

MARKET RELEASE

20 February 2012

Australia and New Zealand Banking Group Limited 6.50% Subordinated Notes due 5 March 2017 and Floating Rate Subordinated Notes due 5 March 2017

SUSPENSION FROM OFFICIAL QUOTATION and FINAL REMOVAL OF EXPIRED CLASS FROM QUOTATION

The 6.50% Subordinated Notes due 5 March 2017 and Floating Rate Subordinated Notes due 5 March 2017 (the "Notes") of Australia and New Zealand Banking Group Limited will be suspended from quotation from the close of business today, Monday 20 February 2012, in accordance with listing rule 17.2 pending the redemption of the Notes on 5 March 2012.

The Notes will be finally removed from official quotation with effect from Tuesday, 6 March 2012.

Security Codes: ANZHS ANZHT

Kimberley Brown
Senior Adviser, Listings (Sydney)