIES LEADERS FUND	195,636	0.01%
ANZ Nominees Limited	FSP Equities Management Ltd as responsible entity for FSP EQUITY LEADERS FUND	159,200	0.00%
ANZ Banking Group Limited	ANZ Banking Group Limited	157	0.00%
Aggregation		27,645,988	1.03%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
05/01/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	158

05/01/2012	Private Nominees Limited as trustee for various private clients	Transfer in	3,300.14	Ordinary fully paid	157
05/01/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	15,127.78	Ordinary fully paid	729
06/01/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	306
06/01/2012	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market purchase	80,876.74	Ordinary fully paid	3,895
06/01/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	1,604.90	Ordinary fully paid	-80
06/01/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	10,015.96	Ordinary fully paid	482
09/01/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	45,210

09/01/2012	Private Nominees Limited as trustee for various private clients	Transfer in	Nil	Ordinary fully paid	100
09/01/2012	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market purchase	149,131.63	Ordinary fully paid	7,197
09/01/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market sale	3,941.51	Ordinary fully paid	-192
09/01/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	10,003.50	Ordinary fully paid	485
10/01/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	-58,348
10/01/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	5,959.90	Ordinary fully paid	285
10/01/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	3,991.68	Ordinary fully paid	192

11/01/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	7,812
11/01/2012	ANZ Trustees as trustee for various internal common funds	On-market sale	498,720.64	Ordinary fully paid	-23,690
11/01/2012	OnePath Funds Management Ltd as responsible entity for ING Australian Quantitative Pool Trust	On-market purchase	581,325.14	Ordinary fully paid	27,488
11/01/2012	OnePath Funds Management Ltd as responsible entity for OPTIMIX - ORION (OPSORE)	On-market sale	2,482,103.89	Ordinary fully paid	-117,963
11/01/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	3,993.17	Ordinary fully paid	193
12/01/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	3,546
12/01/2012	ANZ Trustees as manager for various private clients	On-market sale	50,117.87	Ordinary fully paid	-2,362

12/01/2012	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market sale	250,719.08	Ordinary fully paid	-11,890
12/01/2012	FSP Funds Management Ltd as responsible entity for FSP AUSTRALIAN EQUITIES LEADERS FUND	On-market purchase	391,810.06	Ordinary fully paid	18,465
12/01/2012	FSP Equities Management Ltd as responsible entity for FSP EQUITY LEADERS FUND	On-market purchase	279,349.02	Ordinary fully paid	13,165
12/01/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	20.39	Ordinary fully paid	-1
13/01/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	2,862
13/01/2012	Private Nominees Limited as trustee for various private clients	On-market sale	3,592.50	Ordinary fully paid	-133
13/01/2012	Private Nominees Limited as trustee for various private clients	On-market sale	52,104.71	Ordinary fully paid	-1,929
13/01/2012	Private Nominees Limited as trustee for various private clients	On-market sale	77,117.12	Ordinary fully paid	-2,855

13/01/2012	Private Nominees Limited as trustee for various private clients	On-market sale	4,240.77	Ordinary fully paid	-157
13/01/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	3,881.73	Ordinary fully paid	183
13/01/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	9,369.00	Ordinary fully paid	450
13/01/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	8,852.75	Ordinary fully paid	425
16/01/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	-243
16/01/2012	Private Nominees Limited as trustee for various private clients	On-market sale	8,373.56	Ordinary fully paid	-310
16/01/2012	Private Nominees Limited as trustee for various private clients	On-market sale	1,350.57	Ordinary fully paid	-50
16/01/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	14,521.40	Ordinary fully paid	-695

16/01/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	20,910.00	Ordinary fully paid	1,000
17/01/2012	ANZ Banking Group Limited	On-market client forced sell in connection with margin lending business (ANZ acquiring interest in stock)	Nil	Ordinary fully paid	157
17/01/2012	ANZ Trustees as trustee for various estates and trusts	On-market sale	5,449.36	Ordinary fully paid	-259
17/01/2012	ANZ Trustees as manager for various private clients	On-market sale	50,135.52	Ordinary fully paid	-2,384
17/01/2012	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market purchase	115,031.08	Ordinary fully paid	5,514
18/01/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	-49
18/01/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	5,678.79	Ordinary fully paid	273

18/01/2012	OnePath Funds Management Ltd as responsible entity for ING Sustainable Investments - Wholesale Australian Share Trust	On-market sale	2,487,096.13	Ordinary fully paid	-119,480
18/01/2012	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	On-market sale	21,451,308.26	Ordinary fully paid	-1,030,520
18/01/2012	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST EQUITIES - AUSBIL (OPSAUE)	On-market purchase	582,469.11	Ordinary fully paid	27,954
18/01/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	41,976.94	Ordinary fully paid	-2,000

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Trustees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
OnePath Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Funds Management Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Life Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Custodian Pty Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Investment Management Ltd	Level 21, 83 Clarence Street Sydney NSW 2000
Oasis Fund Management Ltd	Level 14, 347 Kent Street, Sydney NSW 2000

FSP Portfolio Administration Ltd	Level 34 Australia Square 264-278 George Street, Sydney NSW 2000
OnePath (NZ) Limited	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
OnePath Nominees Ltd	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000
Private Nominees Limited	Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Sq Sydney
Reserve Bank of New Zealand	2 The Terrace, PO Box 2498, Wellington 6011, New Zealand
Trustees Executors Limited	Level 5, 10 Customhouse Quay, PO Box 10-519, Wellington, New Zealand
Citi Group	Level 16, 120 Collins Street, Melbourne Vic 3000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand

print name John Priestley

Capacity Company Secretary

Sign here _____

Date 19 January 2012